

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this Form of Option Offer Acceptance, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Form of Option Offer Acceptance.

香港交易及結算有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本購股權要約接納表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本購股權要約接納表格之全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Unless the context otherwise requires, terms used in this form bear the same meanings as defined in the composite offer and response document dated 21 September 2023 ("Composite Document") jointly issued by Mr. Xu Ai Hua (the "Offeror") and Hang Yick Holdings Company Limited (the "Company"). 除文義另有所指外，本表格所用詞彙與徐愛華先生(「要約人」)及恒益控股有限公司(「本公司」)於二零二三年九月二十一日聯合刊發之綜合要約及回應文件(「綜合文件」)所界定者具相同涵義。

FORM OF OPTION OFFER ACCEPTANCE FOR USE IF YOU WANT TO ACCEPT THE OPTION OFFER.
閣下如欲接納購股權要約，請使用購股權要約接納表格。

HANG YICK HOLDINGS COMPANY LIMITED

恒益控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

(Stock Code: 1894)
(股份代號：1894)

FORM OF OPTION OFFER ACCEPTANCE AND CANCELLATION OF THE OUTSTANDING OPTIONS OF HANG YICK HOLDINGS COMPANY LIMITED 恒益控股有限公司之尚未行使之購股權之購股權要約 接納及註銷表格

To be completed in full 每項均須填寫

The Company Secretary, Hang Yick Holdings Company Limited
Flat 606, 6/F, Sunray Industrial Centre, 610 Cha Kwo Ling Road, Yau Tong, Kowloon, Hong Kong
恒益控股有限公司，公司秘書
香港九龍油塘茶果嶺道610號生利工業中心6樓606室

FOR THE CONSIDERATION stated below, the Optionholder named below hereby accepts the Option Offer and agrees to the surrender for cancellation the number of Option(s) specified below, upon and subject to the terms and conditions contained herein and in the Composite Document. 下述購股權持有人謹此按下列代價接納購股權要約並同意交回下列數目的購股權以供註銷，惟須遵守本表格及綜合文件內之條款及條件。		
OPTIONHOLDER(S) name(s) and address in full 購股權持有人之全名及詳細地址 (EITHER TYPEWRITTEN OR WRITTEN IN BLOCK CAPITALS) (請用打字機或正楷填寫)	Family name(s) 姓氏	Forename(s) 名字
	Registered address 登記地址	Telephone number 電話號碼
Options under the Share Option Scheme 購股權計劃項下之購股權		
Number of Option(s) at the exercise price of HK\$1.53 per Option surrendered for cancellation (Note) 交回供註銷之每份購股權行使價1.53港元之購股權數目(附註)	FIGURES 數字	WORDS 大寫
CONSIDERATION 代價	HK\$0.001 in cash for cancellation of each Option with exercise price of HK\$1.53 per Option 就註銷行使價為每份購股權1.53港元之每份購股權而言，為現金0.001港元	

Signed by or for and on behalf of the Optionholder(s) in the presence of:
購股權持有人或其代表在下列見證人見證下簽署：

Signature of witness 見證人簽署

Name of witness 見證人姓名

Address of witness 見證人地址

Occupation of witness 見證人職業

Signature(s) of the Optionholder(s), if applicable
購股權持有人簽署(如適用)

Date of signature of this form
簽署本表格之日期

ALL JOINT
HOLDERS MUST
SIGN HERE
所有聯名持有人
均須於本欄
簽署

Note: Insert the total number of Options for which the Option Offer is accepted. If no number is specified or if the total number of Options specified in this form is greater or smaller than the Options tendered and you have signed this form, this form will be returned to you for correction and resubmission. Any corrected form must be resubmitted and received by the company secretary of the Company on or before the Closing Date.

