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GOLD-FINANCE HOLDINGS LIMITED
金誠控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1462)

INSIDE INFORMATION

This announcement is made by Gold-Finance Holdings Limited (the “**Company**”) and its subsidiaries (collectively referred to as the “**Group**”) pursuant to Rule 13.09 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

On 29 April 2019, the Company noted that various press articles (including an article published on the website of Sina: <http://finance.sina.com.cn/money/lczx/2019-04-28/doc-ihvhiqax5558600.shtml>) reported that Mr. Wei Jie (“**Mr. Wei**”), the controlling shareholder and executive director and chairman of the Company and Ms. Xu Li Yun (“**Ms. Xu**”), the executive director of the Company, was under investigation by the Hangzhou Public Security Bureau (杭州市公安局), in connection with a suspected crime of illegal absorption of public deposits (非法吸收公眾存款). The Company hereby announces that it has been unable to reach Mr. Wei and Ms. Xu, since 28 April 2019. The Company is making attempts to contact Mr. Wei and Ms. Xu. Considering the current uncertainties, the Company will conduct (i) further verification of abovementioned articles; and (ii) further assessment and analysis regarding relevant impacts on the Group, including to make enquiries with the relevant legal and financial advisers. The board (the “**Board**”) of directors of the Company believes that the continued absence of Mr. Wei and Ms. Xu will have material adverse impact on the daily operations and financial positions of the Group. Up to the date of this announcement, the Board is unable to ascertain if such investigation is relating to the Group, including the subsidiaries of the Group which engaged in investment and asset management services.

The Company will closely monitor any further information relating to Mr. Wei and Ms. Xu and make further announcement in accordance with the requirements of the Listing Rules as and when appropriate.

Having made such enquiry with respect to the Company as is reasonable in the circumstances, the Board confirms that save as disclosed aforesaid, the Board is not aware of any information which must be announced to avoid a false market in the Company's securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance.

RESUMPTION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange was halted with effect from 9:00 a.m. on 29 April 2019 pending the release of this announcement. The Company has applied to the Stock Exchange for the resumption of trading in the shares of the Company with effect from 9:00 a.m. on 30 April 2019 following the publication of this announcement. Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Gold-Finance Holdings Limited
Wong Kam Ting
Executive Director and Company Secretary

Hong Kong, 29 April 2019

At the date of this announcement, the Board comprises Mr. Wei Jie, Ms. Xu Li Yun and Mr. Wong Kam Ting as executive Directors; and Mr. Niu Zhongjie, Mr. Cheung Ying Kwan and Mr. Chen Zhao as independent non-executive Directors.