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Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus dated 21 April 2017 (the “Prospectus”) issued by China Everbright Greentech Limited (the “Company”).

This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong) (the “Stabilizing Rules”).

This announcement is for information purposes only and does not constitute an invitation or offer to sell, acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Shares.

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CHINA EVERBRIGHT GREENTECH LIMITED

中國光大綠色環保有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1257)

STABILIZING ACTIONS AND END OF STABILIZING PERIOD

Pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), the Company announces that the stabilizing period in connection with the Global Offering ended on 27 May 2017, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

Stabilizing actions were undertaken by the Stabilizing Manager during the stabilizing period, further information in relation to which is set out below.

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The Company has been informed by the Stabilizing Manager that the stabilizing actions undertaken during the stabilizing period involved:

- 1) over-allocations of an aggregate of 84,000,000 Shares in the International Offering, representing in aggregate of approximately 15.00% of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option;
- 2) the borrowing of an aggregate of 84,000,000 Shares by the Stabilizing Manager from China Everbright Green Holdings pursuant to the Stock Borrowing Agreement to cover over-allocation of Shares in the International Offering. Such Shares will be returned and redelivered to China Everbright Green Holdings in accordance with the terms of the Stock Borrowing Agreement;
- 3) the purchases of an aggregate of 17,922,000 Shares in the price range of HK\$5.24 to HK\$5.40 per Share (exclusive of brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, if any) on the market during the stabilizing period, representing approximately 3.20% of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option; and
- 4) the partial exercise of the Over-allotment Option by the Joint Global Coordinators (on behalf of the International Underwriters) on 19 May 2017 in respect of an aggregate of 66,078,000 Shares at the Offer Price per Share, representing approximately 11.80% of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option, to facilitate the return to China Everbright Green Holdings of 84,000,000 Shares borrowed by the Stabilizing Manager as described in paragraph (2) above.

The last purchase made by the Stabilizing Manager or its agent on the market during the course of the stabilizing period was on 16 May 2017 at the price of HK\$5.40 per Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

PUBLIC FLOAT

The Company continues to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules whereby at least 25% of the Company's total issued share capital must at all times be held by the public.

By Order of the Board
CHINA EVERBRIGHT GREENTECH LIMITED
Qian Xiaodong
Chief Executive Officer

Hong Kong, 29 May 2017

As at the date of this announcement, the Board comprises: (i) three executive Directors, namely Mr. QIAN Xiaodong (Chief Executive Officer), Mr. YANG Zhiqiang and Mr. WANG Yungang; (ii) three non-executive Directors, namely Mr. Chen Xiaoping (Chairman), Mr. HU Yanguo and Mr. TANG Xianqing; and (iii) three independent non-executive Directors, namely Mr. CHOW Siu Lui, Mr. Philip TSAO and Prof. YAN Houmin.