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HANBO ENTERPRISES HOLDINGS LIMITED

恒寶企業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1367)

DELAY IN DESPATCH OF THE CIRCULAR IN RELATION TO A DISCLOSEABLE AND CONNECTED TRANSACTION

Reference is made to the announcement of Hanbo Enterprises Holdings Limited dated 27 April 2017 (the “**Announcement**”) in relation to a discloseable and connected transaction relating to the injection of capital contribution which equals to 51% of the enlarged registered capital of 湖南匯垠天星股權投資私募基金管理有限公司 (Hunan Huiyin Tianxing Private Equity Investment Fund Management Co., Ltd*). Capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, a circular containing, amongst other things, (1) further details of the Capital Contribution Agreement; (2) the letter from the Independent Board Committee to the Independent Shareholders, setting out its recommendations in connection with the Capital Contribution Agreement; (3) the letter from the independent financial adviser to be appointed; and (4) a notice to Shareholders convening the EGM to approve the Capital Contribution Agreement and the transactions contemplated thereunder in accordance with the requirements of the Listing Rules, will be despatched to the Shareholders on or before 22 May 2017.

As additional time is required to finalise the contents of the circular, the date of despatch of the circular is expected to be postponed to a date on or before 2 June 2017.

By order of the Board
Hanbo Enterprises Holdings Limited
Jia Bowei
Chairman and Executive Director

Hong Kong, 18 May 2017

The English translation of Chinese name in this announcement, where indicated by “”, is included for information purpose only, and should not be regarded as the official English translation of such Chinese name.*

As at the date of this announcement, the executive Directors are Mr. Jia Bowei, Mr. Lam Kwan Sing, Mr. Wong Nga Leung and Mr. Hon Ming Sang and the independent non-executive Directors are Mr. Fok Ho Yin, Thomas, Mr. Chan Wai Cheung, Admiral and Mr. Lam Ho Pong.