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**GOLD-FINANCE HOLDINGS LIMITED**  
**金誠控股有限公司**

**(Provisional Liquidators Appointed)**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1462)**

**RESUMPTION GUIDANCE UPDATE**  
**AND**  
**CONTINUED SUSPENSION OF TRADING**

This announcement is made by Gold-Finance Holdings Limited (Provisional Liquidators Appointed) (the “**Company**” together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated (a) 29 April 2019 in relation to, among others, the investigation of Mr. Wei Jie, the executive director and the chairman of the Company, and Ms. Xu Li Yun, the executive director of the Company, by Hangzhou Public Security Bureau (杭州市公安局); (b) 30 April 2019 in relation to, among others, the default of the Facility Agreement entered into between Gold-Finance (Hong Kong) Asset Management Limited (Provisional Liquidators Appointed), a controlling shareholder of the Company, and the Lender; (c) 2 May 2019 in relation to, among others, the resignation of Mr. Wong Kam Ting, the former executive director, financial controller, company secretary, authorized representative and process agent of the Company with effect from 2 May 2019; and (d) 8 May 2019 in relation to, among others, the resumption guidance for the Company imposed by the Stock Exchange (collectively, the “**Announcements**”). Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

**Resumption Guidance Update**

In view of the Company’s circumstances, the Stock Exchange had on 6 May 2019 imposed the following resumption guidance on the Company:

- (i) demonstrate its compliance with Rule 13.24 of the Listing Rules;
- (ii) demonstrate that the Company has an effective board responsible for the Group’s management and operations and adequate financial reporting and other procedures and systems to meet all continuing obligations under the Listing Rules; and

- (iii) inform the market of all material information for the Company's shareholders and investors to appraise its position.

Subsequently, the Stock Exchange had on 2 July 2019 imposed the following additional resumption guidance on the Company:

- (iv) publish all outstanding financial results and address any audit modifications (collectively, the "**Resumption Guidance**").

The Stock Exchange may modify the Resumption Guidance and/or give further guidance as and when appropriate.

### **Continued Suspension of Trading of the Shares**

Trading in the shares of the Company has been suspended with effect from 9:00 a.m. on 6 May 2019. Trading in the Shares will remain suspended pending fulfilment of the Resumption Guidance and any supplement or modification thereto.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

For and on behalf of  
**Gold-Finance Holdings Limited**  
**(Provisional Liquidators Appointed)**  
**Lai Kar Yan (Derek)**  
**Ho Kwok Leung Glen**  
**Yip Wa Ming (Ben)**  
*Joint and Several Provisional Liquidators*  
*acting as agents without personal liability*

Hong Kong, 5 July 2019

*On the basis of the information available from the previous announcements made by the Company, the Board comprises Mr. Wei Jie and Ms. Xu Li Yun as executive Directors.*