附註：請填上接納購股權要約之購股權總數。倘於本表格並無指定數目或倘指定之購股權總數大於或小於所提交購股權數目，而閣下已簽署本表格，則本表格將被退回予閣下作更正及再行提交。任何經更正之表格必須於截止日期之前再行提交並送回本公司之公司秘書。

THIS FORM IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect of this form or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

The making of the Option Offer to the Optionholders whose addresses, as shown on the records of the Company, are outside Hong Kong may be affected by the laws of the relevant jurisdictions. Such Optionholders should observe any applicable legal, tax and regulatory requirements in their own jurisdictions. It is the responsibilities of the Optionholders who wish to accept the Option Offer to satisfy themselves as to the full observance of the laws and regulations of the relevant jurisdictions in connection with the acceptance of the Option Offer (including the obtaining of any governmental, exchange control or other consent which may be required or the compliance with other necessary formalities and the payment of any transfer or other taxes due in such jurisdictions). The Offeror, Space Securities, the Company and all persons involved in the Option Offer shall be entitled to be fully indemnified and held harmless by the Overseas Optionholders for any such taxes as they may be required to pay. Any acceptance of the Option Offer by the Optionholders will be deemed to constitute a representation and warranty from such person that the relevant local laws and requirements have been fully complied with by such person, and such acceptance shall be valid and binding in accordance with all applicable laws.

This form should be read in conjunction with the Composite Document.

As the Option Offer Price is of three decimal places, the remittances in respect of the cash consideration payable for the Options will be rounded up to the nearest Hong Kong cent.

HOW TO COMPLETE THIS FORM

Optionholders are advised to read carefully the Composite Document before deciding whether or not to accept the Option Offer. To accept the Option Offer made by Space Securities for and on behalf of the Offeror, you should complete and sign this form and forward this form, by post or by hand, marked "Hang Yick Holdings Company Limited — Option Offer" on the envelope, to the company secretary of the Company, at Flat 606, 6/F, Sunray Industrial Centre, 610 Cha Kwo Ling Road, Yau Tong, Kowloon, Hong Kong as soon as possible and in any event no later than 4:00 p.m. on Thursday, 12 October 2023 or such later time and/or date as the Offeror may determine and announce in accordance with the Takeovers Code. The provisions contained in Appendix I to the Composite Document are incorporated into and form part of this form.

