

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer Excel I Date Submitted 1 April	Development (Holding 2016	gs) Limited		
I. Movements in Authorised Share Cap	vital			
1. Ordinary Shares				
(1) Stock code : <u>01372</u> Descr	iption : <u>EXCEL</u>]	DEV		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	500,000,000	HK\$0.01	HK\$5,000,000	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	500,000,000	HK\$0.01	HK\$5,000,000	
(2) Stock code : <u>N/A</u> Descr	iption : N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

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	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
of preceding month			
e)			
of the month			
of Shares			
N/A Descri	iption: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
of preceding month			
e)			
of the month			
	of the month of Shares N/A Descri	shares of preceding month e) of the month of Shares N/A Description: N/A No. of other classes of shares of preceding month e)	shares currency) of preceding month e) of the month of Shares N/A Description: N/A No. of other classes of shares of preceding month e) of preceding month e)

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1) (2)		shares	of shares
Balance at close of				
preceding month	200,000,000	N/A	N/A	N/A
Increase/ (decrease)				
during the month	Nil	N/A	N/A	N/A
Balance at close of the				
month	200,000,000	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	nare Option S	chemes of the iss	uci)		No. of new shares	No. of new shares
option scheme					of issuer issued	of issuer which may
including EGM					during the month	be issued pursuant
approval date		Movement dur	ring the month		pursuant thereto	thereto as at close
(dd/mm/yyyy) and		Movement dui	ing the month		_	of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
EGM approval						
date: 24/03/2016						
shares						
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
			Total A. (Ord		N/A	
			•	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised during options (State currency)		rom exercise of	N/A			
options (State currency))		1 V / / 1			

Warrants to Issue Shares of the Is	ssuer which are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	ominal value at close of receding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
				<u> </u>		-
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 2. N/A	(/ /					
2. IV/A	_					
-	_					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	_					
	_					
				<u> </u>		-
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A	_					
	_					
(/ /)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total	B. (Ordin	nary shares) N/A	Λ	
			(Prefere	ence shares) $\overline{N/A}$	1	. -
			(Other class) N/A	1	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Bonds 390,000,000 HK\$ 390,000,000 Nil Nil 195,000,000 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$2.00 EGM approval date (if applicable) (04/02/2016) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>		
-		
(/ /) shares (Note 1)		
snares (Note 1)		
2. <u>N/A</u>		
(/ /) shares (Note 1)		
3. <u>N/A</u>		
(/ /) shares (Note 1)		
	27/4	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

Class of shares issuable (Note 1)	Ot	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of issue		Class of shares issuable				
At price Currency date (dd/mm/yyyy)			Charles		(`		
Class of shares issuable	1.	Rights issue			(/ /	,		
Class of shares issuable Class of shares iss					(/ /)		
2. Open offer							N/A	N/A
At price : currency date : (dd/mm/yyyy)								
EGM approval date: (/ /)	2.	Open offer			(/ /)		
Class of shares issuable Class of shares issuable State Class of shares issuable N/A			•	EGM approval date:	(/ /)		
(Note 1) 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) dd/mm/yyyy) EGM approval date: (/ / /) dd/mm/yyyy) EGM approval date: (/ / /) dd/mm/yyyy) EGM approval date: (/ / /) dd/mm/yyyy) EGM approval date: (/ / /)				(dd/mm/yyyy)			N/A	N/A
EGM approval date: (/ /)								
EGM approval date: (/ /)	3.	Placing	At price : State		(/ /)		
Class of shares issuable				EGM approval date:	(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(dd/mm/yyyy)			N/A	N/A
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue			(/ /)		
$\frac{N/A}{N/A}$				EGM approval date:	(/ /)		
·				(aa/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<i>y</i> ,		Class of shares issuable				
			(Note 1)				
5.	Scrip dividend At	price : State current	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NY/A
						N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(22.3.2.2.2.3,3,3,7,2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2			<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue At	price : State currence	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(uu/iiiii/yyyy)			N/A	N/A

	For Main Bo	ard	and GEM listed	issuers
Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable			
	(Note 1)	_		
9. Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)		N/A	N/A
	Class of shares issuable(Note 1)			
10. Other (Please specify) At price: State currency	- Issue and allotment date : (dd/mm/yyyy))		
	EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
	Total E. (Ordinary s (Preference s (Other	hare	s) N/A	- -
Total increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1)	N/A	
, , ,	,	(2)	NT/A	
Total increase / (decrease) in preference shares during t	the month (i.e. Total of A to E):	. ,	N/A	
Total increase / (decrease) in other classes of shares du			N/A	
(These figures should be the same as the relevant figure	=	ed S	hare Capital").))

Remarks (if any):
Submitted by: WONG PO LING PAULINE
Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.