

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31 / 08 / 2015 | | |
|---------------------------------------|------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and Clearin | g Limited | | |
| Name of Issuer Excel D | evelopment (Holding | gs) Limited | |
| Date Submitted 2 Septer | mber 2015 | | |
| I. Movements in Authorised Share Capi | tal | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : <u>01372</u> Descrip | ption : <u>EXCEL</u> | DEV | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 500,000,000 | HK\$0.01 | HK\$5,000,000 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 500,000,000 | HK\$0.01 | HK\$5,000,000 |
| (2) Stock code : <u>N/A</u> Descrip | ption: <u>N/A</u> | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

| Stock code: | N/A Des | scription: N/A | | |
|------------------------------|--------------------|--------------------------------|----------------------------------|---|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding month | | | |
| Increase/(decreas | e) | | | |
| Balance at close | of the month | | | |
| | | | | |
| 3. Other Classes | of Shares | | | |
| | | scription: N/A | | |
| 3. Other Classes | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| 3. Other Classes Stock code: | | No. of other classes of shares | (State | |
| 3. Other Classes Stock code: | N/A Des | No. of other classes of shares | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other classes |
|-------------------------|---------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of | | | | |
| preceding month | 200,000,000 | N/A | N/A | <u>N/A</u> |
| Increase/ (decrease) | | | | |
| during the month | Nil | N/A | N/A | N/A |
| Balance at close of the | | | | |
| month | 200,000,000 | N/A | N/A | <u>N/A</u> |
| | | | | |

III. Details of Movements in Issued Share Capital

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Share Options (under | Share Option Sc | themes of the Iss | uer) | | | |
|--|------------------------|-----------------|-------------------|---------------|----------------|-------------------|---------------------|
| including EGM approval date (dd/mm/yyyy) and class of shares issuable | Particulars of share | | | | | No. of new shares | No. of new shares |
| Approval date (dd/mm/yyyy) and class of shares issuable | | | | | | | of issuer which may |
| Content of the month Class of shares Sisuable Granted Exercised Cancelled Lapsed Lapse | | | | | | | |
| Class of shares Statush Granted Exercised Cancelled Lapsed | | | Movement dur | ing the month | | pursuant thereto | |
| Sisuable Granted Exercised Cancelled Lapsed | | | | | | _ | of the month |
| 1.N/A | | | | | | | |
| | | Granted | Exercised | Cancelled | Lapsed | | |
| (Note 1) 2. N/A | 1.N/A | | | | | | |
| (Note 1) 2. N/A | | | | | | | |
| (Note 1) 2. N/A | | | | | | | |
| (Note 1) 2. N/A | | | | | | | |
| (Note 1) 2. N/A | shares | | | | | | |
| Contact Cont | | | | | | | |
| Contact Cont | 2.21/4 | | | | | | |
| (Note 1) 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A Total funds raised during the month from exercise of | 2. N/A | | | | | | |
| (Note 1) 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A Total funds raised during the month from exercise of | | | | | | | |
| (Note 1) 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A Total funds raised during the month from exercise of | | | | | | | |
| (Note 1) 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A Total funds raised during the month from exercise of | (/ /) | | | | | | |
| 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other class) N/A | | | | | | | |
| | (Note 1) | | | | | | |
| | 3 N/A | | | | | | |
| | 3.17/11 | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | (/ /) | | | | | | |
| | | | | <u> </u> | | | |
| (Preference shares) $\frac{N/A}{N/A}$ Total funds raised during the month from exercise of | (Note 1) | | | Total A (Or | dinary charec) | N/A | |
| (Other class) $\overline{\text{N/A}}$ Total funds raised during the month from exercise of | | | | | | | |
| Total funds raised during the month from exercise of | | | | (1.1610 | • | | |
| | m . 10 1 | | | | (Other class) | 1N/A | |
| options (state entrency) | | | om exercise of | N/A | | | |
| | options (State current | y) | | 11/11 | | | |

| Warrants to Issue Shares of the I | ssuer which are to be Lis | ted | | | | |
|---|---------------------------|------------|------------------------------|--|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | | ose of dur | ercised ring the nonth | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | _ | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) 2. N/A | (/ /) | | | | | |
| 2. IV/A | _ | | | | | |
| - | _ | | | | | |
| (/ /) | | | _ | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| | _ | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | _ | | | | | |
| | _ | | | | | |
| (/ /) | | | | | | |
| | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | Total B. | (Ond: | norry charac) NI/A | | |
| | | | | nary shares) <u>N/A</u> nce shares) N/A | | |
| | | | | Other class) N/A | | • |
| | | | , | · | | • |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | issuer issued during the month pursuant thereto | issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------|--|---|---|
| 1. N/A | <u> </u> | | | | | |
| | - - - | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) 2. N/A | (/ /) - - | | | | | |
| Stock code (if listed) Class of shares | <u> </u> | | | | | |
| issuable (Note 1) Subscription price EGM approval date | | <u></u> | | | | |
| (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) - - | | | | | |
| Stock code (if listed) | _ | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | _ _ _ | | | | | |
| Stock code (if listed) Class of shares | | · | | | | |
| issuable (Note 1) Subscription price | | <u> </u> | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | , | | hary shares) $\frac{N/A}{N/A}$ | | • |
| | | | | once snares) <u>IN/A</u> Other class) N/A | | • |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2. N/A | | |
| | | |
| | | |
| shares (Note 1) | | |
| Shares (17672-17) | | |
| 3. N/A | | |
| | | |
| | | |
| shares (Note 1) | | |
| Silates (tvote 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | · |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|------------------|---------------------------|---|-------|---|---|---|
| | | | Class of shares issuable | | | | |
| 1 | D'altra l'access | At price . State | (Note 1) Issue and allotment | (/ / |) | | |
| 1. | Rights issue | At price : State currency | date : (dd/mm/yyyy) | | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | D I/A | NT/A |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |

For Main Board and GEM listed issuers

| | Type of Issue | | | | oard | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------------|-----------------------|--|-------|------|---|---|
| | <u> </u> | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 5. | Scrip dividend At pr | ice: State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NY/A | NY/A |
| | | | | | | N/A | N/A |
| | | | Class of shares repurchased (Note 1) | | _ | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (====================================== | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue At pri | ice: State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |

| | For Main Bo | ard | and GEM listed | issuers |
|---|--|-------|---|---|
| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Class of shares issuable | | | |
| | (Note 1) | _ | | |
| 9. Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) |) | | |
| | EGM approval date: (/ / |) | | |
| | (dd/mm/yyyy) | | N/A | N/A |
| 10. Other (Please specify) At price: State currency | Class of shares issuable (Note 1) - Issue and allotment (/ / | | | |
| (Please specify) At price: currency | date: (dd/mm/yyyy) | ŕ | | |
| | EGM approval date: (/ / (dd/mm/yyyy) |) | N/A | N/A |
| | Total E. (Ordinary sh (Preference sh (Other | nares | s) N/A | |
| | | | | |
| Total increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to E): | (1) | N/A | |
| | | (2) | N/A | |
| Total increase / (decrease) in preference shares during | the month (i.e. Total of A to E): | | N/A | |
| Total increase / (decrease) in other classes of shares du | | | N/A | |
| (These figures should be the same as the relevant figure | _ | ed S | hare Capital").) | |

| Remarks (if any): |
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| |
| |
| |
| Submitted by: WONG PO LING PAULINE |
| |
| Title: Secretary |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.