

Preferential Offering – BLUE FORM 優先發售—藍表  
Please use this Application Form if you are a Qualifying CEIL Shareholder  
閣下如為合資格光大國際股東，請使用本申請表格

NOTE: Unless otherwise defined herein, terms used in this Application Form bear the same meanings as defined in the prospectus of China Everbright Greentech Limited (the "Company") dated April 21, 2017 (the "Prospectus").  
附註：除本申請表格另有界定外，本申請表格所用詞彙與中國光大綠色環保有限公司（「本公司」）於2017年4月21日發行的招股章程（「招股章程」）所界定者具有相同涵義。

Please staple  
your payment  
here  
請將股款  
緊釘在此

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the Hong Kong Stock Exchange) and Hong Kong Securities Clearing Company Limited (HKSCC) take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.  
香港交易及結算有限公司、香港聯合交易所有限公司（香港聯交所）及香港中央結算有限公司（香港結算）對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示不會就因本申請表格全部或任何部份內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。  
A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the paragraphs headed Documents Delivered to the Registrar of Companies in Hong Kong and Available for Inspection in Appendix VI to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Hong Kong Companies (Winding Up and Miscellaneous Provisions) Ordinance. Hong Kong Exchanges and Clearing Limited, the Hong Kong Stock Exchange, HKSCC, the Securities and Futures Commission of Hong Kong and the Registrar of Companies in Hong Kong take no responsibility for the contents of any of these documents.  
本申請表格連同白色及黃色申請表格、招股章程及招股章程附錄六送呈香港公司註冊處處長及證券文件所列明的其他文件，已遵照香港公司（清盤及雜項條文）條例第342C條的規定，送呈香港公司註冊處處長登記。香港交易及結算有限公司、香港聯交所、香港結算、香港證券及期貨事務監察委員會及香港公司註冊處處長對任何該等文件的內容概不負責。  
Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to subscribe or buy nor shall there be any subscription or sale of Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for publication, release or distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale or subscription in the United States. The Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the U.S. Securities Act) and may not be offered or sold except pursuant to registration or exemption from the registration requirements of the U.S. Securities Act. The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.  
本申請表格或招股章程所載者概不構成提出出售要約或邀請認購或購買的要約，而在任何作出有關要約、邀請或出售即屬違法的司法權區內，概不得認購或出售股份。本申請表格及招股章程不得在或向美國境內直接或間接刊發、發出或分派，而此項申請亦不是在美國出售或認購股份的要約。股份亦不會根據1933年（美國證券法）（經修訂）（「美國證券法」）登記。除根據（美國證券法）登記或獲豁免登記規定而呈發或出售外，概不可提呈發售或出售。發售股份乃根據美國證券法S規例於美國境外透過離岸交易呈發及出售。  
This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction.  
任何根據當地法律不得發送、派發或複製本申請表格及招股章程的司法權區內概不得發送或派發或複製（不論以任何方式，也不論全部或部分）本申請表格及招股章程。



光大綠色環保  
Everbright Greentech  
China Everbright Greentech Limited  
中國光大綠色環保有限公司

(Incorporated in the Cayman Islands with limited liability) (the "Company")  
(於開曼群島註冊成立的有限公司)（「本公司」）

Stock Code : 1257  
股份代號 : 1257  
Maximum Offer Price : HK\$5.90 per Offer Share (payable in full on application in Hong Kong dollars, subject to refund on final pricing), plus brokerage fee of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%  
最高發售價 : 每股發售股份5.90港元（須於申請時以港元繳足，多繳款項可於最終定價時退還），另加1%經紀佣金、0.0027%證監會交易徵費及0.005%香港聯交所交易費

Application Form for Reserved Shares  
保留股份申請表格

For Qualifying CEIL Shareholders, applications will be accepted until 12:00 noon on Thursday, April 27, 2017 (or such other time or date as may be subsequently be announced).  
You must read the conditions and instructions attached to this Application Form.  
To be valid, you must complete all applicable parts of this Application Form.  
Please write clearly in English and in ink.

合資格光大國際股東的截止接受申請時間為  
2017年4月27日（星期四）中午12時正（或其後公佈的其他日期或時間）。  
閣下務必細閱本申請表格所載條件及指示。  
本申請表格各適用部分必須以英文用墨水筆或  
原子筆清楚填妥，方為有效。

To: The Company  
Joint Sponsors  
Joint Global Coordinators  
Joint Bookrunners  
Underwriters

致：本公司  
聯席保薦人  
聯席全球協調人  
聯席賬簿管理人  
承銷商

I/we (Note):  
• being the Qualifying CEIL Shareholder(s) named overleaf, apply for the number of Reserved Shares specified or deemed to be specified, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and Articles of Association of the Company;  
• enclose payment in full for the Reserved Shares applied for at the maximum Offer Price of HK\$5.90 per Offer Share, including a 1% brokerage fee, a 0.0027% SFC transaction levy and a 0.005% Stock Exchange trading fee;  
• undertake and agree to accept the Reserved Shares applied for, or any lesser number, allotted to me/us on this application;  
• warrant that this is the only application made by me/us for Reserved Shares for my/our own benefit;  
• understand and confirm that these declarations and representations will be relied upon by the Company and the Joint Global Coordinators in deciding whether or not to make any allotment of Reserved Shares to me/us in response to this application and that I/we may be prosecuted for making a false declaration;  
• authorise the Company to place my/our name(s) on the Share register of the Company as the holder(s) of any Reserved Shares to be allotted to me/us and such other registers as required, and despatch any Share certificate(s) (where applicable) and/or any refund cheque(s) (where applicable) to me/us by ordinary post at my/our own risk to the address stated in this Application Form unless I/we have applied for 1,000,000 Reserved Shares or more, I/we may collect any Share certificate(s) and/or any refund cheque (where applicable) personally;  
• undertake to sign all documents and to do all things necessary to enable me/us to be registered as the holder of the Reserved Shares to be allocated to me/us, and as required by the Memorandum and Articles of Association of the Company;  
• request that any refund cheque(s) (if any) be made payable to me/the first-named of us (in the case of joint applicants) in this Application Form;  
• have read the terms and conditions and application procedures set out on the pages attached to this Application Form and in the Prospectus and agree to be bound by them, and am aware of the restrictions on the Preferential Offering described in the Prospectus;  
• represent, warrant and undertake that the allotment of, or application for, the Reserved Shares would not require, the Company, the Directors, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, or the Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;  
• represent, warrant and undertake that I am not/we are not restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allotted or taking up any Reserved Shares; that I/we understand that the Reserved Shares have not been and will not be registered under the U.S. Securities Act; and that I/we will acquire the Reserved Shares in an "offshore transaction" (within the meaning of Regulation S under the U.S. Securities Act); and  
• agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

