

*Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the prospectus dated 30 September 2014 (the “**Prospectus**”) issued by Nga Chun Holdings Company Limited (the “**Company**”).*

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Share Offer described below before deciding whether or not to invest in the Offer Shares.

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NGA CHUN HOLDINGS COMPANY LIMITED **雅駿控股有限公司**

(incorporated in the Cayman Islands with limited liability)

CLARIFICATION ANNOUNCEMENT

Reference is made to the Prospectus and the announcement (the “**Announcement**”) of the Company both dated 30 September 2014 in relation to the Placing and Public Offer.

As set out in the Prospectus and the Announcement, copies of the Prospectus, together with the WHITE Application Forms, may be obtained during normal business hours from 9:00 a.m. on Tuesday, 30 September 2014 until 12:00 noon on Tuesday, 7 October 2014 from the locations and the branches of Bank of China (Hong Kong) Limited (the “**Receiving Bank**”) set out in the Prospectus and the Announcement.

The Company has been informed by the Receiving Bank that due to the recent relocation of the Tsim Sha Tsui East Branch at Shop G02-03, Inter-Continental Plaza, 94 Granville Road, Tsim Sha Tsui, Kowloon, copies of the Prospectus, together with the WHITE Application Forms, has been re-arranged to the branch located at Shop 3, LG/F, Hilton Towers, 96 Granville Road, Tsim Sha Tsui East, Kowloon for distribution from the date of this announcement until 12:00 noon on Tuesday, 7 October 2014. Save for the aforesaid rearrangement, availability of copies of the Prospectus and the WHITE Application Forms at all other locations and branches of the Receiving Bank as set out in the Prospectus and the Announcement remain unchanged.

The Directors are of the view that all material information relevant to the Share Offer has been disclosed in the Prospectus. The Directors confirmed that there has been no significant change affecting any matter contained in the Prospectus and that no significant new matter has arisen which would warrant the issuance of a supplemental prospectus under Rule 11.13 of the Listing Rules.

By order of the Board
Nga Chun Holdings Company Limited
Fung Chi Wing
Chairman and Executive Director

Hong Kong, 30 September 2014

As at the date of this announcement, the Board comprises Mr. Fung Chi Wing, Ir Wong Chi Wai, Ms. Fung Mei Lan as executive Directors; and Ir Ho Pun Hing, Ir Szeto Ka Sing, Dr. Leung Shiu Ki Albert as independent non-executive Directors.