FORM OF OPTION OFFER ACCEPTANCE IN RESPECT OF THE OPTION OFFER

To: The Offeror and Space Securities

1. My/Our execution of this form (whether or not such form is dated) will be binding on my/our successors and assignees, and will constitute:
 - (a) my/our irrevocable acceptance of the Option Offer made by Space Securities for and on behalf of the Offeror and contained in the Composite Document for the consideration and on and subject to the terms therein and herein mentioned, in respect of the number of Options specified in this form or, (i) if no number is specified or, the total number of Options specified is greater or smaller than the number of Options tendered, as supported by the certificate(s) of the Option(s) and/or any other documents of title, then this acceptance will not be counted as valid and the Form of Option Offer Acceptance will be returned to me/us for correction and resubmission. Any corrected form must be resubmitted and received by the company secretary of the Company on or before the latest time and date for acceptance of the Option Offer;
 - (b) my/our irrevocable instruction and authority to each of the Offeror and/or Space Securities or their respective agent(s) to send a cheque crossed "Not negotiable — account payee only" or banker's cashier order drawn in my/our favour for the cash consideration to which I/ we shall have become entitled under the terms of the Option Offer, by ordinary post at my/our risk to the person and the address stated below or, if no name and address is stated below, to me or the first-named of us (in the case of joint registered Optionholders) at the registered address shown in the register of Optionholders as soon as possible but in any event within 7 Business Days (as defined under the Takeovers Code) following the latter of the date the Offers become unconditional in all respects and the date of receipt by the company secretary of the Company of all the relevant documents to render the acceptance under the Option Offer complete and valid;
(Insert name and address of the person to whom the cheque or banker's cashier order is to be sent if different from the registered Optionholder or the first-named of joint registered Optionholders.)
Name: (IN BLOCK CAPITALS)
 - (c) my/our irrevocable instruction and authority to each of the Offeror and/or Space Securities and/or such person or persons as any of them may direct to complete and execute any document on my/our behalf in connection with my/our acceptance of the Option Offer and to do any other act that may be necessary or expedient for the purpose of cancelling my/our Option(s) tendered for acceptance of the Option Offer;
 - (d) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to cancel my/our Option(s) tendered for acceptance under the Option Offer to the Offeror or such person or persons as it may be together with all rights attaching thereto with effect on or after the date on which the Option Offer is made, being the date of despatch of the Composite Document;
 - (e) my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror and/or Space Securities and/or their respective agent(s) or such person or persons as any of them may direct on the exercise of any rights contained herein; and
 - (f) my/our irrevocable instruction and authority to the Offeror and/or Space Securities or their respective agent(s) to collect from the company secretary of the Company on my/our behalf the certificate(s) of the Option(s) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof), which has/have been duly signed by me/us, and to deliver the same to the company secretary of the Company and to authorise and instruct the company secretary of the Company to hold such certificate(s) of the Option(s) and/or any other documents of title subject to the terms and conditions of the Option Offer as if it/they were the certificate(s) of the Option(s) and/or any other documents of title delivered to the company secretary of the Company together with this form.
2. I/We understand that acceptance of the Option Offer by me/us will be deemed to constitute a representation and warranty by me/us to the Offeror and Space Securities that (i) the number of Option(s) specified in this form will be free from all liens, claims, charges, options, equities, encumbrances or other third party rights of any nature and together with all rights now or hereafter attaching or accruing to them; and (ii) I/We have not taken or omitted to take any action which will or may result in the Offeror, Space Securities or any other person acting in breach of the legal or regulatory requirements of any territory in connection with the Option Offer or his/her acceptance thereof, and am/are permitted under all applicable laws to receive and accept the Option Offer, and any revision thereof, and that such acceptance is valid and binding in accordance with all applicable laws.
3. In the event that my/our acceptance is not valid, or is treated as invalid, in accordance with the terms of the Option Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease and in which event, I/we authorise and request you to return to me/ us my/our relevant certificate(s) of Option(s) and/or transfer receipt(s) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof), together with this form duly cancelled, by ordinary post at my/our risk to the person and address stated in 1(b) above or, if no name and address is stated, to me or the first-named of us (in the case of joint registered Optionholders) at the registered address shown in the register of Optionholders.
Note: Where you have sent one or more receipt(s) and in the meantime the relevant certificate(s) of the Option(s) has/have been collected by the Offeror and/or Space Securities and/or any of their respective agent(s) from the company secretary of the Company on your behalf, you will be sent such certificate(s) of Option(s) in lieu of the transfer receipt(s).
4. I/We enclose the relevant certificate(s) of Option(s) and/or transfer receipt(s) and/or other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) for the whole or part of my/our holding of Option(s) which are to be cancelled on the terms and conditions of the Option Offer. I/we understand and acknowledge that any option certificate or documents in respect of such Options shall become void once such Options have been cancelled as a result of my acceptance of the Option Offer. I/We understand that no acknowledgement of receipt of any Form(s) of Option Offer Acceptance, certificate(s) of Option(s) and/or transfer receipt(s) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof) will be given. I/We further understand that all documents will be sent by ordinary post at my/our own risk.
5. I/We warrant and represent to you that I am/we are the registered Optionholder(s) of the number of Options specified in this form and I/we have the full right, power and authority to accept the Option Offer.
6. I/We warrant to the Offeror and the Company that I/we have satisfied the laws of the jurisdiction where my/our address is stated in the register of Optionholders in connection with my/our acceptance of the Option Offer, including the obtaining of any governmental, exchange control or other consents and any registration or filing which may be required and the compliance with all necessary formalities or legal requirements.
7. I/We warrant to the Offeror and the Company that I/we shall be fully responsible for payment of any transfer or other taxes or duties payable in respect of the jurisdiction where my/our address is located as set out in the register of Optionholders in connection with my/our acceptance of the Option Offer.
8. I/We acknowledge that, save as expressly provided in the Composite Document and this form, all acceptance, instructions, authorities and undertakings hereby given shall be irrevocable and unconditional.
9. I/We understand that no acknowledgement of cancellation of any Options(s) will be given.