本人/吾等(附註):  
• 為名列背頁之合資格光大國際股東，按照招股章程及本申請表格所載條款及條件以及在貴公司組織章程大綱及細則之規限下，申請所指定或視作指定數目之保留股份；  
• 夾附以最高發售價每股發售股份5.90港元計算申請認購保留股份所需的全數付款（包括1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費）；  
• 承諾及同意接納本人/吾等根據本申請所申請認購的保留股份，或獲配發的任何較少數目；  
• 保證是項申請乃本人/吾等就保留股份為本人/吾等本身利益作出之唯一申請；  
• 明白及確認 貴公司及聯席全球協調人將依賴該等聲明及陳述，以決定是否根據本申請向本人/吾等配發任何保留股份，而本人/吾等如果作出虛假聲明可能會被檢控；  
• 授權 貴公司將本人/吾等的姓名/名稱列入本公司股份登記冊內，作為將配發予本人/吾等的任何保留股份的持有人，及其他規定的登記冊內，並按本申請表格上所示地址以普通郵遞方式向本人/吾等寄發任何股票（如適用）及/或任何退款支票（如適用），郵遞風險概由本人/吾等自行承擔（除非本人/吾等申請1,000,000股或以上保留股份，本人/吾等可親自領取任何股票及/或任何退款支票（如適用））；  
• 承諾簽署所有文件並進行所有必要的事宜，以及根據 貴公司組織章程大綱及細則規定讓本人/吾等登記為獲分配保留股份的持有人；  
• 要求任何退款支票（如有）以本人/本申請表格內吾等的排名首位者（倘屬聯名申請人）為抬頭人；  
• 已細閱本申請表格隨附各頁及招股章程所載的條款和條件及申請程序，並同意受其約束且知悉招股章程所述有關優先發售的限制；  
• 聲明，保證及承諾獲配發或申請認購保留股份不會引致 貴公司、董事、聯席保薦人、聯席全球協調人、聯席賬簿管理人或承銷商須遵從香港以外任何地區的任何法律或法規的任何規定（不論是否具有法律效力）；  
• 聲明，保證及承諾本人/吾等並非香港或其他地區任何適用法律規定不得作出是項申請、支付任何申請款項或獲配發或接納任何保留股份之限制人士；及本人/吾等明白保留股份未曾亦不會根據《美國證券法》予以登記，而本人/吾等將在「離岸交易」（定義見《美國證券法》S規例）中購買保留股份；及  
• 同意本申請、任何對本申請的接納以及因此訂立的合同，將受香港法規管及按其詮釋。

附註：  
為免生疑，香港中央結算有限公司或香港中央結算（代理人）有限公司不會發出下列任何聲明、擔保或承諾，亦不會受下列任何聲明、擔保或承諾所限。

Note:  
For the avoidance of doubt, neither Hong Kong Securities Clearing Company Limited nor HKSCC Nominees Limited will give, or be subject to, any of the below representations, warranties or undertakings.

Warning:  
• It is important that you read the terms and conditions and application procedures overleaf.  
• You must sign this Application Form in writing (and not by way of personal chop), otherwise the application is liable to be rejected.  
• Only one application may be made for the benefit of any person for Reserved Shares on a BLUE Application Form. The following are liable to be rejected: multiple or suspected multiple applications for Reserved Shares and applications where cheques or banker's cashier orders are dishonoured upon the first presentation.  
• You may be prosecuted if you make a false declaration.  
• All information stated in this Application Form must be the same as that maintained by CEIL or any of its wholly-owned subsidiaries.  
• You must complete this Application Form in English (except Chinese name) unless stated, otherwise the application is liable to be rejected.  
• Any alteration to any application detail that you provide on this Application Form should be authorised by the signature of the applicant.  
• You or, if you are joint applicants, the first-named applicant must provide your Hong Kong identity card number/passport number/Hong Kong business registration certificate number.

警告：  
• 閣下必須細閱背頁的條款和條件及申請程序。  
• 閣下必須以書面方式（不得以個人印章方式）簽署本申請表格，否則申請會被拒絕受理。  
• 任何人士僅可為本身利益以藍色申請表格就保留股份作出一項申請。下列情況將不獲受理：就保留股份作出的重複或疑屬重複申請以及支票或銀行本票在首次過戶時未能兌現的申請。  
• 倘 閣下作出虛假聲明，則可遭檢控。  
• 在本申請表格中聲明的所有資料必須與光大國際或其任何全資附屬公司所保留者相同。  
• 除中文姓名/名稱外，閣下必須以英文填寫本申請表格（除非另有指明），否則申請會被拒絕受理。  
• 閣下在本申請表格提供的任何申請資料如有任何更改，須由申請人簽署授權。  
• 閣下或（倘 閣下為聯名申請人）排名首位申請人必須提供香港身份證號碼/護照號碼/香港商業登記證號碼。

**Preferential Offering – BLUE FORM 優先發售—藍表**  
**Please use this Application Form if you are a Qualifying CEIL Shareholder**  
 閣下如為合資格光大國際股東，請使用本申請表格

