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Mobile Internet (China) Holdings Limited

移動互聯（中國）控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1439)

- (I) FURTHER DELAY IN PUBLISHING THE 2020 ANNUAL RESULTS**
- (II) DELAY IN DESPATCH OF THE 2020 ANNUAL REPORT**
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- (IV) RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR**
- (V) APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTORS**

This announcement is made by Mobile Internet (China) Holdings Limited (the “**Company**”) pursuant to Rules 13.09(2)(a) and 13.49(3)(i) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

Reference is made to the announcement of the Company dated 30 March 2021, 31 March 2021, 16 April 2021 and 22 April 2021 (together the “**Announcements**”) in relation to, among others, delay in publishing the 2020 Annual Results and change of date of the Board meeting, for the purposes of, among other matters, considering and approving the 2020 Annual Results. Unless otherwise defined, terms used herein shall have the same meanings as defined in the Announcements.

FURTHER DELAY IN PUBLISHING THE 2020 ANNUAL RESULTS

The Board hereby announces that the publication of the 2020 Annual Results will be further delayed as additional time is required by the Company’s auditor, to perform the audit work.

The Board acknowledges that the delay in publication of the 2020 Annual Results will constitute non-compliance with Rule 13.49(1) of the Listing Rules. The Company has been using and will continue to use its best endeavours to ensure that the 2020 Annual Results will be published as soon as practicable. Based on the information currently available, the Board estimates that the 2020 Annual Results will be published on 14 May 2021, subject to completion of the audit procedures.

FURTHER POSTPONEMENT OF BOARD MEETING

In light of the delay in the publication of the 2020 Annual Results, the Board meeting previously scheduled on 30 April 2021 for the purposes of, among other matters, considering and approving the 2020 Annual Results will be postponed to 14 May 2021.

DELAY IN DESPATCH OF THE 2020 ANNUAL REPORT

Pursuant to Rule 13.46(1)(a) of the Listing Rules, the Company is required to despatch the annual report of the Company for the year ended 31 December 2020 (the “**2020 Annual Report**”) to the Shareholders on or before 30 April 2021.

Due to the further delay in publication of the audited 2020 Annual Results, there will be a delay in despatch of the 2020 Annual Report. It is expected that the 2020 Annual Report will be despatched to the Shareholders on or before 31 May 2021.

The Board acknowledges that the delay in despatch of the 2020 Annual Report constitutes non-compliance with Rule 13.46(1)(a) of the Listing Rules.

RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR

The Board announces that Mr. Liu Da Jin (“**Mr. Liu**”) has tendered his resignation, with effect from 2 May 2021, as an independent non-executive Director of the Company, chairman of the remuneration committee, a member of the audit committee, and a member of the nomination committee as Mr. Liu would like to devote more time to his other business commitments. Mr. Liu has confirmed that he has no disagreement with the Board and there is no matter in relation to his resignation that needs to be brought to the attention of the shareholders of the Company (the “**Shareholders**”) or the Stock Exchange.

APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTORS

The Board has carefully reviewed a number of candidates proposed to the Board as a director of the Company (the “**Director**”). Having considered the candidates’ professional qualification and how their areas of expertise commensurate with the Company’s needs, the Board is pleased to make the following appointments.

On 30 April 2021, the Board appointed Mr. Fang Zhi Xiang (“**Mr. Fang**”) as an independent non-executive Director, chairman of the audit committee and a member of the remuneration committee with effect from 30 April 2021.

Mr. Fang’s biographical details are as follows:

Mr. Fang Zhi Xiang (方志祥), aged 47, has been the deputy general manager of Fujian Province Lichen Management and Consulting Company Limited since 2013 and a director of Legend China Limited since 2017. His main responsibility is to supervise daily operations and human resources.

Mr. Fang obtained a diploma in accounting from Anhui Commercial College (安徽商業高等專科學校) (now known as Anhui University of Technology) in June 1995. He subsequently completed a part-time accounting bridging course (會計學業餘銜接課程) provided by Hefei University of Technology in January 2008. In May 1999, Mr. Fang was qualified as a Medium Level Accountant (中級會計師) in China. Mr. Fang has been a member of the Chinese Institute of Certified Public Accountants since December 2009.

