GOLD-FINANCE HOLDINGS LIMITED
金誠控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1462)

CLARIFICATION ANNOUNCEMENT

Reference is made to the circular of the Company dated 28 November (the "**Circular**") and the announcement of the Company dated 7 November 2016 (the "**Announcement**") in relation to, among others, the proposals for (i) Share Subdivision; (ii) Change in Board Lot Size; (iii) increase in authorised share capital; and (iv) amendments to Memorandum and Articles of Association. Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Circular.

The Company would like to clarify that the parallel trading in the Shares and Subdivided Shares (in the form of existing share certificates and new share certificates) will end at 12:00 noon on Friday, 27 January 2017 as opposed to 4:00 p.m. on Friday, 27 January 2017 as provided in the section headed "Expected Timetable" in the Circular and the Announcement.

By Order of the Board
Gold-Finance Holdings Limited
WEI Jie
Chairman and Chief Executive Officer

Hong Kong, 15 December 2016

At the date of this announcement, the Board comprises Mr. Wei Jie, Ms. Xu Li Yun, Mr. Jiang Junwei and Mr. Wong Kam Ting as executive Directors; and Mr. Niu Zhongjie, Mr. Cheung Ying Kwan and Mr. Chen Zhao as independent non-executive Directors.