Name(s) and address of the Qualifying CEIL Shareholder  
 合資格光大國際股東姓名及地址

Application Form number 申請表格編號

Identifier 識別號

<p><b>Option 1 – Apply for a number of Reserved Shares that is equal to your Assured Entitlement</b>                  A valid application made on this Application Form for a number of Reserved Shares that is equal to a Qualifying CEIL Shareholder's Assured Entitlement under the Preferential Offering will be accepted in full, subject to the terms and conditions set out in this Application Form and the Prospectus and assuming that the conditions of the Preferential Offering are satisfied.                  You need to complete and sign this Application Form and submit one cheque (or banker's cashier order) for the exact amount of remittance printed in Box B on the right.  <b>選項1 – 申請之保留股份數目相等於閣下的保證配額</b>                  在本申請表格及招股章程所載條款及條件規限下且假設優先發售之條件得以達成，以本申請表格認購相等於合資格光大國際股東優先發售項下保證配額數目之保留股份之有效申請將獲全數接納。閣下須填妥及簽署本申請表格並提交一張支票(或銀行本票)支付於右方乙欄列明的應付款項。</p>	<p><b>Box A 甲欄</b></p> <p>Number of CEIL Shares registered in your name as at 4:30 p.m. on Thursday, 13 April, 2017 (the "Record Date"):                  於2017年4月13日(星期四)(「記錄日期」)下午4時30分以閣下名義登記之光大國際股份數目:</p>	
	<p><b>Box B 乙欄</b></p> <p>Number of Reserved Shares in your Assured Entitlement:                  閣下所獲保證配額之保留股份數目:</p> <p>Amount payable if your Assured Entitlement is taken up in full:                  閣下的保證配額獲全數接納之應付款項:</p> <p>HKS                  港元</p>	
<p><b>Option 2 – Apply for a number of Reserved Shares up to your Assured Entitlement and Excess Reserved Shares</b>                  If a valid application is made on this Application Form for both Assured Entitlement and Excess Reserved Shares, the relevant Assured Entitlement will be satisfied in full, but the excess portion of such application will only be met to the extent that there are sufficient available Reserved Shares. Such application will be subject to the terms and conditions set out in this Application Form and the Prospectus and assuming that the conditions of the Preferential Offering are satisfied.                  If the Assured Entitlement portion you intend to apply for is less than your Assured Entitlement, you are recommended to apply for a number which is one of the numbers set out in the payment table below, otherwise you must calculate the correct amount of remittance payable on application for the number of Reserved Shares applied for by using the special formula set out in this Application Form.                  The number of Excess Reserved Shares that you intend to apply for is recommended to be one of the numbers set out in the payment table below. If the number of Excess Reserved Shares applied for is not one of the numbers set out in the payment table below, the excess application will be rejected if the amount on the cheque/banker's cashier order does not match with the amount payable calculated by using the special formula set out in this Application Form.                  You should (i) write the number of Assured Entitlement applied for and the amount payable (the table below or otherwise calculated in accordance with the special formula) in Box C; (ii) the Excess Reserved Shares applied for and the amount payable (the table below or otherwise calculated in accordance with the special formula) in Box D; (iii) add the Assured Entitlement and the Excess Reserved Shares, together with the corresponding total amount payable (sum of the amount you put in Box C and Box D) and the total in Box E; and (iv) submit the total application monies in one cheque (or banker's cashier order).  <b>選項2 – 申請不超過保證配額的保留股份數目及超額保留股份</b>                  倘以本申請表格有效申請保證配額及超額保留股份，相關保證配額將獲悉數配發，但有關申請的超額部分則只有在有足夠的可用保留股份的情況下獲接納。有關申請將受到本申請表格及招股章程所載條款及條件的規限且假設優先發售的條件得以達成。                  倘閣下擬申請的保證配額部份少於閣下的保證配額，建議閣下申請下列款項一覽表中載列的其中一個數目，否則閣下必須利用本申請表格所載之特定公式計算申請有關保留股份數目之正確應繳金額。                  建議閣下擬申請之超額保留股份數目應為下列款項一覽表所列的其中一個數目。如申請的超額保留股份數目並非下文應付款項一覽表所列的其中一個數目，而支票/銀行本票上的金額與利用本申請表格所載的特定公式計算的應付金額不符，則超額申請會被拒絕受理。                  閣下須(i)將申請保證配額的數目及應付款項(應從下表選擇或根據特定公式計算)填於丙欄；(ii)將申請超額保留股份的數目及應付款項(應從下表選擇或根據特定公式計算)填於丁欄；(iii)自行相加保證配額及超額保留股份數目，連同相應的應付款項總額(閣下於丙欄和丁欄所填的金額之總和)填於戊欄；及(iv)提交一張支票(或銀行本票)支付申請應付總額。</p>	<p><b>Box C 丙欄</b></p> <p>Number of Assured Entitlement applied for (not to exceed the number in Box B):                  申請保證配額之數目(不得超過乙欄之數目):</p> <p>HKS                  港元</p>	<p>Amount payable for Assured Entitlement:                  保證配額之應付款項:</p>
	<p><b>Box D 丁欄</b></p> <p>Number of Reserved Shares in excess of your Assured Entitlement applied for ("Excess Reserved Shares"):                  申請超過保證配額之保留股份數目(「超額保留股份」):</p> <p>HKS                  港元</p>	<p>Amount payable for Excess Reserved Shares:                  超額保留股份之應付款項:</p>
	<p><b>Box E 戊欄</b></p> <p>Total number of Reserved Shares applied for (Box C + Box D) (not to exceed 56,000,000 Reserved Shares):                  申請保留股份的總數(丙欄+丁欄)(不得超過56,000,000股保留股份):</p> <p>HKS                  港元</p>	<p>Amount payable for total number of Reserved Shares (amount payable in Box C + amount payable in Box D):                  保留股份總數之應付款項(丙欄應付款項+丁欄應付款項):</p>

Please **REMEMBER** to complete the form and sign on the next page before you submit this Application Form.  
 遞交表格前，請謹記於下一頁填妥及簽署本申請表格。

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 閣下如為合資格光大國際股東，請使用本申請表格

**Option 3 – Apply for a number of Reserved Shares that is less than your Assured Entitlement**  
 A valid application made on this Application Form for a number of Reserved Shares that is less than a Qualifying CEIL Shareholder's Assured Entitlement under the Preferential Offering will be accepted in full, subject to the terms and conditions set out in this Application Form and the Prospectus and assuming that the conditions of the Preferential Offering are satisfied.  
 If your application is made for a number of Reserved Shares that is less than your Assured Entitlement as a Qualifying CEIL Shareholder, you are recommended to apply for a number which is one of the numbers set out in the table below, otherwise you must calculate the correct amount of remittance payable on application for the number of Reserved Shares applied for by using the formula set out in the Application Form.  
 If the number of Reserved Shares applied for is not one of the numbers set out in the payment table below, the application will be rejected if the amount on the cheque/banker's cashier order does not match with the amount payable calculated by using the special formula set out in this Application Form.

