

*Unless otherwise defined herein, capitalised terms used in this announcement shall have the same respective meanings as those defined in the prospectus dated 30 June 2014 (the “**Prospectus**”) issued by Hanbo Enterprises Holdings Limited (the “**Company**”).*

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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Shares or other securities of the Company. Potential investors should read the Prospectus for detailed information about the Company, the Hong Kong Public Offer and the International Placing described in the Prospectus before deciding whether or not to invest in the Shares thereby offered.

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”). The securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. There will be no public offer of securities in the United States.*



Hanbo Enterprises Holdings Limited

恒寶企業控股有限公司

(incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares	: 120,000,000 Shares
under the Global Offering	
Number of Hong Kong Public Offer Shares	: 12,000,000 Shares (subject to adjustment)
Number of International Placing Shares	: 108,000,000 Shares (subject to adjustment)
Maximum Offer Price	: HK\$0.62 per Offer Share plus brokerage fee of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal Value	: HK\$0.01 per Share
Stock Code	: 1367

Sponsor



Sole Global Coordinator, Sole Bookrunner and Sole Lead Manager



Co-Managers



Convoy Investment Services Limited
康宏証券投資服務有限公司



Application has been made by the Company to the Listing Committee for the granting of the approval for the listing of, and permission to deal in, the Shares in issue and to be issued as described in the Prospectus pursuant to the Global Offering and the Capitalisation Issue and any Shares which may fall to be issued upon the exercise of any options which may be granted under the Share Option Scheme. Assuming that the Global Offering becomes unconditional, it is expected that dealings in the Shares on the Main Board will commence at 9:00 a.m. on Friday, 11 July 2014.

The Global Offering comprises the Hong Kong Public Offer of initially 12,000,000 Shares, representing 10% of the total number of Shares initially being offered in the Global Offering (subject to adjustment) and the International Placing of initially 108,000,000 Shares, representing 90% of the total number of Shares initially being offered in the Global Offering (subject to adjustment). The allocation of the Shares between the Hong Kong Public Offer and the International Placing is subject to adjustment as stated in “Structure and Conditions of the Global Offering — Re-allocation between the International Placing and the Hong Kong Public Offer” in the Prospectus.

Subject to the granting of listing of, and permission to deal in, the Shares on the Stock Exchange as well as the compliance with the stock admission requirements of HKSCC, the Offer Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or on any other date HKSCC chooses. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the shares to be admitted into CCASS.

The Offer Price will not be more than HK\$0.62 per Offer Share and is expected to be not less than HK\$0.46 per Offer Share. Applicants for the Hong Kong Public Offer Shares must pay the maximum Offer Price of HK\$0.62 per Offer Share plus a brokerage fee of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% in full upon application for Shares under the terms set out in the Application Forms.

Applications for the Hong Kong Public Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the related Application Forms. Applicants who would like to be allotted Hong Kong Public Offer Shares in their own names should complete and sign the **WHITE** Application Forms. Applicants who would like to have Hong Kong Public Offer Shares allotted and issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should give **electronic application instructions** to HKSCC via CCASS or complete and sign the **YELLOW** Application Forms.

Copies of the Prospectus together with the **WHITE** Application Form may be obtained during normal business hours from 9:00 a.m. on Monday, 30 June 2014 until 12:00 noon on Friday, 4 July 2014 from:

1) any of the following addresses of the Hong Kong Public Offer Underwriters:

Quam Securities Company Limited at 18/F–19/F, China Building, 29 Queen’s Road Central, Hong Kong

Brilliant Norton Securities Company Limited at Room 804, 8/F., Jubilee Centre, 46 Gloucester Road, Wan Chai, Hong Kong

Convoy Investment Services Limited at Unit C, 24th Floor, @ CONVOY, 169 Electric Road, Hong Kong

Goldin Equities Limited at 23/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong

Kingsway Financial Services Group Limited at 7/F., Tower One, Lippo Centre, 89 Queensway, Hong Kong

SBI China Capital Financial Services Limited at Unit A2, 32/F., United Centre, 95 Queensway, Hong Kong

- 2) any of the following branches of Standard Chartered Bank (Hong Kong) Limited, the receiving bank for the Hong Kong Public Offer:

