

Number of Offer Shares	:	100,000,000 Shares (subject to the Offer Size Adjustment Option)	發售股份數目	:	100,000,000股股份(視乎發售量調整權行使與否而定)
Number of Public Offer Shares	:	10,000,000 Shares (subject to reallocation)	公開發售股份數目	:	10,000,000股股份(可予重新分配)
Number of Placing Shares	:	90,000,000 Shares (subject to reallocation and the Offer Size Adjustment Option)	配售股份數目	:	90,000,000股股份(可予重新分配及視乎發售量調整權行使與否而定)
Offer Price	:	Not more than HK\$1.10 per Offer Share and expected to be not less than HK\$0.70 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%	發售價	:	每股發售股份不高於1.10港元及預計每股發售股份不低於0.70港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費
Nominal value	:	HK\$0.01 per Share	面值	:	每股股份0.01港元
Stock code	:	1462	股份代號	:	1462

致：雅駿控股有限公司
豐盛東方資本有限公司
公開發售包銷商

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