**選項3 – 申請之保留股份數目少於 閣下的保證配額**  
 在本申請表格及招股章程所載條款及條件規限下且假設優先發售之條件得以達成，以本申請表格認購少於合資格光大國際股東優先發售項下保證配額數目之保留股份之有效申請將獲全數接納。  
 倘 閣下申請之保留股份數目少於 閣下作為合資格光大國際股東獲得的保證配額，建議 閣下申請本申請表格中載列的其中一個數目，否則 閣下必須利用下方所載之公式計算申請有關保留股份數目之正確應繳金額。  
 如申請的保留股份數目並非下文應付款項一覽表所列的其中一個數目，而支票／銀行本票上的金額與利用本申請表格所載的特定公式計算的應付金額不符，則申請會被拒絕受理。

**Box F**  
已欄

Number of Reserved Shares applied for that is less than your Assured Entitlement: 申請之保留股份數目少於保證配額：	Amount payable for Reserved Shares applied for that is less than your Assured Entitlement: 申請少於保證配額之保留股份應付款項：
	HK\$ 港元

Formula for calculating total amount of remittance payable:

- A = No. of Reserved Shares applied for x HK\$5.90
- B = A x 0.01 (round to the nearest cent)
- C = A x 0.00005 (round to the nearest cent)
- D = A x 0.000027 (round to the nearest cent)
- Total Amount Payable = A+B+C+D

計算應繳總額的公式：

- A = 申請保留股份之數目 x 5.90港元
- B = A x 0.01 (四捨五入至仙位)
- C = A x 0.00005 (四捨五入至仙位)
- D = A x 0.000027 (四捨五入至仙位)
- 應繳款項總額 = A+B+C+D

If you apply for 1,000 Reserved Shares:

- A = 1,000 x HK\$5.90 = HK\$5,900.00
- B = A x 0.01 (round to the nearest cent) = HK\$59.00
- C = A x 0.00005 (round to the nearest cent) = HK\$0.30
- D = A x 0.000027 (round to the nearest cent) = HK\$0.16
- Total Amount Payable = HK\$5,959.46

如 閣下申請1,000股保留股份：

- A = 1,000 x 5.90港元 = 5,900.00港元
- B = A x 0.01 (四捨五入至仙位) = 59.00港元
- C = A x 0.00005 (四捨五入至仙位) = 0.30港元
- D = A x 0.000027 (四捨五入至仙位) = 0.16港元
- 應繳款項總額 = 5,959.46港元

**YOU CAN APPLY FOR RESERVED SHARES BY CHOOSING ONE OF THE THREE OPTIONS ABOVE**

閣下可選擇使用上方三個選項中其中一個申請保留股份

Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "BANK OF CHINA (HONG KONG) NOMINEES LIMITED – CHINA EVERBRIGHT GREENTECH PREFERENTIAL OFFER"  
 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「中國銀行(香港)代理人有限公司—中國光大綠色環保優先發售」

Cheque/Banker's cashier order number\*  
支票／銀行本票號碼\* \_\_\_\_\_

Contact telephone no.  
聯絡電話號碼 \_\_\_\_\_

Signed by (all) applicant(s) (all joint applicants must sign):  
由(所有)申請人簽署(所有聯名申請人必須簽署)：

Name of bank on which cheque/  
banker's cashier order is drawn\*  
支票／銀行本票之付款銀行名稱\* \_\_\_\_\_

You (or, if you are joint applicants, the first-named applicant) must provide your Hong Kong identity card number/passport number/Hong Kong business registration certificate number (Please delete as appropriate)  
閣下或(倘 閣下為聯名申請人)排名首位申請人必須提供香港身份證號碼／護照號碼／香港商業登記證號碼(請刪除不適用者)

Date: 日期： \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
D 日 M 月 Y 年

**Preferential Offering – BLUE FORM 優先發售 – 藍表**  
**Please use this Application Form if you are a Qualifying CEIL Shareholder**  
閣下如為合資格光大國際股東，請使用本申請表格

**NUMBER OF RESERVED SHARES THAT MAY BE APPLIED FOR AND PAYMENTS**  
可供申請認購的保留股份數目及應繳款項

Number of Reserved Shares applied for 申請認購的保留股份數目	Amount payable on application HKS 申請時應繳款項 港元	Number of Reserved Shares applied for 申請認購的保留股份數目	Amount payable on application HKS 申請時應繳款項 港元	Number of Reserved Shares applied for 申請認購的保留股份數目	Amount payable on application HKS 申請時應繳款項 港元
1,000	5,959.46	300,000	1,787,836.29	14,000,000	83,432,360.20
2,000	11,918.91	400,000	2,383,781.72	15,000,000	89,391,814.50
3,000	17,878.37	500,000	2,979,727.15	16,000,000	95,351,268.80
4,000	23,837.82	600,000	3,575,672.58	17,000,000	101,310,723.10
5,000	29,797.28	700,000	4,171,618.01	18,000,000	107,270,177.40
6,000	35,756.73	800,000	4,767,563.44	19,000,000	113,229,631.70
7,000	41,716.19	900,000	5,363,508.87	20,000,000	119,189,086.00
8,000	47,675.63	1,000,000	5,959,454.30	25,000,000	148,986,357.50
9,000	53,635.09	2,000,000	11,918,908.60	30,000,000	178,783,629.00
10,000	59,594.54	3,000,000	17,878,362.90	35,000,000	208,580,900.50
20,000	119,189.09	4,000,000	23,837,817.20	40,000,000	238,378,172.00
30,000	178,783.63	5,000,000	29,797,271.50	45,000,000	268,175,443.50
40,000	238,378.17	6,000,000	35,756,725.80	50,000,000	297,972,715.00
50,000	297,972.72	7,000,000	41,716,180.10	55,000,000	327,769,986.50
60,000	357,567.26	8,000,000	47,675,634.40	56,000,000*	333,729,440.80
70,000	417,161.80	9,000,000	53,635,088.70		
80,000	476,756.34	10,000,000	59,594,543.00		
90,000	536,350.89	11,000,000	65,553,997.30		
100,000	595,945.43	12,000,000	71,513,451.60		
200,000	1,191,890.86	13,000,000	77,472,905.90		

Maximum number of Reserved Shares you may apply for.  
閣下可申請認購的保留股份最高數目。

To the extent that excess applications for the Reserved Shares are:

- less than the Available Reserved Shares, the Available Reserved Shares will first be allocated to satisfy such excess applications for the Reserved Shares in full and thereafter will be allocated, at the discretion of the Joint Global Coordinators, to the International Offering;
- equal to the Available Reserved Shares, the Available Reserved Shares will be allocated to satisfy such excess applications for the Reserved Shares in full; or
- more than the Available Reserved Shares, the Available Reserved Shares will be allocated on a fair and reasonable basis, which is consistent with the allocation basis commonly used in the case of over-subscriptions in public offerings in Hong Kong, where a higher allocation percentage will be applied in respect of smaller applications of Excess Reserved Shares. If there is an odd lot number of Shares left after satisfying the excess applications, such number of odd lot Shares will be re-allocated, at the discretion of the Joint Global Coordinators to the International Offering.

