

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



GOLD-FINANCE HOLDINGS LIMITED

金誠控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1462)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO MAJOR TRANSACTION

Reference is made to the announcement issued by Gold-Finance Holdings Limited (the “**Company**”) dated 18 October 2016 (the “**Announcement**”) in relation to the Transaction which constitutes a major transaction of the Company under Chapter 14 of the Listing Rules. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

It is stated in the Announcement that pursuant to Rule 14.44 of the Listing Rules, the Company has obtained written shareholders’ approval for the Transaction from a closely allied group of Shareholders, comprising of Gold-Finance (Hong Kong) Asset Management Limited and Gold-Finance (Holdings) Group (both of which are under the control of Mr. Wei Jie, an executive Director), which together hold 75% of the issued share capital of the Company. Pursuant to Rule 14.41(a) of the Listing Rules, the Company is required to despatch a circular (the “**Circular**”), which contains, among other things, further information of the Transaction to the Shareholders within 15 business days after the publication of the Announcement, which is on or before 8 November 2016.

As additional time is required to finalise certain information to be included in the Circular, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules by extending the despatch date of the Circular to a date no later than 18 November 2016.

By Order of the Board
Gold-Finance Holdings Limited
WEI Jie

Chairman and Chief Executive Officer

Hong Kong, 8 November 2016

At the date of this announcement, the Board comprises Mr. Wei Jie, Ms. Xu Li Yun, Mr. Jiang Junwei and Mr. Wong Kam Ting as executive Directors; and Mr. Niu Zhongjie, Mr. Cheung Ying Kwan and Mr. Chen Zhao as independent non-executive Directors.