本表格乃重要文件，請即處理

倘閣下對本表格任何方面或應採取之行動有任何疑問，應諮詢閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

向本公司記錄所示地址位於香港境外的購股權持有人提出購股權要約或會受有關司法權區之法例影響。該等購股權持有人應遵守其本身司法權區之任何適用法律、稅務及監管規定。欲接納購股權要約之購股權持有人有責任完全遵守相關司法權區與接納購股權要約有關之法律及法規(包括取得任何可能需要之政府、外匯管制或其他同意，或遵守其他必要手續及支付相關司法權區之任何過戶費用或其他稅項)。要約人、恆宇證券、本公司及所有涉及購股權要約之人士均有權獲海外購股權持有人悉數彌償及保證免受彼等可能須付之任何稅項影響。購股權持有人接納購股權要約，即被視為構成有關人士作出之聲明及保證，表示有關人士已完全遵守相關當地法律及規定，而有關接納根據所有適用法例為有效及具約束力。

本表格須與綜合文件一併閱讀。

由於購股權要約價乃計至小數點後三位數，故此購股權應付現金代價之付款將湊整至最接近完整港仙金額。

如何填寫本表格

購股權持有人決定是否接納購股權要約前，務請細閱綜合文件。閣下如欲接納由恆宇證券代表要約人提出之購股權要約，應填妥及簽署本表格，盡快以郵寄或專人送交本公司之公司秘書(地址為香港九龍油塘茶果嶺道610號生利工業中心6樓606室)，信封面須註明「恆益控股有限公司 — 購股權要約」，惟無論如何不遲於二零二三年十月十二日(星期四)下午四時正(或要約人根據收購則可能決定及公佈之較後日期及/或時間)前送達。綜合文件附錄一所載之條文納入本表格並構成其中部分。

有關購股權要約之購股權要約接納表格

致：要約人及恆宇證券

1. 本人/吾等一經簽署本表格(不論該表格是否已註明日期)，本人/吾等之承繼人及受讓人將受此約束，並表示：

- (a) 本人/吾等不可撤回地接納由恆宇證券代表要約人提出並於綜合文件載列之購股權要約，按照及受制於綜合文件及本表格所載條款，就本表格指定之購股權數目或(i)倘並無指定數目或指定之購股權總數大於或小於所提交購股權數目(以購股權證書及/或其他所有權文件證明)，則本接納將被視為無效，購股權要約接納表格將被退回予本人/吾等作更正及再行提交。任何經更正之表格必須於接納購股權要約之最後日期及時間或之前再行提交並送回本公司之公司秘書；
- (b) 本人/吾等不可撤回地指示及授權要約人及/或恆宇證券或彼等各自之代理，各自就本人/吾等根據購股權要約之條款應得之現金代價，以「不得轉讓 — 只准入抬頭人賬戶」方式向本人/吾等開出劃線支票或銀行本票，然後盡快惟無論如何於要約在所有方面成為無條件當天或本公司之公司秘書接獲所有相關文件致使購股權要約項下之接納為完整及有效之日(以較後者為準)起計7個營業日(定義見收購守則)內，按以下地址以普通郵遞方式寄予以下人士，或如無於下欄填上姓名及地址，則按購股權持有人名冊所示之登記地址寄予本人或吾等當中名列首位者(如屬聯名登記購股權持有人)，郵誤風險概由本人/吾等承擔；

(倘收取支票或銀行本票之人士並非登記購股權持有人或名列首位之聯名登記購股權持有人，則請在本欄填上該名人士之姓名及地址。)

姓名：(請用正楷填寫).....

地址：(請用正楷填寫).....

- (c) 本人/吾等不可撤回地指示及授權要約人及/或恆宇證券及/或彼等任何一方可能指定之有關人士，各自代表本人/吾等填妥及簽署任何有關本人/吾等接納購股權要約之文件，以及辦理任何其他必需或權宜之手續，以註銷本人/吾等提交接納購股權要約之購股權；
- (d) 本人/吾等承諾於必需或合宜時簽署有關其他文件及經進一步確認後進行有關行動及事宜，以註銷本人/吾等就接納購股權要約提交予要約人或其可能指定之有關人士之購股權連同於提出購股權要約日期(即寄發綜合文件日期)或之後生效之所有附帶權利；
- (e) 本人/吾等同意追認要約人及/或恆宇證券及/或彼等各自之代理或彼等任何一方可能指定之有關人士於行使本表格所載任何權利時可能作出或生效之各種行動或事宜；及
- (f) 本人/吾等不可撤回地指示及授權要約人及/或恆宇證券或彼等各自之代理，代表本人/吾等向本公司之公司秘書領取經本人/吾等正式簽署之購股權證書及/或其他所有權文件(及/或令人信納就此所需之彌償保證)，並將有關購股權證書及/或其他所有權文件送交本公司之公司秘書，且授權及指示本公司之公司秘書根據購股權要約之條款及條件持有該等購股權證書及/或其他所有權文件，猶如該(等)購股權證書及/或其他所有權文件已連同本表格一併送交本公司之公司秘書。

