

KWG GROUP HOLDINGS LIMITED

合景泰富集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock Code / 股份代號 : 1813)

21 March 2024

Dear Registered Shareholder(s),

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023 and the amended and restated articles of association of KWG Group Holdings Limited (the “**Company**”), the Company has adopted electronic dissemination of corporate communications (the “**Corporate Communications**”), which mean any document issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

Both the English and Chinese versions of all future Corporate Communications made available to its shareholders electronically on the website of the Company at www.kwggroupholdings.com and the HKEXnews website at www.hkexnews.hk will replace the dissemination of Corporate Communications in printed form. Notifications of the publication of Corporate Communications on the Company’s website, in both English and Chinese, will be sent by the Company to its shareholders by email or by post (only if the Company does not possess the functional email address of its shareholder).

The Company will send actionable corporate communications (the “**Actionable Corporate Communications**”, which mean all corporate communications that seek instructions from the Company’s securities holders on how they wish to exercise their rights or make an election as the Company’s securities holders) to its shareholders individually by email. If the Company does not possess the functional email address of its shareholder, the Company will send the Actionable Corporate Communication in printed form together with a request form for soliciting its shareholder’s functional email address to facilitate electronic dissemination of Actionable Corporate Communications in the future.

If the Company does not receive the duly completed and signed Reply Form enclosed with this letter for Corporate Communications in printed form by 18 April 2024, and until you inform the Company c/o Computershare Hong Kong Investor Services Limited (the “Branch Share Registrar”, the Company’s branch share registrar in Hong Kong) at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong, otherwise by reasonable notice in writing, you are deemed to have consented to read all future Corporate Communications published on the website of the Company at www.kwggroupholdings.com (the “Website Version”), and Actionable Corporate Communications and notifications of the publication of the Corporate Communications on the Company’s website will be sent to you by email or by post (only if the Company does not possess the functional email address of its shareholder).

To ensure timely receipt of the (i) Actionable Corporate Communications and (ii) notifications of the publication of Corporate Communications on the Company’s website from the Company by email, the Company recommends you to provide your email address by scanning your personalized QR code printed on the Reply Form, or by completing, signing and returning the Reply Form to the Branch Share Registrar at the address stated above. It is your responsibility to provide email address that is functional. The Company will be considered to have complied with the Listing Rules if it sends Corporate Communications to the email address provided by its shareholder without receiving any “non-delivery message”.

Please note that, owing to the above arrangements, your previous instructions (if any) to receive any Corporate Communications in printed form no longer apply. If you wish to receive the Corporate Communications (including Actionable Corporate Communications) in printed form, please complete, sign and return the Reply Form to the Branch Share Registrar at the address stated above or send the completed and signed Reply Form by way of email to enquiry@kwggroupholdings.com.

Even if you have consented or are deemed to have consented to receive all future Corporate Communications (including Actionable Corporate Communications) using electronic means but for any reason you have difficulty in gaining access to the Website Version of the Corporate Communications and would like to request for the printed form, or if you would like to change the choice of language and/or means of receipt of Corporate Communications (including Actionable Corporate Communications), you are entitled to make such request at any time by sending a notice in writing to the Branch Share Registrar at the address stated above or by way of email to enquiry@kwggroupholdings.com. The Company will, upon receiving your request, send the Corporate Communications (including Actionable Corporate Communications) to you in printed form free of charge.

Please note that any request for the printed form of Corporate Communications (including Actionable Corporate Communications) will cease to be valid after one year starting from the receipt date of your instruction, or such shorter period if the original request is revoked or superseded in writing by you, prior to the expiry date of the original request. Should you wish to continue to receive Corporate Communications (including Actionable Corporate Communications) in printed form after the expiry of the original request, you would need to make a further request by completing, signing and sending a fresh Reply Form to the Share Registrar at the address stated above or by way of email to enquiry@kwggroupholdings.com.

Should you have any queries relating to this letter, please contact the Company at (852) 2878 7090 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Monday to Friday, excluding Hong Kong public holidays.

Yours faithfully,
For and on behalf of
KWG Group Holdings Limited
KONG Jianmin
Chairman

