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NGA CHUN HOLDINGS COMPANY LIMITED

雅駿控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1462)

SUSPENSION OF TRADING PUBLIC FLOAT

At the request of Nga Chun Holdings Company Limited (the “**Company**”), trading in the Shares on The Stock Exchange of Hong Kong Limited will be suspended with effect from 9:00 a.m. on 17 February 2016.

References are made to (i) the composite offer and response document dated 26 January 2016 (the “**Composite Document**”) jointly issued by the Offeror and the Company; and (ii) the joint announcement jointly issued by the Company and the Offeror dated 16 February 2016 in relation to, among others, the close of the Offer (the “**Closing Announcement**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Composite Document and the Closing Announcement unless the context herein requires otherwise.

As disclosed in the Closing Announcement, immediately following the close of the Offer, taking into account the valid acceptances in respect of 49,775,500 Shares, the Offeror and parties acting in concert with it are interested in an aggregate of 349,775,500 Shares, representing approximately 87.44% of the entire issued share capital of the Company. As a result, subject to the due registration by the Registrar of the transfer of the Offer Shares (in respect of which valid acceptances were received), the public float of the Company is expected to fall to approximately 12.56%, which is below the minimum public float requirement under Rule 8.08(1)(a) of the Listing Rules, being 25% of the issued Shares. Pursuant to Note 1 to Rule 8.08(1)(b) of the Listing Rules, trading in the Shares will be suspended with effect from 9:00 a.m. on 17 February 2016.

The Offeror and the Company will take appropriate steps to ensure that at least 25% of the Shares will be held in public hands in order to comply with the minimum public float requirement under Rule 8.08(1)(a) of the Listing Rules as soon as practicable. Further announcement(s) will be made by the Company regarding the restoration of public float as and when appropriate.

By Order of the Board
Nga Chun Holdings Company Limited
WEI Jie
Chairman

Hong Kong, 17 February 2016

As at the date of this announcement, the Board comprises Mr. Wei Jie, Ms. Xu Li Yun, Mr. Jiang Junwei and Ms. Fan Qi as executive Directors; and Mr. Niu Zhongjie, Mr. Cheung Ying Kwan and Mr. Chen Zhao as independent non-executive Directors.