Unless mentioned above, the Preferential Offering will not be subject to the clawback arrangement between the International Offering and the Hong Kong Public Offering.

倘保留股份的超額申請：

- 少於可用保留股份，則可用保留股份將首先分配以悉數滿足該等保留股份的超額申請，其後，則由聯席全球協調人酌情分配至國際發售；
- 等於可用保留股份，則可用保留股份將分配以悉數滿足該等保留股份的超額申請；或
- 多於可用保留股份，則可用保留股份將按公平合理的基準分配，該基準與香港公開發售出現超額認購情況下普遍使用的分配基準一致，即申請超額保留股份數目較少的申請人可獲較高的分配比例。倘滿足超額申請後餘下零碎數目的股份，該等零碎數目的股份將由聯席全球協調人酌情重新分配至國際發售。

除上文所述者外，優先發售將不受國際發售與香港公開發售之間的回補安排所限。

Sample

**Preferential Offering – BLUE FORM 優先發售 – 藍表**  
**Please use this Application Form if you are a Qualifying CEIL Shareholder**  
**閣下如為合資格光大國際股東，請使用本申請表格**



**China Everbright Greentech Limited**  
**中國光大綠色環保有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**GLOBAL OFFERING**

**Conditions of your Application**

Unless otherwise stated, capitalized terms used in these terms and conditions have the same meanings ascribed thereto in the Prospectus.

**A. Who can apply**

1. You, the applicant(s), and any person(s) for whose benefit you are applying, must be a Qualifying CEIL Shareholder(s).
2. If you are a firm, the application must be in the names of the individual members, not in the name of the firm.
3. If you are a body corporate, the application must be signed by a duly authorised officer, who must state his representative capacity, and stamped with your corporation's chop.
4. The number of joint applicants may not exceed four.

**B. Allocation of Reserved Shares**

A valid application for a number of Reserved Shares that is less than or equal to your Assured Entitlement will be accepted in full, subject to the terms and conditions set out in this Application Form and the Prospectus and assuming that the conditions of the Preferential Offering are satisfied. If an application is made for a number of Reserved Shares that is more than your Assured Entitlement, you are recommended to apply for a number in one of the numbers set out in the table of numbers and payments in this Application Form and make a payment of the corresponding amount. Otherwise you must calculate the correct amount of remittance payable on application for the number of Reserved Shares applied for by using the special formula set out in this Application Form. If an application is made for a number of Reserved Shares that is greater than your Assured Entitlement, the relevant Assured Entitlement will be satisfied in full, but the excess portion of such application will only be met to the extent that there are sufficient Available Reserved Shares. To the extent that excess applications for the Reserved Shares are:

- (a) less than the Available Reserved Shares, the Available Reserved Shares will be first allocated to satisfy such excess applications for the Reserved Shares in full and thereafter will be allocated, at the discretion of the Joint Global Coordinators, to the International Offering;
- (b) equal to the Available Reserved Shares, the Available Reserved Shares will be allocated to satisfy such excess applications for the Reserved Shares in full and thereafter will be allocated, at the discretion of the Joint Global Coordinators, to the International Offering;
- (c) more than the Available Reserved Shares, the Available Reserved Shares will be allocated on a fair and reasonable basis, which is consistent with the allocation basis commonly used in the case of over-subscriptions in public offerings in Hong Kong, where a higher allocation percentage will be applied in respect of smaller applications of Excess Reserved Shares. If there is an odd lot number of Shares left after satisfying the excess applications, such number of odd lot Shares will be re-allocated, at the discretion of the Joint Global Coordinators, to the International Offering.

The Preferential Offering will not be subject to the clawback arrangement between the International Offering and the Hong Kong Public Offering. If no number is inserted in Box C, Box D, Box E or Box F overleaf, you will be deemed to have applied for such number of Reserved Shares shown in Box B. Any application not accompanied by the correct amount of application monies will be treated as invalid in its entirety and no Reserved Shares will be allotted to such applicant (except when the number of Shares applied is more than the Assured Entitlement and the amount of application money accompanied is not less than the amount payable shown in Box B, the Assured Entitlement will be accepted in full). **Qualifying CEIL Shareholders should note that Assured Entitlements may represent Shares which are not in a multiple of a full board lot of 1,000 Shares. Dealings in odd lots of Shares may be at or below their prevailing market price.**

In addition to any application for Reserved Shares made on a BLUE Application Form, Qualifying CEIL Shareholders will be entitled to make an application for Hong Kong Offer Shares on WHITE or YELLOW Application Forms or by giving electronic application instructions to HKSCC via CCASS or by applying through the HK eIPO White Form service. Qualifying CEIL Shareholders will receive no preference as to entitlement or allocation in respect of applications for Hong Kong Offer Shares made on WHITE or YELLOW Application Forms or by giving electronic application instructions to HKSCC or to the HK eIPO White Form Service Provider via the HK eIPO White Form service under the Hong Kong Public Offering. Qualifying CEIL Shareholders are entitled to apply on the basis of an Assured Entitlement of one Reserved Share for every integral multiple of 81 CEIL Shares held by each Qualifying CEIL Shareholder as at 4:30 p.m. on the Record Date.

**C. Supplemental information**

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application for Reserved Shares may or may not (depending on the information contained in the supplement) be notified that they are required to confirm their applications. If applicant(s) for Reserved Shares have been so notified but have not confirmed their applications for Reserved Shares in accordance with the procedure to be notified, all unconfirmed applications for Reserved Shares will not be valid. Subject to the above and below, an application for Reserved Shares once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

**D. Effect of completing and submitting this Application Form**

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:

