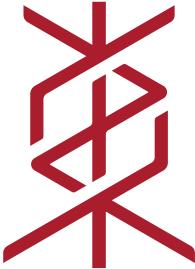


Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



東京中央拍賣控股有限公司
TOKYO CHUO AUCTION HOLDINGS LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock code: 1939)

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO
ADDITIONAL INFORMATION FOR THE ANNUAL RESULTS
OF THE COMPANY REQUIRED UNDER SECTION 436
OF THE COMPANIES ORDINANCE**

Reference is made to the annual results announcement of Tokyo Chuo Auction Holdings Limited (the “**Company**”), together with its subsidiaries (collectively, the “**Group**”), for the year ended 31 March 2022 dated 29 June 2022 (the “**Results Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Results Announcement.

The Company wishes to provide the following additional information relating to the publication of financial statements required under section 436 of the Companies Ordinance (Cap. 622 of the Laws of Hong Kong) (the “**Companies Ordinance**”).

Publication of financial statements required under section 436 of the Companies Ordinance

The financial information relating to the financial years ended 31 March 2021 and 31 March 2022, respectively, of the Group as set out in the Results Announcement does not constitute the statutory annual consolidated financial statements of the Group for those years, but is derived from their respective consolidated financial statements. Further information relating to those statutory financial statements required to be disclosed in accordance with section 436 of the Companies Ordinance is as follows:

The Company has delivered the statutory annual consolidated financial statements for the year ended 31 March 2021 to the Registrar of Companies as required by section 662(3) of, and Part 3 of Schedule 6 to, the Companies Ordinance, and will deliver the statutory annual consolidated financial statements for the year ended 31 March 2022 in due course.

The Company's independent auditor has reported on those financial statements. The independent auditor's report was unqualified; did not include a reference to any matters to which the auditor drew attention by way of emphasis without qualifying its report; and did not contain a statement under sections 406(2), 407(2) or (3) of the Companies Ordinance.

The above additional information does not affect the contents of the Results Announcement.

By order of the Board
Tokyo Chuo Auction Holdings Limited
東京中央拍賣控股有限公司
Ando Shokei
Chairman

Hong Kong, 30 June 2022

As at the date of this announcement, the executive Directors are Mr. Ando Shokei, Mrs. Ando Eri, Mr. Katsu Bunkai and Mr. Sun Hongyue; and the independent non-executive Directors are Mr. Chung Kwok Mo John, Ms. Lam Suk Ling Shirley and Mr. Chun Chi Man.