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GOLD-FINANCE HOLDINGS LIMITED
金誠控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1462)

INSIDE INFORMATION

This announcement is made by Gold-Finance Holdings Limited (the “**Company**”) and its subsidiaries pursuant to Rule 13.09 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

On 21 November 2016, GFHK (as defined below) entered into a facility agreement (the “**Facility Agreement**”) with a Lender (as defined below) for a loan (the “**Loan**”). Pursuant to the Facility Agreement, GFHK charged (the “**Share Charge**”) 220,000,000 shares (“**Shares**”) (due to a share subdivision conducted by the Company on 21 December 2016, the charged shares has been increased to 2,200,000,000 Shares) of the Company, representing approximately 54.5% of the total issued share capital of the Company in favour of the Lender in respect of the repayment obligations of the Loan.

The Company was informed by Gold-Finance (Hong Kong) Asset Management Limited (“**GFHK**”), a controlling shareholder of the Company which is controlled by Mr. Wei Jie, an executive director and chairman of the Company, that GFHK received a notice (the “**Notice**”) around 10:00a.m. 30 April 2019 from a lender (the “**Lender**”). Pursuant to the Notice, GFHK is under default and the Lender may exercise its rights, remedies, powers or discretions under the Facility Agreement to (i) recover the Loan together with interests accrued; (ii) enforce all or any part of the security created under the Share Charge; and (iii) appoint receiver.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in securities of the Company.

By Order of the Board
Gold-Finance Holdings Limited
Wong Kam Ting
Executive Director and Company Secretary

Hong Kong, 30 April 2019

At the date of this announcement, the Board comprises Mr. Wei Jie, Ms. Xu Li Yun and Mr. Wong Kam Ting as executive Directors; and Mr. Niu Zhongjie, Mr. Cheung Ying Kwan and Mr. Chen Zhao as independent non-executive Directors.