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Join-Share 中盈盛达

共创 共享 共成长

Guangdong Join-Share Financing Guarantee Investment Co., Ltd.*

廣東中盈盛達融資擔保投資股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1543)

NOTICE OF THE EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the extraordinary general meeting (the “EGM”) of Guangdong Join-Share Financing Guarantee Investment Co., Ltd.* (the “**Company**”) will be held at Training Room, 40th Floor, Block 1, Join-Share International Financing Center, No. 31 Fuhua Road, Dongping Community, Lecong Town, Shunde District, Foshan, Guangdong Province, the PRC on Friday, 6 June 2025 at 4:00 p.m., for the purpose of considering and, if thought fit, passing the following resolutions.

SPECIAL RESOLUTIONS

1. “**THAT** the resolution on the satisfaction by the Company of the conditions for issuing Domestic Corporate Bonds is hereby approved. In accordance with relevant provisions of the Company Laws of the PRC, the Securities Laws of the PRC, the Administrative Measures for Corporate Bond Issue and Trading, and other laws, regulations, and normative documents, the Board, upon conducting careful analysis and study on the qualifications of the Company for issuance of Domestic Corporate Bonds, considered that the Company satisfied all the applicable requirements and conditions for issuance of Domestic Corporate Bonds.”
2. “**THAT** each of the following proposed arrangement of issuance of the Domestic Corporate Bonds in the PRC be and is hereby separately approved (on an item by item basis), subject to the approval from the Shenzhen Stock Exchange and the conditions of the bonds market in the PRC:
 - (1) Issuing size;
 - (2) Issuing method;
 - (3) Bond maturity;

- (4) Nominal value and issue price;
- (5) Distribution rate and its determination mechanism;
- (6) Use of proceeds;
- (7) Listing of issued bonds;
- (8) Guarantee proposal;
- (9) Terms of adjustment of distribution rate, redemption or repurchase;
- (10) Form of underwriting for the Bond Issue;
- (11) Protective measures for repayments; and
- (12) Validity of resolutions.”

3. “**THAT** the Board is hereby authorised, and approved to further authorise Mr. Wu Liejin, the chairman of the Board, generally and unconditionally to handle all matters relating to the Bond Issue at its/his sole discretion, which includes but not limited to the following:

1. To deal with the approval, registration, filing, verification, and consent matters in relation to the Bond Issue with the relevant regulatory bodies and authorities;
2. To determine the specific proposal for issuance of the Domestic Corporate Bonds, and to revise and adjust the terms of Bond Issue, including but not limited to the specific issuing size, term of bond maturity, type of bonds, distribution rate, and their determination mechanism, timing of issuance (including issuance in tranche and the number of tranches), specific use of proceeds, guarantee proposal, inclusion of the repurchase and redemption terms and their specific conditions, rating arrangement, specific subscription methods, specific placing arrangement, repayment term and methods of the principal and interest thereupon, listing of the Domestic Corporate Bonds, and other matters relating to the issuance;
3. To determine the appointment of the intermediary institution to be involved in the Bond Issue, and the trustee manager in respect of the Bond Issue;

4. To deal with the registration of issuance of Domestic Corporate Bonds, and upon completion of the Bond Issue, to handle the listing matters in respect of Domestic Corporate Bonds, including but not limited to authorization, signing, execution, and amendment of all necessary documents, contracts, agreements, instruments (including but not limited to offering prospectus, underwriting agreement, bond trustee management agreement, listing agreement, meeting procedures for bond holders, and other announcements and legal documents) in connection with completion of the issuance and listing of Domestic Corporate Bonds, as well as disclosure of information in accordance with laws and regulations and other normative documents;
5. Where the relevant regulatory bodies amend their policies in respect to issuance of Domestic Corporate Bonds or changes take place to market conditions, save for those matters required for voting at the general meeting in accordance with the relevant laws, regulations, and Articles, to adjust the specific proposal and other related matters in respect to issuance of Domestic Corporate Bonds based on the opinions of the relevant regulatory bodies, or to determine whether to proceed with the Bond Issue based on the actual conditions;
6. To deal with other specific matters in connection with issuance of Domestic Corporate Bonds and its listing; and
7. The term of the authorisation shall commence from the date of passing of the relevant resolution at the EGM till the completion of all the authorised relevant matters mentioned above.”

By order of the Board
Guangdong Join-Share Financing Guarantee Investment Co., Ltd.*
Wu Liejin
Chairman

Foshan, the PRC, 19 May 2025

Notes:

1. In order to determine the shareholders' eligibility to attend the EGM, the register of members of the Company will be closed from Tuesday, 3 June 2025 to Friday, 6 June 2025, both days inclusive, during which no transfer of shares will be registered. Only shareholders of the Company whose names appear on the register of members of the Company on Friday, 6 June 2025 or their proxies or duly authorised corporate representatives are entitled to attend the EGM. In order to qualify for attending and voting at the EGM, all properly completed transfer documents accompanied with relevant share certificates must be lodged with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for holders of H Shares), or the Company's office in the PRC at Room 4101-4110, Block 1, Join-Share International Financing Center, No. 31 Fuhua Road, Dongping Community, Lecong Town, Shunde District, Foshan, Guangdong Province, the PRC (for holders of Domestic Shares) not later than 4:30 p.m. on Monday, 2 June 2025.

2. A Shareholder entitled to attend and vote at the EGM may appoint one or more person (whether he/she is a Shareholder or not) to attend and vote at the same on his or her behalf.
3. The instrument appointing a proxy must be in writing and signed by a Shareholder or his duly authorised attorney. If the Shareholder is a corporation, such instrument must be either under its common seal or duly signed by its legal representative, director(s) or duly authorised attorney(s).
4. Shareholders who intend to attend the EGM by proxy should complete the proxy form. For holders of H Shares, the proxy form should be returned to Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong and for holders of Domestic Shares, the proxy form should be returned to the Company's office in the PRC at Room 4101-4110, Block 1, Join-Share International Financing Center, No. 31 Fuhua Road, Dongping Community, Lecong Town, Shunde District, Foshan, Guangdong Province, the PRC, in person or by post not less than 24 hours before the time fixed for holding the EGM or any adjournment thereof. Completion and return of the proxy form will not preclude you from attending the EGM or any adjournment thereof and voting in person.
5. Shareholders or their proxies shall provide their identity documents when attending the EGM.
6. The EGM is expected to last for less than half a day. Shareholders (in person or by proxy) attending this EGM are responsible for their own transportation and accommodation expenses. Shareholders or their proxies attending this EGM shall present their identity certifications.
7. In case of joint holders of a share, any one of such holders is entitled to vote at the meeting either in person or by proxy for such share, as if he/she is the only one entitled to do so among the joint holders. However, only the vote of the person whose name stands first on the register of members in respect of such share shall be accepted if more than one joint holder attend the meeting personally or by proxy.
8. The resolutions as set out above are required to be determined by way of poll under the Rules Governing the Listing of the Securities on The Stock Exchange of Hong Kong Limited.
9. The contact information of the Company is as follows:

Contact person: Mr. Ou Weiming/Ms. Song Mian

Contact Tel: (86) 137 0306 6266/(86) 139 2543 3921

As of the date of this notice, the executive director of the Company is Mr. Wu Liejin (Chairman); the non-executive directors of the Company are Mr. Huang Weibo, Mr. Zhao Wei, Mr. Pan Mingjian, Ms. Feng Qunying and Mr. Ou Weiming; and the independent non-executive directors of the Company are Mr. Wu Xiangneng, Mr. Leung Hon Man and Ms. Li Xia.

* For identification purposes only