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NGA CHUN HOLDINGS COMPANY LIMITED

雅駿控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1462)

PROFIT WARNING

This announcement is made by Nga Chun Holdings Company Limited (the “**Company**”) together with its subsidiaries (collectively referred to as the “**Group**”) pursuant to Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap.571 of the Laws of Hong Kong) and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors of the Company (the “**Board**”) would like to inform the shareholders of the Company and potential investors that, based on the preliminary review of the Group’s unaudited consolidated management accounts for the six months ended 30 September 2014 (the “**Period**”), the Group expects that the amount of profit attributable to equity holders of the Company for the Period may decrease by approximately 50% as compared to that for the corresponding period in 2013. Such substantial decline is mainly attributable to (i) the recognition of listing expense of approximately HK\$6.4 million during the Period; and (ii) a lower gross profit margin of the Group as compared to the corresponding period in 2013 due to the higher revenue from a one-off project which contributed a significant amount of revenue to the Group during the Period and has a lower gross profit margin.

The Company is still in the process of finalising the interim results of the Group for the Period. The interim results announcement of the Company for the Period is expected to be released on 27 November 2014. The information contained in this announcement is only a preliminary assessment made by the management of the Company based on the unaudited consolidated management accounts of the Group for the Period, which have not been reviewed by the Company’s Audit Committee.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

On behalf of the Board of
Nga Chun Holdings Company Limited
Fung Chi Wing
Chairman

Hong Kong, 19 November 2014

As at the date of this announcement, the Directors of the Company comprise:

Executive Directors

Mr. Fung Chi Wing

Ms. Fung Mei Lan

Ir Wong Chi Wai

Independent non-executive Directors

Ir Ho Pun Hing

Ir Szeto Ka Sing

Dr. Leung Shiu Ki Albert