

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2020					
To : Hong Kong Exchanges a	and Clearing Limited					
Name of Issuer	Bisu Technology Group	o International Li	mited			
Date Submitted _	3 November 2020					
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>1372</u>	Description :	BISU	ГЕСН			
	No. of ordina shares	Par value ry (State currency)	Authorised share capital (State currency)			
Balance at close of precedin	g month 500,000,000	HK\$0.01	HK\$5,000,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the mont	h	HK\$0.01	HK\$5,000,000			
(2) Stock code : N/A	Description :	N/	Α			
	No. of ordina shares	Par value ry (State currency)	Authorised share capital (State currency)			
Balance at close of precedin	g month					
Increase/(decrease)						
Balance at close of the mont	h					

2. Preference Shares			
Stock code : N/A Descrip	otion :	N/A	4
	No. of preference shares	Par value (State currency)	-
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	otion :	N/A	4
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e	end of the month	(State H	K\$5,000,000

currency):

### II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of						
preceding month	200,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
during the month	IN/A	IN/A	IN/A	N/A		
Balance at close of the month	200,000,000	N/A	N/A	N/A		

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled 1. Share option scheme approved on 24/03/2016 Ordinary Nil Nil Nil Nil Nil Nil shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			- - -			
(if applicable)						
(dd/mm/yyyy)	( / /	)	-			
2. N/A						
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			=			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	_			
3. N/A						
( / / ) Stock code (if listed) Class of shares			-			
issuable (Note 1)			_			
Subscription price			-			
EGM approval date (if applicable)						
	( / /	)	-			
4. N/A						
( / / )						
Stock code (if listed)			-			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / /	)	_			
		T-1-1-	- الماد ( ۱	an, obaras)	NI/A	
		Total E		ary shares) ice shares)	N/A N/A	-
				ther class)	N/A	_
			•			

Convertibles (i.e. Convertible	into Shares of t	he Issuer which	ch are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
	<u> </u>					
		200 000 000	NII	200 000 000	NII	105 000 000
Stock code (if listed)	HK\$ N/A	390,000,000	Nil	390,000,000	Nil	195,000,000
Class of shares						
issuable (Note 1) Subscription price	Ordinary HK\$2.00					
EGM approval date	11Κψ2.00					
(if applicable)						
(dd/mm/yyyy))	(04/02/2016)					
2. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
	<u> </u>					
	_					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A	<u></u>					
	<u> </u>					
Stock code (if listed)	<del></del>		<del>_</del>			-
Class of shares						
issuable (Note 1)		<u></u>				
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		T-+-10 (0 "		N1/A	
			Total C. (Ordina (Preferen	ary shares) ce shares)	N/A N/A	_
			`	ther class)	N/A	_
			•			

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 ypc or 1000c							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shores				
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(***			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			Class of shares				
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
								N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	shar issue ma iss purs theref	of new res of r which ay be sued suant to as at e of the onth
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	01 ( )				
		Class of shares issuable (Note 1)	_			
9.	Capital reorganisation	Issue and allotment ( / / date : (dd/mm/yyyy)	)			
		EGM approval date: ( / /	)			
		(dd/mm/yyyy)		N/A		N/A
		Class of sharesissuable (Note 1)	_			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	)			
		EGM approval date: ( / / (dd/mm/yyyy)	)	N/A		N/A
		Total E. (Ord	inarv	/		
		` sha	ares	) <u>N/A</u>	_	
		(Preference sha (Other c			<del>-</del>	
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	(1	)	N/A	
			(2	 !)	N/A	
Тс	otal increase / (decrease) in preference shares o	luring the month (i.e. Total of A to I	Ξ):		N/A	
To E	otal increase / (decrease) in other classes of sha	res during the month (i.e. Total of	A to		N/A	
(7	These figures should be the same as the relevan apital").)	t figures under II above ("Moveme	ents	in Issued Si	hare	
11.7	Confirmations					

## IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- all money due to the listed issuer in respect of the issue of securities has been received by it; (i)
- all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock (ii) Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
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Rema	ırks (if any):
Submi	itted by: Zhou Danqing
Title:	Secretary
	(Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.