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## **Values Cultural Investment Limited**

**新石文化投資有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1740)**

### **SUPPLEMENTARY NOTICE OF ANNUAL GENERAL MEETING**

**This notice is supplementary to the notice of annual general meeting (the “First Notice”) dated 26 April 2023 issued by Values Cultural Investment Limited (the “Company”) to convene the annual general meeting of the Company (the “AGM”) to be held at Portion 2, 12th Floor, The Center, 99 Queen’s Road Central, Hong Kong on 30 May 2023 (Tuesday), at 11:00 a.m.**

**Details of the proposed resolutions to be considered at the AGM were set out in the First Notice. Unless otherwise stated, terms defined herein shall have the same meanings as those defined in the First Notice. Apart from the amendments stated below, all the information contained in the First Notice remains valid and effective.**

**SUPPLEMENTARY NOTICE IS HEREBY GIVEN** that due to the matters as set out in the supplementary circular of the Company dated 3 May 2023:

- (i) the resolution numbered 2.(b) stated in the First Notice is deleted in its entirety and replaced by the following:
  - 2. (b) To re-elect Ms. Shen Yi as a non-executive Director.
- (ii) the following resolution will be put before the shareholders of the Company at the AGM as resolution numbered 2.(g):
  - 2. (g) To re-elect Mr. Liu Tieqiang as an executive Director.

By Order of the Board  
**Values Cultural Investment Limited**  
**LIU Naiyue**  
*Chairman and Executive Director*

Hong Kong, 3 May 2023

*Notes:*

1. A Second Proxy Form for use by the Shareholders at the AGM is enclosed herewith with this supplementary notice of AGM. Whether or not you intend to attend and vote at the AGM in person, you are requested to complete, sign and return the accompanying Second Proxy Form in accordance with the instructions printed thereon together with any power of attorney or other authority (if any) under which it is signed or a notarially certified copy of that power or authority to the Company's branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong as soon as possible and in any event not less than 48 hours before the time appointed for the holding of the AGM or any adjournment thereof (as the case may be). Completion and return of the Second Proxy Form will not preclude you from attending and voting in person at the AGM or any adjournment thereof (as the case may be) should you so wish and in such event, the instrument appointing a proxy shall be deemed to be revoked. The Second Proxy Form supersedes the form of proxy enclosed with the First Notice.
2. If no Second Proxy Form is lodged with the Company's branch share registrar and transfer office in Hong Kong in accordance with the instructions printed thereon, the form of proxy enclosed with the First Notice, if correctly completed, will be treated as a valid form of proxy lodged by a Shareholder except for the original resolution numbered 2.(b) in relation to the re-election of Mr. Xu Jun in respect of which no poll shall be taken or counted. The proxy so appointed by the Shareholder will be entitled to vote in accordance with the instructions previously given by the Shareholder or at his/her discretion (if no such instructions are given) on any resolution properly put to the AGM, including the revised resolutions numbered 2.(b) and 2.(g) set out in this supplementary notice of AGM.
3. As at the date of this supplementary notice, the Board comprises Mr. Liu Naiyue, Ms. Cai Xiaoxin, Ms. Liu Peiyao, Ms. Li Fang, Mr. Qu Guohui and Mr. Liu Tieqiang as executive Directors; Mr. Shao Hui and Ms. Shen Yi as non-executive Directors; Mr. Xian Guoming, Mr. Zhong Mingshan, Mr. Xu Zongzheng and Ms. Liu Jingping as independent non-executive Directors.