District	Branch	Address
Hong Kong Island	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
	Hennessy Road Branch	399 Hennessy Road, Wanchai
	North Point Centre Branch	Shop G, G/F, North Point Centre, 284 King's Road, North Point
	Causeway Bay Branch	G/F to 2/F, Yee Wah Mansion, 38–40A Yee Wo Street, Causeway Bay
	Aberdeen Branch	Shop 4A, G/F and Shop 1, 1/F, Aberdeen Centre Site 5, No. 6–12 Nam Ning Street, Aberdeen
Kowloon	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617–623 Nathan Road, Mongkok
	Lok Fu Shopping Centre Branch	Shop G201, G/F., Lok Fu Shopping Centre
New Territories	Metroplaza Branch	Shop No. 175–176, Level 1, Metroplaza, 223 Hing Fong Road, Kwai Chung
	Yuen Long Fung Nin Road Branch	Shop B at G/F and 1/F, Man Cheong Building, 239–247 & 247A Castle Peak Road, Yuen Long
	Tseung Kwan O Branch	Shop G37–40, G/F, Hau Tak Shopping Centre East Wing, Hau Tak Estate, Tseung Kwan O

Copies of the Prospectus together with the **YELLOW** Application Form may be obtained during normal business hours from 9:00 a.m. on Monday, 30 June 2014 until 12:00 noon on Friday, 4 July 2014 from:

- 1) the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong; or
- 2) your stockbroker.

The completed **WHITE** and **YELLOW** Application Form, together with a cheque or a banker's cashier order attached and marked payable to "Horsford Nominees Limited — Hanbo Enterprises Public Offer" for the payment, should be deposited in the special collection boxes provided at any of the branches of the receiving bank listed above, at the following times:

Monday, 30 June 2014 — 9:00 a.m. to 5:00 p.m.
Wednesday, 2 July 2014 — 9:00 a.m. to 5:00 p.m.
Thursday, 3 July 2014 — 9:00 a.m. to 5:00 p.m.
Friday, 4 July 2014 — 9:00 a.m. to 12:00 noon

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Monday, 30 June 2014 until 12:00 noon on Friday, 4 July 2014 or such later time as described in the section headed "How to apply for Hong Kong Public Offer Shares — 8. Effect of bad weather on the opening of the Application Lists" in the Prospectus.

Please refer to the sections headed "Structure and conditions of the Global Offering" and "How to apply for Hong Kong Public Offer Shares" in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offer.

The Company expects to announce the final Offer Price, the level of indication of interest in the Global Offering, the level of applications in the Hong Kong Public Offer and the basis of allocation of the Hong Kong Public Offer Shares on Thursday, 10 July 2014 on the Company's website at **www.hanbo.com** and the website of the Stock Exchange at **www.hkexnews.hk**. The results of allocations in the Hong Kong Public Offer, including the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) and the number of Hong Kong Public Offer Shares successfully applied for under the **WHITE** and **YELLOW** Application Forms, or by giving **electronic application instructions** to HKSCC via CCASS, will be made available in the manner described in "How to apply for Hong Kong Public Offer Shares — 9. Publication of results" in the Prospectus.

The Company will not issue temporary documents of title of the Shares. Share certificates will only become valid at 9:00 a.m. on Friday, 11 July 2014 provided that the Global Offering has become unconditional and the right of termination described in "Underwriting — Underwriting

arrangements and expenses — Hong Kong Underwriting Agreement — Grounds for termination” in the Prospectus has not been exercised. No receipt will be issued for the application monies paid. Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 11 July 2014. The Shares will be traded in board lots of 4,000 Shares each. The stock code of the Company is 1367.

By order of the Board of
Hanbo Enterprises Holdings Limited
Mr. Cheng Lap Yin
Chairman and Executive Director

Hong Kong, 30 June 2014

As at the date of this announcement, the executive Directors are Mr. Cheng Lap Yin, Mr. Liu Chung Tong, Mr. Liu Ying Yin, James, Mr. Kao Lap Shing, Mr. Yu Yuen Mau, Banny, and the independent non-executive Directors are Mr. Chung Kwok Pan, Mr. Lai Kin Keung and Mr. Ng Ming Yuen, John.