2. 本人/吾等明白本人/吾等接納購股權要約，將被視為構成本人/吾等向要約人及恆宇證券聲明及保證(i)本表格所註明購股權數目將不附帶一切留置權、申索權、押記、購股權、衡平權、產權負擔或任何性質之其他第三方權利，並連同於現在或往後附帶或累算之一切權利；及(ii)本人/吾等並無採取或不採取任何行動而將或可能致使要約人、恆宇證券或任何其他人士違反任何地區與購股權要約或其接納有關之法律或監管規定，且本人/吾等根據所有適用法例獲准接獲及接納購股權要約(及其任何修訂)，而根據所有適用法例，該接納為有效及具有約束力。

3. 倘按購股權要約之條款本人/吾等之接納屬無效或被視為無效，則上文第1段所載之所有指示、授權及承諾均會失效。在此情況下，本人/吾等授權並懇請閣下將本人/吾等之有關購股權證書及/或過戶收據及/或其他所有權文件(及/或令人信納就此所需之彌償保證)連同已正式註銷之本表格以普通郵遞方式一併寄予上文1(b)所列之人士及地址，或如未有列明姓名及地址，則按購股權持有人名冊所示登記地址寄予本人或吾等當中名列首位者(如為聯名登記購股權持有人)，郵誤風險概由本人/吾等承擔。

附註：倘閣下交出一份或以上過戶收據，而要約人及/或恆宇證券及/或彼等各自之任何代理已代表閣下從本公司之公司秘書領取有關購股權證書，則將向閣下寄發該購股權證書而非過戶收據。

4. 本人/吾等茲附上本人/吾等持有之全部或部分購股權之相關購股權證書及/或過戶收據及/或其他所有權文件(及/或任何令人信納就此所需之任何彌償保證)按購股權要約之條款及條件註銷有關購股權。本人/吾等明白及確認任何有關該等購股權之證書或文件於該等購股權因本人接納購股權要約在註銷時將成為無效。本人/吾等明白任何交回之購股權要約接納表格、購股權證書及/或過戶收據及/或其他所有權文件(及/或令人信納就此所需之彌償保證)概不獲發收據。本人/吾等亦了解所有文件將以普通郵遞方式寄發且一切郵誤風險概由本人/吾等自行承擔。

5. 本人/吾等向閣下保證及聲明，本人/吾等為本表格所註明購股權數目之登記購股權持有人，而本人/吾等有十足權利、權力及授權接納購股權要約。

6. 本人/吾等向要約人及本公司保證，本人/吾等已遵守在購股權持有人名冊上列示本人/吾等地址所在司法權區關於本人/吾等接納購股權要約方面之法例，包括獲得任何所需之政府、外匯管制或其他同意及任何登記或備案，及辦理一切必須手續或遵守法律規定。

7. 本人/吾等向要約人及本公司保證，本人/吾等須就支付在購股權持有人名冊上載列本人/吾等地址所在司法權區關於本人/吾等接納購股權要約方面應付之任何過戶費用或其他稅項或徵稅承擔全部責任。

8. 本人/吾等知悉，除綜合文件及本表格明文規定外，據此作出之所有接納、指示、授權及承諾均不可撤回及為無條件。

9. 本人/吾等明白不會就註銷任何購股權獲發確認通知。

PERSONAL DATA

Personal Information Collection Statement

This personal information collection statement informs you of the policies and practices of the Offeror, Space Securities and the Company and in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

1. Reasons for the collection of your personal data

To accept the Option Offer for your Option(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the Option Offer.

