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GOLD-FINANCE HOLDINGS LIMITED

金誠控股有限公司

(formerly known as “Nga Chun Holdings Company Limited 雅駿控股有限公司”)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1462)

CLARIFICATION ANNOUNCEMENT OF PRESS ARTICLES

The board of directors (the “**Board**”) of Gold-Finance Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) would like to clarify certain statements referred to in the articles published by Hong Kong Economic Journal and Wen Wei Po on 16 May 2016 (collectively the “**Press Articles**”).

The Press Articles referred to the statements allegedly made by Mr. Wei Jie (“**Mr. Wei**”), the chairman, the chief executive officer, the executive director and the ultimate controlling shareholder of the Company that Gold-Finance (Holding) Group Co. Ltd. (“**Gold-Finance Group**”), a company under the control of Mr. Wei, might inject its assets and/or businesses in the medical, cultural/film, finance and education fields into the Company (the “**First Statement**”) and that the resources of the Group would be redeployed to facilitate Gold-Finance Group in expanding its infrastructure business in Mainland China (the “**Second Statement**”). However, to the best of the Company’s knowledge, Mr. Wei has not made any of the aforesaid statements.

In relation to the First Statement contained in the Press Articles, the Board wishes to clarify that up to the date of this announcement, Gold-Finance Group has had no intention to inject any of its assets and/or businesses in the medical, cultural/film, finance and education fields into the Company. The Board would like to reiterate that the Company, as stated in the Press Articles, will consider any investment opportunities provided that such opportunities are in the interest of the Company’s shareholders and conducted in compliance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

In relation to the Second Statement contained in the Press Articles, the Board wishes to clarify that it will not nor does it intend to redeploy its resources to facilitate the expansion of the infrastructure business of Gold-Finance Group in Mainland China. Since the Company, as stated in the Press Articles, is principally engaged in the provision of building services in Hong Kong and has accumulated substantial experience in building services, the directors of the Company (the “**Directors**”) believe that the Group possesses adequate construction capability to take on infrastructure projects in Mainland China; accordingly, the Company is contemplating the possibility of expanding its principal business into Mainland China (the “**Expansion Statement**”).

Shareholders and potential investors of the Company are reminded not to treat the Expansion Statement as profit forecast as the expansion plan is still in exploratory stage and it may or may not materialise. Shareholders and potential investors are advised to exercise caution when dealing in the Company's shares.

By Order of the Board
Gold-Finance Holdings Limited
WEI Jie
Chairman and Chief Executive Officer

Hong Kong, 17 May 2016

As at the date of this announcement, the Board comprises Mr. Wei Jie, Ms. Xu Li Yun, Mr. Jiang Junwei and Ms. Fan Qi as executive Directors; and Mr. Niu Zhongjie, Mr. Cheung Ying Kwan and Mr. Chen Zhao as independent non-executive Directors.