

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer <u>I</u>	Bisu Technology	Group Inter	rnational Limite	ed	
Date Submitted 1	June 2018				
I. Movements in Authorised Sha	re Capital				
1. Ordinary Shares					
(1) Stock code : <u>01372</u>	Description:	BISU TE	СН		
		of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	onth <u>500</u>	,000,000	HK\$0.01	HK\$5,000,000	
Increase/(decrease)		Nil		Nil	
Balance at close of the month	500	,000,000	HK\$0.01	HK\$5,000,000	
(2) Stock code : <u>N/A</u>	Description :	N/A			
		of ordinary Shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	onth				
Increase/(decrease)					
Balance at close of the month					

31 / 05 / 2018

Stock code:	N/A Des	scription: N/A		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding month			
Increase/(decreas	e)			
Balance at close	of the month			
3. Other Classes	of Shares			
		scription: N/A		
3. Other Classes		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
3. Other Classes Stock code:		No. of other classes of shares	(State	
3. Other Classes Stock code:	N/A Des	No. of other classes of shares	(State	capital

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1) (2)		shares	of shares
Balance at close of				
preceding month	200,000,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease)				
during the month	Nil	N/A	N/A	N/A
Balance at close of the				
month	200,000,000	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Sha	re Option Sche	mes of the Issu	er)			
Particulars of share					No. of new shares	No. of new shares
option scheme					of issuer issued	of issuer which may
including EGM					during the month	be issued pursuant
approval date]	Movement duri	ng the month		pursuant thereto	thereto as at close
(dd/mm/yyyy) and			8		_	of the month
class of shares						
	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
EGM approval						
date:						
(24/03/2016)						
shares	_	_	_	_	-	_
(Note 1)						-
(11010-1)						
2. N/A						
2.17/11						
(/ /)						
shares						
(Note 1)						
2 NI/A						
3. N/A						
(/ /)						
shares						
(Note 1)						
			Total A. (Or	dinary shares)	N/A	
			(Pref	erence shares)	N/A	
			N/A			
Total funds raised during	the month from	n exercise of		(Other class)		
Total funds raised during the month from exercise of options (State currency)			N/A			
1						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)	-			
2. 17/1	- -				
(/ /) Stock code (if listed) Class of shares		-			
issuable (Note 1) Subscription price EGM approval date (if applicable)		- -			
(dd/mm/yyyy) 3. N/A	(/ /)	-			
(/ /) Stock code (if listed) Class of shares	<u> </u>	-			
issuable (Note 1) Subscription price EGM approval date		<u>-</u> -			
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /)	-			
(/ /)					
Ct = -11 - (:£1:-t4)		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	- -			
	Tota		nary shares) N/A		-
			Other class) $\frac{N}{N}$		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Bonds 390,000,000 HK\$ 390,000,000 Nil Nil 195,000,000 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$2.00 EGM approval date (if applicable) (dd/mm/yyyy)) (04/02/2016)2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
	-	
	_	
	-	
(/ /)		
shares (Note 1)		
2. N/A		
2. <u>IVA</u>		
(/ /)	-	
shares (Note 1)		_
3. N/A		
	-	
shares (Note 1)	-	
Shares (Note 1)		-
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-,,		Class of shares issuable				
		At price State	(Note 1) Issue and allotment	(/ /)		
1.	Rights issue	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u> </u>			Class of shares issuable				
				(Note 1)				
5.	Scrip dividend A	t price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/1
							N/A	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, 33337			N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(ca min yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue A	t price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

			For Main B	oard	and GEM listed	issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issua (Note 1)	ble			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issua (Note 1)	ble			
10.	Other (Please specify) At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary s			
			(Preference s (Other		s) N/A s) N/A	.
To	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to) E):	(1)	N/A	
	, , , , , , , , , , , , , , , , , , ,	,	,	(2)	NT/A	
Т	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	to E):	` /	N/A	
	otal increase / (decrease) in other classes of shares du				N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: WONG PO LING PAULINE
Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.