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## **POSITIVE PROFIT ALERT**

This announcement is made by Renze Harvest International Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)(the “**SFO**”).

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company wishes to inform the shareholders and potential investors of the Company that based on the preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 December 2023 (the “**FY2023**”) and information currently available, the Group expects to record a profit for the year of not more than HK\$55,300,000 representing a turnaround as compared to a loss for the year of approximately HK\$537,352,000 for the year ended 31 December 2022 (“**FY2022**”).

Such expected turnaround was primarily due to (i) the one-off bargain purchase gain arising from the business combination of approximately HK\$550,515,000 in FY2023 and (ii) recovery of impairment losses on financial assets arising from acquisition of a subsidiary of approximately HK\$259,117,000 in FY2023.

The information contained in this announcement is only based on the preliminary assessment of the unaudited consolidated management accounts of the Group for year ended 31 December 2023, which have not been reviewed nor confirmed by the Company’s auditors. The specific financial figures will be disclosed and published by the Group in its annual results for the year ended 31 December 2023, which is expected to be published by the Company as and when required by the Listing Rules and the SFO.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Renze Harvest International Limited**  
**Huang Wansheng**  
*Chairman and Chief Executive Officer*

Hong Kong, 27 March 2024

*As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Huang Wansheng and Mr. Li Minbin; one non-executive Director, namely Mr. Zhang Chi; and three independent non-executive Directors, namely Ms. Zhao Yizi, Ms. Zhang Juan and Mr. Chan Manwell.*