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HANBO ENTERPRISES HOLDINGS LIMITED

恒寶企業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1367)

INSIDE INFORMATION ANNOUNCEMENT PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that the Group expects to record a net loss after tax in the range from HK\$1.0 million to HK\$3.0 million as compared to the net profit after tax for the six months ended 30 June 2013. This is mainly due to (i) the recognition of the non-recurring expenses of approximately HK\$9.6 million in relation to the listing of the shares of the Company on the Main Board of the Stock Exchange; and (ii) the decrease in sales for the six months ended 30 June 2014 as a result of the change of business strategies of two of the Group's major customers.

The information contained in this announcement is only based on the preliminary review and assessment by the Board of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2014 which have not been reviewed nor audited by the Company's auditors. The Company is still in the process of finalising the Group's interim results for the six months ended 30 June 2014. Details of the Group's financial information will be disclosed in the forthcoming interim results announcement which is expected to be published on 29 August 2014.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company and, in case of doubt, to seek independent advice from professional or financial advisers.

This announcement is made by Hanbo Enterprises Holdings Limited (the "Company" and together with its subsidiaries, the "Group") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "SFO").

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the preliminary review and assessment by the Board of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2014 (the “**Management Accounts**”), the Group expects to record a net loss after tax in the range from HK\$1.0 million to HK\$3.0 million as compared to the net profit after tax for the six months ended 30 June 2013. This is mainly due to (i) the recognition of the non-recurring expenses of approximately HK\$9.6 million in relation to the listing of the shares of the Company on the Main Board of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”); and (ii) the decrease in sales for the six months ended 30 June 2014 as a result of the change of business strategies of two of the Group’s major customers. Such reasons which affected our financial performance have been set out in detail under the paragraphs headed “Recent developments subsequent to the Track Record Period” and “Listing expenses” in the “Summary and highlights” section in the prospectus of the Company dated 30 June 2014.

The information contained in this announcement is only based on the preliminary review and assessment by the Board of the Management Accounts which have not been reviewed nor audited by the Company’s auditors. The Company is still in the process of finalising the Group’s interim results for the six months ended 30 June 2014. Details of the Group’s financial information for the six months ended 30 June 2014 will be disclosed in the forthcoming interim results announcement which is expected to be published on 29 August 2014.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company and, in case of doubt, to seek independent advice from professional or financial advisers.

By Order of the Board
Hanbo Enterprises Holdings Limited
Cheng Lap Yin
Chairman

Hong Kong, 22 August 2014

As at the date of this announcement, the executive directors of the Company are Mr. CHENG Lap Yin, Mr. LIU Chung Tong, Mr. LIU Ying Yin, James, Mr. KAO Lao Shing and Mr. YU Yuen Mau, Banny, and the independent non-executive directors of the Company are Mr. CHUNG Kwok Pan, Mr. LAI Kin Keung and Mr. NG Ming Yuen, John.