

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/07/2016

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Exce	l Development (Holding	gs) Limited			
Date Submitted 3 Aug	gust 2016				
I. Movements in Authorised Share Ca	apital				
1. Ordinary Shares					
(1) Stock code : <u>01372</u> Desc	cription : <u>EXCEL</u>	DEV			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	500,000,000	HK\$0.01	HK\$5,000,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	500,000,000	HK\$0.01	HK\$5,000,000		
(2) Stock code : <u>N/A</u> Desc	cription: N/A				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

N/A Des	scription: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
of preceding month	ı <u> </u>		
se)			
of the month			
of Shares			
N/A Des	scription: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
of preceding month	ı		
se)			
	of preceding month se) of the month of Shares N/A De	No. of preference shares of preceding month se) of the month of Shares N/A Description: N/A No. of other classes of shares of preceding month	No. of preference shares No. of preference shares Par value (State currency) of preceding month se) of the month of Shares N/A Description: N/A No. of other classes of shares Par value (State currency) of preceding month

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of					
preceding month	200,000,000	N/A	N/A	N/A	
Increase/ (decrease)					
during the month	Nil	N/A	N/A	<u>N/A</u>	
Balance at close of the					
month	200,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	nare Option 5	elicines of the iss	uci)		No. of new shares	No. of new shares
option scheme					of issuer issued	of issuer which may
including EGM					during the month	be issued pursuant
approval date		Movement dur	ring the month		pursuant thereto	thereto as at close
(dd/mm/yyyy) and		Movement dui	ing the month		_	of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
EGM approval						
date: 24/03/2016						
shares						
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
			Total A. (Ord		N/A	
			•	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised during options (State currency)		rom exercise of	N/A			
options (state currency)	,		11/11			

Warrants to Issue Shares of the I	ssuer which are to be List	ed			
Description of warrants (Date of expiry - dd/mm/yyyy)		l value at Exercised se of during the ng month month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
	_				
					-
Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy) 2. N/A	(/ /)				
2. IV/A	_				
-	_				
(/ /)					
Stock code (if listed) Class of shares		,			
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	,				
	_				
					-
(/ /) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
4. N/A	_				
	_				
(/ /)			_		
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total B. (Ord	inary charas) N//	、	
			inary shares) <u>N/A</u> rence shares) N/A		-
		· ·	(Other class) N/A		-
			· 		=

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Bonds 390,000,000 HK\$ 390,000,000 Nil Nil 195,000,000 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$2.00 EGM approval date (if applicable) (04/02/2016) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. On 24 May 2016, Global Harvest Inc., a wholly-owned subsidiary of Excel Development (Holdings) Limited, as the purchaser,		
entered into a sale and purchase agreement, pursuant to which the		
purchaser has conditionally agreed to acquire and the vendor has		
conditionally agreed to sell the sale share and the sale loan for the		
consideration of HK\$390,000,000 which will be satisfied by way		
of issue of the convertible bonds at the conversion price (being		
HK\$2.0 per conversion share) to the vendor (or his nominee(s))		
upon completion. For details, please refer to the announcements		
dated 24 May 2016, 22 June 2016, 15 July 2016, 20 July 2016 and		
28 July 2016.		
Ordinary shares (Note 1)		
Ordinary snarcs (Note 1)		· -
2. N/A		
2. <u>IVA</u>		
shares (Note 1)		
Shares (Note 1)		
3. N/A		
3. <u>IVA</u>		
·		
shares (Note 1)		
Shares (Note 1)		
Total D. (Ordinary shares)	NT/A	
	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Class of shares issuable	No. of new shares of ssuer which may be issued pursuant hereto as at close of the month	No. of new shares of issuer issued during the month pursuant thereto			ссарна	Issued Share C	Type of Issue	
1. Rights issue At price: State currency leads: (/ /)				Class of shares issuable			Type of issue	
At price : currency					State			
Class of shares issuable (Note 1) 2. Open offer At price: State State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (// /) (dd/mm/yyyy) EGM approval date: (/ / /) date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) Issue and allotment (/ / /) date: (dd/mm/yyyy) EGM approval date: (/ / /) date: (dd/mm/yyyy) EGM approval date: (/ / /) Lossue and allotment (/ / /) N/A Class of shares issuable (/ / /) Issue and allotment (/ / /) Solve I Issue and allotment (/ / /) Issue and allotment (/ / /) Issue and allotment (/ / /)			(/ /)			At price :	Rights issue	1.
Class of shares issuable (Note 1)			(/ /)					
Class of shares issuable (// /)	N/A	N/A		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
Class of shares issuable (// /) EGM approval date: (// /) (dd/mm/yyyy) N/A								
EGM approval date: (/ /)			(/ /)			At price :	Open offer	2.
Class of shares issuable			(/ /)	EGM approval date:				
(Note 1) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy)	N/A	N/A		(dd/mm/yyyy)				
Class of shares issuable (//) (Note 1) Issue and allotment (//) date: (dd/mm/yyyy)								
EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy)			(/ /)		State	At price :	Placing	3.
Class of shares issuable			(/ /)	EGM approval date:				
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)	N/A	N/A		(dd/mm/yyyy)				
date : (dd/mm/yyyy)								
			(/ /)				Bonus issue	4.
= wpp			(/ /)	EGM approval date:				
(dd/mm/yyyy) N/A	N/A	N/A		(dd/mm/yyyy)				

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.F.			Class of shares issuable				
				(Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				· • • • • • • • • • • • • • • • • • • •			N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/IIII2 yyyy)			N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/llill/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	1.01 1	viaiii Doai	d and GEM listed	
Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Class of shares issuable (Note 1)			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/ /))	
	EGM approval date: (dd/mm/yyyy)	/ /)	N/A	N/A
			- "	<u> </u>
	Class of shares issuable (Note 1)			
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	/ /))	
	EGM approval date: (dd/mm/yyyy)	/ /)	N/A	N/A
		dinary sha erence sha (Other cl	res) N/A	- - -
Total increase / (decrease) in ordinary shares during	the month (i.e. Total of A to E):		(1) N/A	
Total increase / (decrease) in preference shares durin	ng the month (i.e. Total of A to E):		2) N/A N/A	
Total increase / (decrease) in other classes of shares			N/A	
(These figures should be the same as the relevant fig	_		l Share Canital"))

Remarks (if any):
Submitted by: WONG PO LING PAULINE
Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.