

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : $31/10/2014$						
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Ex	ccel Deve	lopment (Holding	gs) Limited			
Date Submitted 4	November	r 2014				
I. Movements in Authorised Share	e Capital					
1. Ordinary Shares						
(1) Stock code : <u>01372</u>	Description	n: <u>EXCEL</u> 1	DEV			
	Λ	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mon	nth	500,000,000	HK\$0.01	HK\$5,000,000		
Increase/(decrease)		Nil		Nil		
Balance at close of the month		500,000,000	HK\$0.01	HK\$5,000,000		
(2) Stock code : N/A	Description	n: <u>N/A</u>				
	Λ	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mor	nth					
Increase/(decrease)	_					
Balance at close of the month						

Stock code:	N/A	Descrip	otion: N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	nonth			
Increase/(decrea	se)				
Balance at close	of the month				
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares N/A	Descrip	otion: N/A		
		Descrip	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A	_ `	No. of other	(State	capital
Stock code:	N/A of preceding n	_ `	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding of month	200,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	200,000,000	N/A	N/A	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date dd/mm/yyyy) and No. of new shares of issuer issued during the month thereto as at close of the month thereto a

class of shares issuable Lapsed Granted Exercised Cancelled 1.N/A (/ /) shares (*Note 1*) 2. N/A) shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$

Total funds raised during the month from exercise of options (State currency)

N/A

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible in Convertible in Convertibles) Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed)	<u> </u>					
Class of shares issuable (<i>Note 1</i>) Subscription price		<u></u>				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	<u> </u>					
Stock code (if listed) Class of shares	_ 	·				
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		- : a (0 !I	- NT/		
				hary shares) $\frac{N/A}{N/A}$ ence shares) $\frac{N/A}{N}$		-
				Other class) $\frac{N/R}{N}$		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
(/ /) shares (Note 1)		
2. N/A		
	-	
(/ /)		
shares (Note 1)		
3. <u>N/A</u>		
	_	
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IV/A	IV/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

		FOI IV	iaiii boaic	i and Gewi iis	
				No. of new	No. of new
				shares of	shares of
				issuer issued	
				during the	may be
				month	issued
				pursuant	pursuant
				thereto	thereto as at
	Th				close of the month
	Type of Issue				Шопш
		Class of shares issuable			
		(Note 1)			
9.	Capital reorganisation	ibbae and anothern	/)		
	Teorganisation	date : (dd/mm/yyyy)	/)		
		LOW approvar date.	/)		
		(dd/mm/yyyy)		N/A	N/A
				1N/A	1N/A
		Class of shares issuable			
		(Note 1)			
10.	Other (Please specify) At price: State currency	ibbae and anothern	/)		
		date : (dd/mm/yyyy)			
		EGM approval date: (/	/)		
		(dd/mm/yyyy)		N/A	N/A
		Total E. (Ordin	ary shares) N/A	
			nce shares		-
		· (C	Other class	N/A	-
		`		<u> </u>	-
_) N/A	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1) 1 V/A	
			(2	N/A	
			(2		
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):		N/A	
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total of A to	ь E):	N/A	
(T	hese figures should be the same as the relevant figur	es under II above ("Movements	in Issued	Share Capital	!").)

Remarks (if any):
Submitted by: <u>LIU SHIU YUEN</u>
Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.