



GOLD-FINANCE HOLDINGS LIMITED

金誠控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1462)

Proxy Form for the Extraordinary General Meeting to be held on Tuesday, 20 December 2016 (or any adjournment thereof)

I/We^(Note 1) _____
of _____
being the registered holder(s) of^(Note 2) _____ shares of HK\$0.01 each in the share capital of Gold-Finance Holdings Limited (the “Company”), hereby appoint the Chairman of the meeting^(Note 3),
or _____
of _____

as my/our proxy to attend the extraordinary general meeting (the “EGM”) of the Company (or any adjournment thereof) to be held at 2806–2807, 28/F., Champion Tower, 3 Garden Road, Central, Hong Kong on Tuesday, 20 December 2016 at 10:00 a.m. and to vote for me/us and on my/our behalf in respect of the following resolutions as indicated below or, if no such indication is given, as my/our proxy thinks fit.

Please tick (“√”) in the appropriate boxes to indicate how you wish your vote(s) to be cast on a poll^(Note 4).

ORDINARY RESOLUTIONS		FOR ^(Note 4)	AGAINST ^(Note 4)
1.	To consider and approve the Share Subdivision. ^(Note 11)		
2.	To consider and approve the increase in the authorised share capital of the Company. ^(Note 11)		
SPECIAL RESOLUTION		FOR ^(Note 4)	AGAINST ^(Note 4)
3.	To consider and approve the amendments to the memorandum and articles of association of the Company. ^(Note 11)		

Date: _____ 2016

Signature^(Note 7): _____

Notes:

- Full name(s) and address(es) to be inserted in BLOCK LETTERS.
- Please insert the number of ordinary shares of HK\$0.01 each in the share capital of the Company registered in your name(s). If no number is inserted, this proxy form will be deemed to relate to all the shares in the Company registered in your name(s).
- If any proxy other than the Chairman of the meeting is preferred, please strike out “the Chairman of the meeting, or” and insert the name and address of the proxy desired in the space provided.
- IMPORTANT: IF YOU WISH TO VOTE FOR A RESOLUTION, PLEASE TICK (“√”) THE RELEVANT BOX MARKED “FOR”. IF YOU WISH TO VOTE AGAINST A RESOLUTION, PLEASE TICK (“√”) THE RELEVANT BOX MARKED “AGAINST”. Failure to tick either box will entitle your proxy to cast your vote or abstain at his/her discretion.** Your proxy will also be entitled to vote or abstain at his/her discretion on any resolution properly put to the EGM other than those referred to in the notice convening the EGM. Shares abstained (if any) will not be counted in the calculation of the required majority.
- In order to be valid, you are requested to deliver this form, together with the power of attorney (if any) or other authority (if any) under which it is signed or a notarially certified copy thereof, to the Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong not later than 48 hours in advance of the time appointed for the EGM or any adjournment thereof.
- In the case of joint holders, the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of the other joint holder(s), and for this purpose seniority will be determined by the order in which the names stand in the register of members of the Company.
- This proxy form must be signed by you or your attorney duly authorised in writing or, in the case of a corporation, must be either under its common seal or under the hand of any officer or attorney or other person duly authorised.
- Any alterations made in this proxy form must be initialed by the person who signs it.
- The proxy need not be a shareholder of the Company but must attend the EGM in person to represent you.
- Completion and delivery of this form will not preclude you from attending and voting in person at the EGM (or any adjournment thereof) if you wish to do so.
- The description of the resolutions are by way of summary only. The full text appears in the notice convening the EGM as contained in the Company’s circular dated 28 November 2016.

PERSONAL INFORMATION COLLECTION STATEMENT

Your supply of your and your proxy’s (or proxies’) name(s) and address(es) is on a voluntary basis for the purpose of processing your request for the appointment of a proxy (or proxies) and your voting instructions for the EGM of the Company (the “Purposes”). We may transfer your and your proxy’s (or proxies’) name(s) and address(es) to our agent, contractor, or third party service provider who provides administrative, computer and other services to us and to such parties who are authorised by law to request the information or are otherwise relevant for the Purposes and need to receive the information. Your and your proxy’s (or proxies’) name(s) and address(es) will be retained for such period as may be necessary to fulfil the Purposes. Request for access to and/or correction of the relevant personal data can be made in accordance with the provisions of the Personal Data (Privacy) Ordinance and any such request should be in writing by mail to Tricor Investor Services Limited at the above address.