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比速科技集團國際有限公司

Bisu Technology Group International Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1372)

**EXPIRY OF EXCLUSIVITY PERIOD
UNDER THE EXCLUSIVITY AGREEMENT IN RELATION
TO THE POSSIBLE ACQUISITION**

Reference is made to the announcements of Bisu Technology Group International Limited (the “**Company**”) dated 16 June 2017 and 18 August 2017, regarding Exclusivity Agreement in relation to the Possible Acquisition and extension of the Exclusivity Period under the Exclusivity Agreement respectively (collectively, the “**Announcements**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, Future Marvel Limited, a wholly-owned subsidiary of the Company, entered into the Extension Letter with the Prospective Vendor pursuant to which the parties have agreed to, among others, extend the Exclusivity Period from 15 August 2017 to 18 October 2017.

The Board wishes to inform shareholders of the Company and potential investors that (1) no legally binding agreement has been entered into by the Company with the Prospective Vendor in respect of the Possible Acquisition as at the date of this announcement; and (2) the Exclusivity Period ends on 18 October 2017. Notwithstanding the expiry of the Exclusivity Period, the Company and the Prospective Vendor may continue with negotiations in relation to the Possible Acquisition. The Company will make further announcement in relation to the Possible Acquisition as and when appropriate in compliance with the Listing Rules.

By order of the Board
Bisu Technology Group International Limited
Lo Kin Ching Joseph
Chairman

Hong Kong, 18 October 2017

As at the date of this announcement, the executive Directors are Mr. Lo Kin Ching Joseph, Mr. Wong Hin Shek and Mr. Xing Bin; and the independent non-executive Directors are Ms. Chu Yin Yin, Georgiana, Mr. Yip Tai Him and Mr. Chan Kai Wing.