- instruct and authorise the Company and/or the Joint Global Coordinators (or their respective agents or nominees), to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to effect the registration of any Reserved Shares allocated to you in your name(s) as required by the Articles of Association of the Company, and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
- undertake to sign all documents and to do all things necessary to enable you to be registered as the holder of the Reserved Shares allocated to you, and as required by the Articles of Association of the Company;
- represent, warrant and undertake that you understand that the Reserved Shares have not been and will not be registered under the U.S. Securities Act, or by that, with the exception of HKSCC Nominees, you or any other person for whose account or benefit you are acquiring Reserved Shares will acquire the Reserved Shares in an "offshore transaction" (within the meaning of Regulation S under the U.S. Securities Act);
- confirm that you have only relied on the information and representations contained in the Prospectus and this Application Form in making this application, and will not rely on any other information or representation save as set out in any supplement to the Prospectus;
- agree that the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, and the Underwriters, any of their respective directors, officers, employees, agents or advisers and any other parties involved in the Global Offering, are liable only for the information and representations contained in the Prospectus and any supplement to the Prospectus (and only then to the extent such liability is held to exist by a court with competent jurisdiction);
- agree (without prejudice to any other rights which you may have) that once this application has been accepted, you may not rescind it due to an innocent misrepresentation;
- (if the application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;
- (if you are an agent for another person) warrant that reasonable enquiries have been made of the beneficial owner that this application is the only application which will be made for the benefit of that other person on a BLUE Application Form and that you are duly authorised to sign this Application Form as that other person's agent;
- agree that once your application is accepted, your application will be evidenced by the results of the Preferential Offering made available by the Company;
- warrant the truth and accuracy of the information contained in this application;
- agree to disclose to the Company, the Hong Kong Branch Share Registrar, the receiving banks, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, and the Underwriters, and their respective advisers and agents, any information about you or, with the exception of HKSCC Nominees, the person(s) for whose benefit you have made the application which they require;
- warrant that, in making an application, you or any person(s) on whose behalf you may be acting is/are Qualifying CEIL Shareholder(s);
- agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- undertake and agree to accept the Reserved Shares applied for, or any lesser number allocated to you under the application;
- authorise the Company to place your name(s) on the Company's branch register of members in Hong Kong as the holder(s) of any Reserved Shares allocated to you and despatch any Share certificate(s) (where applicable) and/or any refund cheque(s) (where applicable) to you or (in case of joint applicants) the first-named applicant in this Application Form by ordinary post at your own risk to the address stated on this Application Form (except if you have applied for 1,000,000 Reserved Shares or more, you may collect your refund cheque and Share certificates (where applicable) in person);
- confirm that you are aware of the restrictions on the Preferential Offering of the Reserved Shares described in the Prospectus and this Application Form;
- understand that the declarations and representations will be relied upon by the Company, the Directors, the Joint Sponsors and the Joint Global Coordinators in deciding whether or not to allocate any Reserved Shares in response to your application;
- if the laws of any place outside Hong Kong are applicable to your application, you agree and warrant that you have complied with all such laws and none of the Company, the Joint Global Coordinators, the Joint Bookrunners, the Joint Sponsors and the Underwriters, nor any of their respective officers or advisers, will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase any Reserved Shares, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus and this Application Form;
- agree with the Company and each Shareholder, and the Company agrees with each Shareholder to observe and comply with the Companies (Winding Up and Miscellaneous Provisions) Ordinance and the Articles of Association;
- agree with the Company and each Shareholder that the Shares are freely transferable by the holder thereof; and
- agree to disclose to the Company, the Hong Kong Branch Share Registrar, the receiving banks, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, and the Underwriters, and their respective advisers and agents, any personal data and any other information which they require about you or, with the exception of HKSCC Nominees, the person(s) for whose benefit you have made the application.

The Company, the Joint Global Coordinators, the Joint Bookrunners, the Joint Sponsors, the Underwriters, their respective directors and any other parties involved in the Global Offering, are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally. You may be prosecuted if you make a false declaration.

**Note:**

For the avoidance of doubt, neither Hong Kong Securities Clearing Company Limited nor HKSCC Nominees Limited will give, or be subject to, any of the below representations, warranties or undertakings.

**You must complete this Application Form in English, unless otherwise stated, and you or (in case of joint applicants) each of the joint applicants must sign this Application Form in writing (and not by way of personal chop), otherwise the application is liable to be rejected.**

**E. Power of attorney**

If your application is made by a person duly authorised under a power of attorney, the Company and the Joint Global Coordinators, as the Company's agent, may accept your application at their absolute discretion and subject to any conditions they think fit, including production of evidence of the authority of your attorney. The Company and the Joint Global Coordinators, as the Company's agent, will have full discretion to reject any application, in full or in part without giving any reason.

**F. Determination of Offer Price**

The Offer Price is expected to be fixed by agreement between the Joint Global Coordinators (on behalf of the Underwriters) and the Company on the Price Determination Date. The Price Determination Date is expected to be on or around Thursday, April 27, 2017, and, in any event, not later than Friday, May 5, 2017. The Offer Price will be not more than HK\$5.90 per Share and is expected to be not less than HK\$5.18 per Share. Applicants for Reserved Shares are required to pay, on application, the maximum Offer Price of HK\$5.90 for each Offer Share together with a brokerage of 1%, a SFC transaction levy of 0.027% and a Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price should be lower than HK\$5.90. The Joint Global Coordinators (on behalf of the Underwriters) may, with the consent of the Company, reduce the number of Offer Shares and/or the indicative Offer Price range below that stated in the Prospectus (which is HK\$5.18 to HK\$5.90) at any time prior to the morning of the last day for lodging applications under the Preferential Offering. In such a case, an announcement of the reduction in the number of Offer Shares and/or the indicative Offer Price range will be published in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) not later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offering. Such announcement will also be available at the websites of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company at [www.ebright.com.hk](http://www.ebright.com.hk). If, for whatever reason, the Joint Global Coordinators (on behalf of the Underwriters) and the Company are unable to agree on the Offer Price on or before Friday, May 5, 2017, the Global Offering (including the Hong Kong Public Offering) will not proceed and will lapse.

**Allocation of Reserved Shares**

Subject to the terms and conditions as set out herein and in the Prospectus, the Reserved Shares will be allocated after the application lists close.

The Offer Price is expected to be announced on Friday, May 5, 2017, and the level of applications in the Hong Kong Public Offering and the Preferential Offering, the level of indications of interest in the International Offering and the basis of allocations of the Reserved Shares are also expected to be announced on Friday, May 5, 2017 in both cases in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and the websites of the Company at [www.ebright.com.hk](http://www.ebright.com.hk) and the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk). Results of allocations of the Preferential Offering, and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) will be made available through various channels as described in the section headed "How to apply for Hong Kong Offer Shares and Reserved Shares – E. Publication of Results" in the Prospectus on Friday, May 5, 2017.

