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*Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus dated April 21, 2017 (the “**Prospectus**”) issued by China Everbright Greentech Limited (the “**Company**”).*

*This announcement is made pursuant to section 9 of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong) (the “**Stabilizing Rules**”).*

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China Everbright Greentech Limited

中國光大綠色環保有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1257)

PARTIAL EXERCISE OF OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option has been partially exercised by the Joint Global Coordinators (on behalf of the International Underwriters) on 19 May 2017 to require the Company to allot and issue 66,078,000 additional Shares (the “**Over-allotment Shares**”), representing approximately 11.80% of the Offer Shares initially available under the Global Offering, to facilitate the return to China Everbright Green Holdings Limited (“**CEGH**”) of 84,000,000 borrowed Shares which were used to cover over-allocations in the International Offering.

The Over-allotment Shares will be allotted and issued by the Company at HK\$5.40 per Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%), being the Offer Price per Share under the Global Offering.

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Approval for the listing of and permission to deal in the Over-allotment Shares has already been granted by the Listing Committee of the Stock Exchange. The listing of and dealings in the Over-allotment Shares are expected to commence on the Main Board of the Stock Exchange on 9:00 a.m. on 26 May 2017.

The shareholding structure of the Company immediately before and after the completion of the allotment and issue of the Over-allotment Shares by the Company are as follows:

Shareholders	Immediately before the allotment and issue of the Over-allotment Shares		Immediately after the allotment and issue of the Over-allotment Shares	
	<i>Number of Shares</i>	<i>Approximate % of issued share capital</i>	<i>Number of Shares</i>	<i>Approximate % of issued share capital</i>
China Everbright Green Holdings Limited	1,440,000,000	72.00%	1,440,000,000	69.70%
Guildford Limited	21,706,369	1.09%	21,706,369	1.05%
Everbright Investment & Management Limited	1,206,617	0.06%	1,206,617	0.06%
Mr. Chen Xiaoping	111,111	0.01%	111,111	0.01%
Beijing Hanguang Investment Corporation	14,409,000	0.72%	14,409,000	0.70%
Public Shareholders	<u>522,566,903</u>	<u>26.13%</u>	<u>588,644,903</u>	<u>28.49%</u>
Total	<u><u>2,000,000,000</u></u>	<u><u>100%</u></u>	<u><u>2,066,078,000</u></u>	<u><u>100%</u></u>

As shown in the shareholding structure of the Company set out above, immediately before the allotment and issue of the Over-allotment Shares, approximately 26.13% of the issued share capital of the Company was held by public Shareholders, and approximately 28.49% of the issued share capital of the Company will be held by public Shareholders immediately after the allotment and issue of the Over-allotment Shares. The Company continues to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules.

The Company estimates that it will receive additional net proceeds of approximately HK\$348.8 million from the issue of the Over-allotment Shares, after deducting the commissions and other offering expenses payable by the Company in relation to the exercise of the Over-allotment Option. The Company intends to apply the additional net proceeds on a pro rata basis for the same purposes as set out in the section headed “Future Plans and Use of Proceeds — Use of Proceeds” in the Prospectus.

A further announcement will be made by the Company after the end of the stabilization period in connection with the Global Offering pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

By Order of the Board
CHINA EVERBRIGHT GREENTECH LIMITED
Qian Xiaodong
Chief Executive Officer

Hong Kong, 19 May 2017

As at the date of this announcement, the Board comprises: (i) three executive Directors, namely Mr. QIAN Xiaodong (Chief Executive Officer), Mr. YANG Zhiqiang and Mr. WANG Yungang; (ii) three non-executive Directors, namely Mr. Chen Xiaoping (Chairman), Mr. HU Yanguo and Mr. TANG Xianqing; and (iii) three independent non-executive Directors, namely Mr. CHOW Siu Lui, Mr. Philip TSAO and Prof. YAN Houmin.