2. Purposes

The personal data which you provide on this form may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification or compliance with the terms and application procedures set out in this form and the Composite Document;
- cancelling the Option(s) in your name;
- maintaining or updating the relevant register of Optionholders;
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from the Offeror and/or its agents such as the financial advisers;
- compiling statistical information and the profiles of Optionholders;
- establishing benefit entitlements of the Optionholders;
- disclosing relevant information to facilitate claims on entitlements;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- any other purpose in connection with the business of the Offeror, Space Securities or the Company; and
- any other incidental or associated purposes relating to the above and/or to enable the Offeror, Space Securities, and/or the Company to discharge their obligations to the Optionholders and/or regulators and other purpose to which the Optionholders may from time to time agree to or be informed of.

3. Transfer of personal data

The personal data provided in this form will be kept confidential but the Offeror and/or Space Securities and/or the Company may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, Space Securities, any of their agents and the Company;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror and/or Space Securities and/or the Company, in connection with the operation of their businesses;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as your bankers, solicitors, accountants or licensed securities dealers or registered institution in securities; and
- any other persons or institutions whom the Offeror and/or Space Securities and/or the Company consider(s) to be necessary or desirable in the circumstances.

4. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror and/or Space Securities and/or the Company hold(s) your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror and/or Space Securities and/or the Company have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, Space Securities or the Company (as the case may be).

BY SIGNING THIS FORM, YOU AGREE TO ALL OF THE ABOVE.

個人資料

收集個人資料聲明

本收集個人資料聲明旨在知會閣下有關於約人、恆宇證券及本公司以及有關個人資料及香港法例第486章個人資料(私隱)條例(「該條例」)之政策及慣例。

1. 收集閣下個人資料之原因

如就閣下之購股權接納購股權要約，閣下須提供所需之個人資料。倘閣下未能提供所需資料，則可能導致閣下之接納申請不予受理或遭延誤。此亦可能妨礙或延遲寄發閣下根據購股權要約應得之代價。

2. 用途

閣下於本表格提供之個人資料可能會使用、持有及/或保存(以任何方式)作下列用途：

- 處理閣下之接納及核實或遵守本表格及綜合文件所載條款及申請程序；
- 註銷以閣下名義登記之購股權；
- 保存或更新有關購股權持有人名冊；
- 進行或協助進行核對簽名，以及核對或交換任何其他資料；
- 送遞要約人及/或其代理(例如財務顧問)所發出之通訊；
- 編製統計資料及購股權持有人資料；
- 確立購股權持有人之獲益權利；
- 披露有關資料以便進行權益申索；
- 遵照法例、規則或規例規定(不論法定或其他規定)之要求作出披露；
- 有關要約人、恆宇證券或本公司業務之任何其他用途；及
- 有關上文所述任何其他附帶或相關用途及/或使要約人、恆宇證券及/或本公司得以履行彼等對購股權持有人及/或監管機構之責任，以及購股權持有人可能不時同意或獲知會之其他用途。

3. 轉交個人資料

本表格提供之個人資料將會保密，惟要約人及/或恆宇證券及/或本公司為達致上述或其中任何用途，可能作出必需之查詢，以確認個人資料之準確性，尤其彼等可能向或自下列任何及所有個人及實體披露、獲取或轉交(不論在香港境內或境外)該等個人資料：

- 要約人、恆宇證券、其任何代理及本公司；
- 為要約人及/或恆宇證券及/或本公司之業務運作提供行政、電訊、電腦、付款或其他服務之任何代理、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與閣下有業務往來或將有業務往來之任何其他人士或機構，例如閣下之銀行、律師、會計師或持牌證券交易商或註冊證券機構；及
- 要約人及/或恆宇證券及/或本公司於有關情況下認為必需或適當之任何其他人士或機構。

4. 查閱及更正個人資料

該條例賦予閣下權利確定要約人及/或恆宇證券及/或本公司是否持有閣下之個人資料，索取該資料副本及更正任何錯誤資料。根據該條例，要約人及/或恆宇證券及/或本公司有權就處理任何查閱資料之要求收取合理費用。所有關於查閱資料或更正資料或查閱有關政策及慣例及所持資料類別之要求，應向要約人、恆宇證券或本公司(視乎情況而定)提出。

閣下簽署本表格即表示同意上述各項。