

Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus dated 27 December 2013 (the “**Prospectus**”) issued by China Packaging Holdings Development Limited (the “**Company**”).

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Share Offer described below before deciding whether or not to invest in the Offer Shares.

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## **China Packaging Holdings Development Limited**

*(incorporated in the Cayman Islands with limited liability)*

### **PLACING AND PUBLIC OFFER**

<b>Number of Offer Shares</b>	<b>:</b>	<b>200,000,000 Shares (subject to the Offer Size Adjustment Option)</b>
<b>Number of Placing Shares</b>	<b>:</b>	<b>180,000,000 Shares (subject to reallocation and the Offer Size Adjustment Option)</b>
<b>Number of Public Offer Shares</b>	<b>:</b>	<b>20,000,000 Shares (subject to reallocation)</b>
<b>Offer Price</b>	<b>:</b>	<b>Not more than HK\$0.60 per Offer Share and expected to be not less than HK\$0.40 per Offer Share (payable in full in Hong Kong dollars on application, subject to refund, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%)</b>
<b>Nominal value</b>	<b>:</b>	<b>HK\$0.01 per Share</b>
<b>Stock code</b>	<b>:</b>	<b>1439</b>

**Sole Sponsor, Sole Bookrunner and Sole Lead Manager**



Application has been made by the Company to the Listing Committee for the granting of the approval for the listing of, and permission to deal in, the Shares in issue and any Shares to be issued pursuant to the Placing and Public Offer (including any Shares which may be issued under the Capitalisation Issue and pursuant to the exercise of the options which may be granted under the Offer Size Adjustment Option and the Share Option Scheme).

The Share Offer comprises the Placing and the Public Offer. A total of initially 200,000,000 Shares will be made available under the Share Offer, of which 180,000,000 Shares (subject to reallocation and the Offer Size Adjustment Option), representing 90% of the Offer Shares, will be conditionally placed under the Placing.

The remaining 20,000,000 Shares (subject to reallocation), representing 10% of the Offer Shares, will be offered under the Public Offer.

**Applications for the Public Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the related Application Forms.**

The Offer Price will not be more than HK\$0.60 per Offer Share and is expected to be not less than HK\$0.40 per Offer Share. Applicants must pay the maximum indicative Offer Price of HK\$0.60 per Offer Share plus 1.0% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee in full upon application for Shares under the terms set out in the Application Forms.

Applicants who would like the allotted Public Offer Shares to be issued in their own names should complete and sign the **WHITE** Application Forms. Applicants who would like the allotted Public Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS to be credited to their CCASS Investor Participant stock accounts or their designated CCASS Participant's stock accounts should complete and sign the **YELLOW** Application Forms.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Friday, 27 December 2013 until 12:00 noon on Thursday, 2 January 2014 from:

(i) the following office of the Sole Bookrunner:

Oriental Patron Securities Limited

27th Floor, Two Exchange Square, Central,  
Hong Kong

(ii) any of the following branches of Bank of Communications Co., Ltd. Hong Kong Branch:

	<u>Branch name</u>	<u>Address</u>
<b>Hong Kong Island</b>	Hong Kong Branch	20 Pedder Street, Central
	Chaiwan Sub-Branch	G/F., 121-121A Wan Tsui Road, Chaiwan
	Wanchai Sub-Branch	G/F., 32-34 Johnston Road
<b>Kowloon</b>	Kowloon Sub-Branch	G/F., 563 Nathan Road
	Tsimshatsui Sub-Branch	Shop 1-3, G/F., 22-28 Mody Road, Tsimshatsui
	Ngau Tau Kok Sub-Branch	Shop G1 & G2, G/F., Phase I, Amoy Plaza, 77 Ngau Tau Kok Road
<b>New Territories</b>	Shatin Sub-Branch	Shop No.193, Level 3, Lucky Plaza, Shatin
	Market Street Sub-Branch	G/F., 53 Market Street, Tsuen Wan

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m., Friday, 27 December 2013 until 12:00 noon on Thursday, 2 January 2014 from the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong or from your stockbroker, who may have such Application Forms and the Prospectus available.

The completed **WHITE** or **YELLOW** Application Form, together with a cheque or a banker's cashier order attached and marked payable to "Bank of Communications (Nominee) Co. Ltd. – China Packaging Public Offer" for the payment, should be deposited in the special collection boxes provided at any of the branches of the receiving bank listed above, at the following times:

**27 December 2013 – 9:00 a.m. to 5:00 p.m.**

**28 December 2013 – 9:00 a.m. to 1:00 p.m.**

**30 December 2013 – 9:00 a.m. to 5:00 p.m.**

**31 December 2013 – 9:00 a.m. to 5:00 p.m.**

**2 January 2014 – 9:00 a.m. to 12:00 noon**

The application lists will be open from 11:45 a.m. to 12:00 noon on Thursday, 2 January 2014, the last application day or such later time as described in "How to Apply for the Public Offer Shares – Effect of bad weather conditions on the opening of the applications lists" in the Prospectus.

Please refer to the sections headed "Structure and Conditions of the Share Offer" and "How to Apply for the Public Offer Shares" in the Prospectus for details of the conditions and procedures of the Public Offer.

The Company expects to announce the final Offer Price, the level of indication of interest in the Placing, the level of applications in the Public Offer and the basis of allocation of the Public Offer Shares on Friday, 10 January 2014 in The Standard (in English) and Hong Kong Economic Times (in Chinese), on the Company's website at [www.hs-pack.com](http://www.hs-pack.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk). The results of allocations in the Public Offer, including the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants, will be made available through a variety of channels from Friday, 10 January 2014 in the manner as described in the section headed "How to Apply for the Public Offer Shares – Publication of results" in the Prospectus.

No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application. Share certificates will only become valid at 8:00 a.m. on Monday, 13 January 2014 provided that the Share Offer has become unconditional and the right of termination described in the section headed "Underwriting" in the Prospectus has not been exercised.

Assuming that the Share Offer becomes unconditional at or before 8:00 a.m. in Hong Kong on Monday, 13 January 2014, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Monday, 13 January 2014. The Shares will be traded in board lots of 5,000 Shares each under the stock code 1439.

By order of the Board  
**China Packaging Holdings Development Limited**  
**Chen Wei Wei**  
*Chairman and Executive Director*

Hong Kong, 27 December 2013

*As at the date of this announcement, the Board comprises Mr. Chen Wei Wei (Chairman), Ms. Hu Li Yu and Mr. Sun Shao Hua as executive Directors, and Mr. Liu Da Jin, Mr. Ma Yiu Ho, Peter and Mr. Wu Ping as independent non-executive Directors.*

*Please also refer to the published version of this announcement in The Standard (in English) and the Hong Kong Economic Times (in Chinese).*