**If your application for Reserved Shares is successful (In whole or in part)**

If you apply for 1,000,000 Reserved Shares or more, you may collect the Share certificate(s) and/or refund cheque(s) from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 12:00 p.m. on Friday, May 5, 2017, or such other place or date as notified by the Company in the newspapers as the place or date of despatch/ collection of Share certificates/e-AO refund payment instructions/refund cheques. If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. If you are a corporate applicant which opts for personal collection, your authorised representative must attend bearing a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Branch Share Registrar. If you do not collect your Share certificate(s) and refund cheque(s) (where relevant) in person within the time specified for collection, they will be sent to the address as specified in this Application Form thereafter by ordinary post and at your own risk. If you apply for less than 1,000,000 Reserved Shares, your Share certificate(s) and/or refund cheque(s) (where applicable) will be sent to the address as specified in this Application Form on Friday, May 5, 2017 by ordinary post and at your own risk. The Company will not issue temporary documents of title. Share certificates will only become valid at 8:00 a.m. on Monday, May 8, 2017 provided that the Global Offering has become unconditional in all respects and the right of termination under the Underwriting Agreement and describe in the section headed "Underwriting – Underwriting Arrangements and Expenses – Hong Kong Underwriting Agreement – Grounds for termination" in the Prospectus has not been exercised. No receipt will be issued for application monies paid. In the event that the Offer Price is less than the price per Reserved Share paid by you, the surplus application money (including the brokerage fee, the SFC transaction levy and the Stock Exchange trading fee attributable to such surplus) will be refunded to you without interest. Investors who trade Shares prior to the receipt of Share certificates or prior to the Share certificates becoming valid do so entirely at their own risk.

**Circumstances in which you will not be allocated Reserved Shares**

You may not be allocated Reserved Shares for any of the following reasons:

**1. If your application is revoked:**

By completing and submitting an Application Form, you agree that your application or the application made by HKSCC Nominees on your behalf cannot be revoked on or before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is Saturday, Sunday or public holiday in Hong Kong), unless a person responsible for the Prospectus under Section 40 of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (as applied by Section 342E of the Companies (Winding Up and Miscellaneous Provisions) Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. If any supplement to the Prospectus is issued, you may or may not (depending on the information contained in the supplement) be notified that you are required to confirm your application. If you have been so notified but have not confirmed your application for Reserved Shares in accordance with the procedure to be notified, all unconfirmed applications will be deemed revoked. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge this Application Form. This collateral contract will be in consideration of the Company agreeing that they will not offer any Reserved Shares to any person on or before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is Saturday, Sunday or public holiday in Hong Kong), except by means of one of the procedures referred to in the Prospectus. If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the announcement of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot, respectively.

**2. Full discretion of the Company, the Joint Global Coordinators, and their respective agents or nominees, to reject or accept your application:**

The Company and the Joint Global Coordinators or its or their respective agents or nominees, have full discretion to reject or accept any application, or to accept only part of any application. No reasons have to be given for any rejection or acceptance.

**3. If the allocation of Reserved Shares is void:**

The allocation of Reserved Shares to you will be void if the Listing Committee does not grant permission to list the Shares either:

- within three weeks from the closing of the application lists; or
- within a longer period of up to six weeks if the Listing Committee of the Stock Exchange notifies the Company of that longer period within three weeks of the closing date of the application lists.

**4. You will not receive any allocation if:**

- this Application Form is not completed in accordance with the instructions as stated herein;
- this Application Form has not been duly signed (only written signatures are acceptable) (or in the case of a joint application, not all applicants have signed);
- in respect of applicants who are corporate entities, this Application Form has not been duly signed (only written signature is acceptable) by an authorised officer or affixed with a company chop;
- the cheque/banker's cashier order/this Application Form is defective;
- this Application Form is not accompanied with a cheque/banker's cashier order or is accompanied by more than one cheque/banker's cashier order;
- the account name on cheque/banker's cashier order is not pre-printed or certified by the issuing bank;
- the cheque/banker's cashier order is not drawn on a Hong Kong dollar bank account in Hong Kong;
- the name of the payee indicated on the cheque/banker's cashier order is not "BANK OF CHINA (HONG KONG) NOMINEES LIMITED – CHINA EVERBRIGHT GREENTECH PREFERENTIAL OFFER";
- the cheque has not been crossed "A/C PAYEE ONLY";
- the cheque was post-dated;
- the applicant's payment is not made correctly or the applicant paid by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
- the applicant's name/the first applicant's name on the joint application is not the same as the name pre-printed or certified/endorsed by the drawee bank on the cheque/banker's cashier order;
- alteration(s) to the application details on this Application Form has not been authorised by the signature(s) of the applicant(s);
- this Application Form is completed by pencil;
- the applicant does not fill in all the boxes in the option tick/checkbox choices;
- the applicant chooses more than one of the options in this Application Form;
- the Company or the Directors believe that by accepting the application, the Company would violate the applicable securities or other laws, rules or regulations of the jurisdiction where this Application Form is received or where the applicant's address is located;
- the Company and the Joint Global Coordinators, and their respective agents or nominees, exercise their discretion to reject or accept any application, or to accept only part of any application. No reasons have to be given for any rejection or acceptance; or
- the application is for more than 56,000,000 Reserved Shares under the Preferential Offering.

# Preferential Offering – BLUE FORM 優先發售－藍表

## Please use this Application Form if you are a Qualifying CEIL Shareholder

### 閣下如為合資格光大國際股東，請使用本申請表格

- (a) If you are applying for a number of Reserved Shares which is equal to your Assured Entitlement (**Option 1**):
- Your application will be rejected by the Company if the amount on your cheque/banker's cashier order does not match with the amount payable in Box B set out in this Application Form.
- (b) If you are applying for a number of Reserved Shares up to your Assured Entitlement and Excess Reserved Shares (**Option 2**):
- Your application will be rejected if the amount on the cheque/banker's cashier order does not match and is less than the amount payable in relation to your Assured Entitlement applied for in this Application Form.
  - Your application for your Assured Entitlement will be accepted in full but your application for Excess Reserved Shares will be rejected if the amount on the cheque/banker's cashier order does not match and is more than the amount payable in relation to your Assured Entitlement applied for but is less than the total amount payable in relation to both your Assured Entitlement applied for and the Excess Reserved Shares applied for in this Application Form.
  - Your application will be accepted in full if the amount on the cheque/banker's cashier order does not match and is more than the total amount payable in relation to both your Assured Entitlement applied for and the Excess Reserved Shares applied for in this Application Form.
- (c) If you are applying for a number of Reserved Shares which is less than your Assured Entitlement (**Option 3**):
- You are recommended to apply for Reserved Shares in one of the numbers set out in the table in this Application Form. When the number of Reserved Shares applied for is in one of the numbers set out in the table in this Application Form, your application will be rejected by the Company if the amount on your cheque/banker's cashier order does not match with the corresponding amount payable as set out in the table in this Application Form.
  - When the number of Reserved Shares applied for is not in one of the numbers set out in the table in this Application Form, your application will be rejected by the Company if the amount on your cheque/banker's cashier order does not match with the amount payable calculated by using the formula set out in this Application Form.

