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GOLD-FINANCE HOLDINGS LIMITED

金誠控股有限公司

(Provisional Liquidators Appointed)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1462)

UPDATE ON SUSPENSION OF TRADING

Financial adviser to the Company

VEDA | CAPITAL

智略資本

This announcement is made by Gold-Finance Holdings Limited (Provisional Liquidators Appointed) (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

References are made to the announcements in relation to the quarterly update on resumption progress of the Company dated 16 September 2019, 11 November 2019, 5 February 2020, 5 May 2020, 5 August 2020 and 13 November 2020 and the supplemental quarterly update on resumption progress dated 18 November 2019 (the “**Announcements**”) respectively. Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

Update on Resumption Guidance

As disclosed in the announcement of the Company dated 13 November 2020, the Company had on 5 November 2020 submitted a Resumption Proposal to the Stock Exchange in support of the resumption of trading in the shares of the Company.

Subsequently, the Company received a letter dated 4 December 2020 from the Listing Committee of the Stock Exchange (the “**Listing Committee**”), which stated that the Listing Committee decided to cancel the listing of the Company's shares under Rule 6.01A (the “**Delisting Decision**”).

On 11 December 2020, the Company submitted an application requesting the Delisting Decision be referred to the Listing Review Committee of the Stock Exchange for review.

Further announcement(s) will be made by the Company in respect thereof as and when appropriate.

CONTINUED SUSPENSION OF TRADING OF THE SHARES

Trading in the shares of the Company has been suspended since 9:00 a.m. on 6 May 2019. Trading in the Shares will remain suspended pending fulfilment of the resumption guidance as disclosed in the announcements of the Company dated 8 May 2019, 5 July 2019 and 24 July 2019 and any supplement or modification thereto.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

For and on behalf of
Gold-Finance Holdings Limited
(Provisional Liquidators Appointed)
Lai Kar Yan (Derek)
Ho Kwok Leung Glen
Yip Wa Ming (Ben)
Joint and Several Provisional Liquidators
acting as agents without personal liability

Hong Kong, 16 December 2020

As at the date of this announcement, the executive Directors of the Company are Mr. Wei Jie, Ms. Xu Li Yun and Mr. Shi Wai Lim, William; and the independent non-executive Directors of the Company are Mr. Huen Clay and Mr. Leung Kwok Chung.