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寶新金融集團有限公司
GLORY SUN FINANCIAL GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01282)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT an extraordinary general meeting (the “EGM”) of Glory Sun Financial Group Limited (the “Company”) will be held at 18/F., Wing On Centre, 111 Connaught Road Central, Hong Kong on Friday, 17 December 2021 at 10:00 a.m. for the purpose of considering and, if thought fit, passing with or without amendment(s), the following resolution as an ordinary resolution of the Company. Unless the context otherwise requires, capitalized terms used in this notice shall have the same meanings as defined in the circular of the Company dated 1 December 2021.

ORDINARY RESOLUTION

1. “**THAT**

- (a) the declaration and payment of interim dividend entirely out of the share premium account to the Qualifying Shareholders by way of distribution in specie of 3,154,444,976 Distribution GSLG Shares in the proportion of 402 GSLG Shares for every 4,000 Shares held to the Qualifying Shareholders whose names appear on the register of members of the Company at the close of business of 24 December 2021, being the record date for determination of entitlement to the Distribution in Specie, and on the terms and subject to the exclusions and/or arrangements as described in the circular of the Company dated 1 December 2021 (a copy of which is produced to the EGM marked “A” and initialled by the Chairman of the EGM for the purpose of identification), be and is hereby approved;
- (b) the Directors be and are hereby authorised and instructed to apply an amount, representing the carrying amount of dividend payable as at the date of settlement which will be subject to the net assets of GSLG attributable to the Company at the date of the Distribution in Specie, out of the share premium account of the Company to pay the foregoing interim dividend to the Qualifying Shareholders; and

- (c) any Director be, and each of them hereby is, authorised and directed to execute and deliver such documents and take such additional actions and do all such other acts and things as such Director deems necessary, appropriate or advisable in the name of and on behalf of the Company as he or she may deem necessary or appropriate in connection with and in the best interests of the Company to carry out the purpose of this resolution, the implementation of the payment of the interim dividend and the Distribution in Specie and all matters in furtherance thereof.”

Yours faithfully,
For and on behalf of the Board
Glory Sun Financial Group Limited
Yao Jianhui
Chairman and Chief Executive Officer

Hong Kong, 1 December 2021

Registered Office:

Cricket Square, Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Principal Place of Business in Hong Kong:

18/F., Wing On Centre,
111 Connaught Road Central,
Hong Kong

Notes:

1. Any member of the Company entitled to attend and vote at the above meeting (or any adjournment of the meeting) is entitled to appoint one, or if he/she is a holder of more than one share, or more proxies to attend and vote in his/her stead. A proxy need not be a member of the Company.
2. To be valid, the completed form of proxy together with the power of attorney or other authority, if any, under which it is signed or a certified copy of such power or authority, must be lodged with the Company's branch share registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, not less than 48 hours before the time appointed for holding the EGM or any adjournment of the meeting (as the case may be).
3. Completion and delivery of the form of proxy will not preclude you from attending and voting at the EGM and any adjournment of the meeting if you so wish, and in such event, the form of proxy will be deemed to be revoked.

4. In the case of joint registered holders of any share in the Company, any one of such persons may vote at the above meeting, either personally or by proxy, in respect of such share as if he/she was solely entitled to vote; but if more than one of such joint holders are present at the above meeting personally or by proxy, that one so present whose name stands first in the register of members of the Company in respect of such shares shall alone be entitled to vote to the exclusion of other joint holders.
5. For determining the entitlement to attend and vote at the EGM, the register of members of the Company will be closed from Thursday, 16 December 2021, to Friday, 17 December 2021 (both days inclusive) and during such period no transfer of shares will be registered. In order to be entitled to attend and vote at the EGM, all transfers accompanied by the relevant share certificates must be lodged with the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong for registration not later than 4:30 p.m. on Wednesday, 15 December 2021.
6. Pursuant to Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the resolution set out in this notice will be decided by poll at the EGM. Where the Chairman in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted, such resolution will be decided by a show of hands.
7. If there is a "black" rainstorm warning or a tropical cyclone warning signal number 8 or above and/or "extreme conditions" caused by super typhoon is/are in force at or after 7:00 a.m. on date of the EGM and/or the Hong Kong Observatory or the Government of Hong Kong has announced at or before 7:00 a.m. on date of the EGM that either of the above mentioned warnings is to be issued within the next two hours, the EGM shall be postponed. The Company will post an announcement on the websites of the Company and The Stock Exchange of Hong Kong Limited to notify the Shareholders of the date, time and place of the rescheduled meeting.
8. The EGM will be held as scheduled when an amber or red rainstorm warning signal is in force. Members should make their own decision as to whether they would attend the EGM under bad weather conditions bearing in mind their own situations and if they choose to do so, they are advised to exercise care and caution.

As at the date of this notice, the Board comprises nine Directors, namely Mr. Yao Jianhui (Chairman and Chief Executive Officer), Mr. Lau Wan Po (Vice Chairman), Mr. Li Minbin and Mr. Huang Wei as executive directors; Mr. Zhang Chi as non-executive director; and Mr. Wong Chun Bong, Professor Lee Kwok On, Matthew, and Mr. Lee Kwan Hung, Eddie, as independent non-executive directors.