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GOLD-FINANCE HOLDINGS LIMITED

金誠控股有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 1462)

EXTENSION OF COMPLETION DATE FOR THE DISCLOSABLE TRANSACTION IN RELATION TO SUCCESSFUL TENDERS FOR LAND

Reference is made to the announcements of Gold-Finance Holdings Limited (the “**Company**”) dated 19 July 2017 and 10 August 2017 (the “**July Announcement**” and the “**August Announcement**”, together as the “**Announcements**”) in relation to the Tenders for Land A and Land B. Unless otherwise defined or the context otherwise requires, terms in this announcement shall have the same meanings as those used in the Announcements.

As disclosed in the August Announcement, under the requirements of the Tenders, You Xiang shall complete the confirmation procedures and the acceptance letter in relation to the acquisition of the Land with the Vendor on or before 15 August 2017. Within 10 business days from the acceptance letter, You Xiang shall execute the Sale and Purchase Agreement with the Vendor. Completion of the acquisition of the Land shall take place on or before 29 August 2017 (the “**Completion Date**”). As additional time is required for the fulfilment of the requirements of the Tenders, You Xiang and the Vendor have agreed to extend the Completion and Completion Date to 7 September 2017. Save for the aforesaid extension of the Completion and Completion Date, the information disclosed in the August Announcement remains unchanged.

By Order of the Board

Gold-Finance Holdings Limited

WEI Jie

Chairman and Chief Executive Officer

Hong Kong, 28 August 2017

At the date of this announcement, the board of directors of the Company comprises Mr. Wei Jie, Ms. Xu Li Yun and Mr. Wong Kam Ting as executive Directors; and Mr. Niu Zhongjie, Mr. Cheung Ying Kwan and Mr. Chen Zhao as independent non-executive Directors.