日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/3/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Bisu Technology Group International Limited
Date Submitted	3 April 2020

I. Movements in Authorised Share Capital

1. Ordinary Shares								
(1) Stock code : <u>1372</u> Description : <u>BISU TECH</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
Balance at close of preceding month	500,000,000	HK\$0.01	HK\$5,000,000					
Increase/(decrease)	Nil	-	Nil					
Balance at close of the month	500,000,000	HK\$0.01	HK\$5,000,000					
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A						
	No. of ordinary shares		Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)		-						
Balance at close of the month								

2. Preference Shares

Stock code :	N/A	Descript	ion : N/A		λ
			No. of preference shares	Par value <i>(State</i> <i>currency)</i>	Authorised share capital <i>(State currency)</i>
Balance at close o	of precedir	ng month			
Increase/(decreas	se)	-			
Balance at close o	of the mon	th _			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A	λ			
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close o	Balance at close of preceding month							
Increase/(decreas	se)	-		-				
Balance at close o	of the mon	th _						

Total authorised share capital at the end of the month (*State currency*) :

HK\$5,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	200,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	200,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Op	tion Schemes o	of the Issuer)			
Particulars of share option					issuer issued during	No. of new shares of issuer which may be
scheme including EGM	1	Movement duri	na the month		the month pursuant thereto	issued pursuant thereto as at close of
approval date (dd/mm/yyyy) and class of shares	-				_	the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option scheme approved on						
24/03/2016 Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. N/A						
(/ /)						
shares (Note 1)						
3. N/A						
<u>(/ /)</u> shares						
(Note 1)		T -1-				
		Iota	I A. (Ordinar Preferenc)		N/A N/A	
			•	her class)	N/A	
Total funds raised d of options (State cu		nth from exerci	se	N/A		

Warrants to Issue Shares of the	e Issuer which	are to be Listed	1			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Class of shares						
			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
2. N/A	·	·	-			
(/ /)						
Stock code (if listed)			_			
Class of shares						
			-			
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	()				
3. N/A)	-			
<u></u>						
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			_			
Subscription price			_			
EGM approval date						
(if applicable)	, , ,	,				
	(/ /)	-			
<u>4. N/A</u>						
(/ /)						
Stock code (if listed) Class of shares			-			
issuchle (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable)						
	(/ /)	_			
		<u> </u>	· · · ·			
		Total E		ary shares)		-
				ce shares)		-
			(O	ther class)	N/A	-

Amount at shares of issuer issuer which issued may be during the issued month pursuant thereto as at Currency of close of Converted Amount at thereto close of the amount preceding during the close of the month month Class and description outstanding month month 1. Convertible Bonds	Convertibles (i.e. Convertible	into Shares of the	ne Issuer whic	h are to be Liste	ed)		
Stock code (if listed) N/A 390,000,000 Nil 390,000,000 Nil 195,000,000 Class of shares issuable (Note 1) Ordinary Ordinary General Action (Control of the control of th		amount	close of preceding	during the	close of the	issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
Stock code (ff listed) N/A Class of shares issuable (Note 1) Subscription price HK\$2.00 EGM approval date (ff applicable) (if applicable) (04/02/2016) 2. N/A		_					
Stock code (ff listed) N/A Class of shares issuable (Note 1) Subscription price HK\$2.00 EGM approval date (ff applicable) (if applicable) (04/02/2016) 2. N/A		_					
Class of shares Ordinary Issuable (Note 1) Ordinary Subscription price HK\$2.00 EGM approval date (04/02/2016) (ddmm/yyyy)) (04/02/2016) 2. N/A			390,000,000	Nil	390,000,000	Nil	195,000,000
Class of shares issuable (Mote 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	Ordinary HK\$2.00					
Class of shares issuable (Mote 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A		_					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /) 					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A	Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A		_					
(Other class) N/A	Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			(Preferen	ce shares)	N/A	
				(O	ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			State	issuable <i>(Note 1)</i> Issue and allotment	(/ /)		
1.	Rights issue	At price :	currency	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	NI/A
							<u>N/A</u>	N/A
				Class of shares issuable <i>(Note 1)</i>				
2.	Open offer	At price :	State	Issue and allotment	(/ /)		
	-		currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable <i>(Note 1)</i>				
3.	Placing	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable <i>(Note 1)</i>				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u> </u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			State	issuable (Note 1)	(/ /)		
5.	Scrip dividend	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy))		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							N/A	N/A
				Class of shares redeemed <i>(Note 1)</i>				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (<i>Note 1)</i>				
8.	Consideration issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							<u>N/A</u>	N/A

-	Type of Issue			No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <i>(Note 1)</i>		
	Capital reorganisation		Issue and allotment (/ /) date:(dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
			Class of shares issuable <i>(Note 1)</i>		
10.	Other (Please specify) At price :	State currency	 Issue and allotment (/ /) date : (dd/mm/yyyy) 		
			EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	N/A
			Total E. (Ordina share (Preference share (Other clas	es) <u>N/A</u> es) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Zhou Danqing

Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.