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GOLD-FINANCE HOLDINGS LIMITED

金誠控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1462)

COMPLETION OF TRANSACTION IN RELATION TO SUCCESSFUL ACQUISITION OF THE LAND USE RIGHTS OF THE LAND AND PROPERTIES

Reference is made to the announcements of Gold-Finance Holdings Limited (the “**Company**”) dated 13 December 2017 (the “**Announcement**”) in relation to the Acquisition. Unless otherwise defined or the context otherwise requires, terms in this announcement shall have the same meanings as those used in the Announcement.

The Board is pleased to announce that on 17 December 2017, Xuyi Baoming had paid the Consideration for the Acquisition the land user rights of the Land and the Properties in the aggregate sum of RMB18 million to the Vendor. On 4 January 2018, Xuyi Baoming had obtained the real estate ownership certificate of the Land and Properties. Completion of the Acquisition took place on 4 January 2018 pursuant to the terms of the Contract.

By Order of the Board
Gold-Finance Holdings Limited
WEI Jie
Chairman and Chief Executive Officer

Hong Kong, 5 January 2018

At the date of this announcement, the Board comprises Mr. Wei Jie, Ms. Xu Li Yun and Mr. Wong Kam Ting as executive Directors; and Mr. Niu Zhongjie, Mr. Cheung Ying Kwan and Mr. Chen Zhao as independent non-executive Directors.