Mr. Fang has over 24 years of experience in accounting. Prior to joining the Fujian Province Lichen Management and Consulting Company Limited, Mr. Fang served as a lecturer under the Ministry of Education at Chizhou University from July 1995 to December 2008. From December 2008 to January 2011, Mr. Fang served as the audit director of Fujian Tianlun Group Co., Ltd. (福建天綸集團有限公司). He is mainly responsible for establishing the company’s auditing, management, inventory control and internal control systems, conducting internal audits and advising on tax planning.

Mr. Fang will enter into an appointment letter with the Company. Mr. Fang will hold office only until the next general meeting of the Company and will be eligible for re-election, and thereafter he will be subject to retirement by rotation and re-election in accordance with the articles of association of the Company.

Save as disclosed above, as of the date of this announcement, Mr. Fang (i) has not held any directorships in listed public companies, in Hong Kong or overseas, in the last three years, nor any other positions in the Company or its subsidiaries; (ii) has not had any other relationship with any other Directors, senior management, substantial shareholders or controlling shareholders of the Company; and (iii) has not had any interests in the shares of the Company or its associated corporation within the meaning of Part XV of the SFO.

Mr. Fang has also confirmed his independence for the purpose of Rule 3.13 of the Listing Rules.

Mr. Fang confirmed that there is no information which is discloseable nor is he involved in any of the matters required to be disclosed pursuant to any of the requirements of Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules and there is no other matter that needs to be brought to the attention of the Shareholders in relation to his appointment.

The Board also appointed Mr. Wu Yu Kun (“**Mr. Wu**”) as an independent non-executive Director, a member of the nomination committee and a member of the audit committee of the Company with effect from 30 April 2021.

Mr. Wu’s biographical details are as follows:

Mr. Wu Yu Kun (伍毓錕), aged 38, is currently a practicing lawyer with Fujian Tenet & Partners. Mr. Wu obtained the judicial qualification in China in 2008, then began to work for Xiamen City Construction and Administration Bureau. Mr. Wu entered the legal profession in 2011 and obtained the his practising license in 2013. Mr. Wu’s practising areas include land, real estate, construction projects and government legal services related work. His clients include government authorities such as Xiamen Natural Resources and Planning Bureau formerly known as Xiamen Land Resources and Real Estate Administration), Xiang’an District Government, Siming District Government, Gulangsu Management Committee, as well as commercial clients such as Xia Shang Group and CCRE Group. Notable projects that Mr. Wu has advised on include expropriation for public transportation purpose, disposal of idle land, special rectification program for BRICS Xiamen Summit, World Heritage application for Kulangsu, Xiang’an Airport, among others. Mr. Wu also serves as a legal advisor for various private companies and public institutions, providing legal advice to them covering compliance review, legal risks mitigation and litigation prevention, etc.

Mr. Wu will enter into an appointment letter with the Company. Mr. Wu will hold office only until the next general meeting of the Company and will be eligible for re-election, and thereafter he will be subject to retirement by rotation and re-election in accordance with the articles of association of the Company.

Save as disclosed above, as of the date of this announcement, Mr. Wu (i) has not held any directorships in listed public companies, in Hong Kong or overseas, in the last three years, nor any other positions in the Company or its subsidiaries; (ii) has not had any other relationship with any other Directors, senior management, substantial shareholders or controlling shareholders of the Company; and (iii) has not had any interests in the shares of the Company or its associated corporation within the meaning of Part XV of the SFO.

Mr. Wu has also confirmed his independence for the purpose of Rule 3.13 of the Listing Rules.

Mr. Wu confirmed that there is no information which is discloseable nor is he involved in any of the matters required to be disclosed pursuant to any of the requirements of Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules and there is no other matter that needs to be brought to the attention of the Shareholders in relation to his appointment.

The Board would like to take this opportunity to express its sincere gratitude to Mr. Liu for his valuable contribution during his tenure of office, and welcome Mr. Fang and Mr. Wu to join the Company.

The composition of the Board fell below the requirements under Rule 3.10(1) and Rule 3.21 of the Listing Rules since 29 August 2020. Upon the appointments of Mr. Fang and Mr. Wu, the Company is in compliance with requirements under Rules 3.10 and 3.21 of the Listing Rules.

By order of the Board
Mobile Internet (China) Holdings Limited
Chen Hong Cai
Chairman

Jiangxi Province, the PRC, 30 April 2021

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Chen Hong Cai (Chairman) and Mr. Sun Shao Hua, and four independent non-executive Directors, namely Mr. Liu Da Jin, Mr. Wu Ping, Mr. Fang Zhi Xiang and Mr. Wu Yu Kun.