

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/09/2016

10: Hong Kong Exchanges and C.	to: Hong Kong Exchanges and Clearing Limited				
Name of Issuer Ex	ccel Development (Holding	gs) Limited			
Date Submitted 3 (October 2016				
I. Movements in Authorised Share	· Capital				
1. Ordinary Shares					
(1) Stock code : <u>01372</u> D	Description : <u>EXCEL</u>	DEV			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mon	th500,000,000	HK\$0.01	HK\$5,000,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	500,000,000	HK\$0.01	HK\$5,000,000		
(2) Stock code : N/A D	Description : N/A				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mon	th				
Increase/(decrease)					
Balance at close of the month					

Stock code:	N/A Des	scription: N/A		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding month			
Increase/(decrea	ase)			
Balance at close	of the month			
3. Other Classes	of Shares			
Stock code:	N/A Des	scription: N/A		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding month			
Balance at close Increase/(decrea	-			

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of						
preceding month	200,000,000	N/A	N/A	N/A		
Increase/ (decrease)						
during the month	Nil	N/A	N/A	<u>N/A</u>		
Balance at close of the						
month	200,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option So	chemes of the Issu	ıer)			
Particulars of share option scheme including EGM					of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
approval date		Movement duri	ing the month		pursuant thereto	thereto as at close
(dd/mm/yyyy) and —			8		_	of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
EGM approval						
date: 24/03/2016						
shares						
(Note 1)						
2. N/A						
(/ /) shares (Note 1)						
3. N/A						
(/ /) shares						
$\frac{\text{Shares}}{(Note 1)}$						
(IVOIE I)			Total A. (Ord	inary charact	N/A	
				rence shares)		
			•		N/A	
				(Other class)	N/A	
Total funds raised duri options (State currency		om exercise of	N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
2. IV/A	. -				
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
J. 1011	- -				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	-				
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
	-				
(/ /) Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
	Tota		nary shares) $\frac{N/A}{N/A}$ ence shares) $\frac{N/A}{N}$		_
			Other class) $\frac{N/A}{N}$		=

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Bonds 390,000,000 HK\$ 390,000,000 Nil Nil 195,000,000 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$2.00 EGM approval date (if applicable) (04/02/2016) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. On 24 May 2016, Global Harvest Inc., a wholly-owned subsidiary		
of Excel Development (Holdings) Limited, as the purchaser,		
entered into a sale and purchase agreement, pursuant to which the		
purchaser has conditionally agreed to acquire and the vendor has		
conditionally agreed to sell the sale share and the sale loan for the		
consideration of HK\$390,000,000 which will be satisfied by way		
of issue of the convertible bonds at the conversion price (being		
HK\$2.0 per conversion share) to the vendor (or his nominee(s))		
upon completion. For details, please refer to the announcements		
dated 24 May 2016, 22 June 2016, 15 July 2016, 20 July 2016,		
28 July 2016 and 19 August 2016.		
Ordinary shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
Silaics (Ivole 1)		· -
3. N/A		
3. <u>IVA</u>		
shares (Note 1)		
Silaics (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•
(Other class)	1 1/ / 1	
	l .	

Class of shares issuable (Note 1)	Ot	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of issue		Class of shares issuable				
At price currency date (dd/mm/yyyy)			Stata		(`		
Class of shares issuable N/A N/A	1.	Rights issue			(/ /)		
Class of shares issuable Class of shares iss					(/ /)		
2. Open offer				· • • • • • • • • • • • • • • • • • • •			N/A	N/A
Class of shares issuable								
EGM approval date: (/ /)	2.	Open offer			(/ /)		
Class of shares issuable Class of shares iss				EGM approval date:	(/ /)		
(Note 1)				(dd/mm/yyyy)			N/A	N/A
EGM approval date: (/ /)								
EGM approval date: (/ /)	3.	Placing	At price : State		(/ /)		
Class of shares issuable				EGM approval date:	(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(dd/mm/yyyy)			N/A	N/A
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue			(/ /)		
$\frac{N/A}{N/A} = \frac{N/A}{N/A}$				EGM approval date:	(/ /)		
				(aa/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			· • • • • • • • • • • • • • • • • • • •			N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			***			N/A	N/A

			For Main Bo	oard a	and GEM listed	issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Cl. f. l.	1.1			
		Class of shares issua (Note 1)	ible			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/iiiii/yyyy)			N/A	N/A
		Class of shares issua (Note 1)	ible			
10.	Other (Please specify) At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary s (Preference s (Other	hares		- -
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	o E):	(1)	N/A	
				(2)	NT/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	to E):	. /	N/A	
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total	l of A to F):		N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
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Submitted by: WONG PO LING PAULINE
Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.