#### Refund of your money

If you do not receive any Reserved Shares for any of, but not limited to, the above reasons, the Company will refund your application monies, including the brokerage fee of 1%, the SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%. No interest will be paid thereon. If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies (including the related brokerage fee of 1%, the SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%) without interest. If the Offer Price as finally determined is less than the initial price of HK\$5.90 per Share (excluding brokerage, SFC transaction levy and Stock Exchange trading fee thereon) paid on application, the Company will refund to you the surplus application monies, together with the related brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, without interest. All such interest accrued on such monies prior to the date of refund will be retained for the benefit of the Company. Refund of your application monies (if any) will be made on Friday, May 5, 2017 in accordance with the various arrangements as described in the Prospectus.

Refund cheques will be crossed "Account Payee Only" made out to you. Part of your Hong Kong Identity Card number or passport number provided by you or the first-named applicant (if you are joint applicants) may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong identity card number or passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number or passport number may lead to delay in encashment of or may invalidate your refund cheque. It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate. If you apply for 1,000,000 Reserved Shares or more and have provided all information required by your Application Form, you may collect your refund cheque(s) from the Company's Hong Kong Branch Share Registrar Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, May 5, 2017 or such other place or date as notified by the Company in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese), on the Company's website ([www.ebgreentech.com](http://www.ebgreentech.com)) and on the Stock Exchange's website ([www.hkexnews.hk](http://www.hkexnews.hk)) as the place or date of despatch of refund cheques. If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. If you are a corporate applicant which opts for personal collection, your authorised representative must attend bearing a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives of corporations (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Branch Share Registrar which must correspond with the information contained in this Application Form. If you do not collect your refund cheque personally within the time specified for their collection, they will be sent to the address as specified in your Application Form promptly thereafter by post and at your own risk. If you apply for less than 1,000,000 Reserved Shares, your refund cheque(s) will be sent to the address as specified on your Application Form on Friday, May 5, 2017 by ordinary post and at your own risk.

#### Personal Data

##### Personal information collection statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and its Hong Kong Branch Share Registrar in relation to personal data and the Ordinance.

##### 1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for Reserved Shares or registered holders of Reserved Shares to supply their latest correct personal data to the Company and its Hong Kong Branch Share Registrar when applying for Reserved Shares or transferring Reserved Shares into or out of their names or in procuring the services of the Hong Kong Branch Share Registrar.

Failure to supply the requested data may result in your application for Reserved Shares being rejected or in delay or inability of the Company or its Hong Kong Branch Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Reserved Shares which you have successfully applied for and/or the despatch of Share certificate(s), and/or the despatch of refund cheque(s) to which you are entitled. It is important that holders of Reserved Shares inform the Company and the Hong Kong Branch Share Registrar immediately of any inaccuracies in the personal data supplied.

##### 2. Purposes

The personal data of the applicants of and the holders of Reserved Shares may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Reserved Shares;
- enabling compliance with, including making disclosures required by, all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the name of holders of Reserved Shares including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of members of the Company;
- conducting or assisting in the conduct of signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of members of the Company, such as dividends, rights issues and bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and profiles of Shareholders;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise) in Hong Kong or elsewhere;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Branch Share Registrar to discharge their obligations to holders of Reserved Shares and/or regulators and/or other purpose to which the holders of Reserved Shares may from time to time agree.

##### 3. Transfer of personal data

Personal data held by the Company and the Hong Kong Branch Share Registrar relating to the applicants of and the holders of Reserved Shares will be kept confidential by the Company and the Hong Kong Branch Share Registrar, to the extent necessary for achieving the above purposes or any of them, may make such enquiries as they consider necessary to confirm the accuracy of the personal data and the holders, they may disclose, obtain or transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- the Company, the Directors, the Company's advisors or their respective appointed agents such as financial advisors, receiving bank and overseas principal share registrar;
- HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Reserved Shares to be deposited into CCASS);
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or its subsidiaries or the Hong Kong Branch Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies in Hong Kong or elsewhere; and
- any other persons or institutions with which the holders of Reserved Shares have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.

##### 4. Retention of personal data

The Company and its Hong Kong Branch Share Registrar will keep the personal data of the applicants and holders of Reserved Shares for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

##### 5. Access to and correction of personal data

The Ordinance provides the applicants and the holders of Reserved Shares with rights to ascertain whether the Company or the Hong Kong Branch Share Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Branch Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and kinds of data held should be addressed to the Company, at its registered address disclosed in the section headed "Corporate Information" in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the company secretary, or the Hong Kong Branch Share Registrar for the attention of the privacy compliance officer.

By signing this Application Form, you agree to all of the above.

#### How to make your application

1. You may choose one of the three options on this Application Form in applying for Reserved Shares:
- Option 1 — Apply for a number of Reserved Shares that is equal to your Assured Entitlement:**  
You need to complete and sign this Application Form and submit one cheque (or banker's cashier order) for the exact amount of remittance printed in Box B on this Application Form.
- Option 2 — Apply for a number of Reserved Shares up to your Assured Entitlement and Excess Reserved Shares:**  
You should (i) write the number of Reserved Shares applied for under the Assured Entitlement and the amount payable (as set out in the table on this Application Form) in Box C; (ii) write the number of Excess Reserved Shares applied for and the amount payable (as set out in the table on this Application Form) in Box D; (iii) add the number of Reserved Shares applied for under Assured Entitlement and the Excess Reserved Shares, together with the corresponding total amount payable (being the sum of the written in Box C and Box D) and write the total in Box E; and (iv) submit the total application monies in one cheque (or banker's cashier order).  
If the number of Reserved Shares that you apply for under the Assured Entitlement is less than your Assured Entitlement, you are recommended to apply for a number which is one of the numbers set out in the table in this Application Form, otherwise you must calculate the correct amount of remittance payable on application for the number of Reserved Shares applied for by using the formula in this Application Form. The number of Excess Reserved Shares that you intend to apply for should be one of the numbers set out in the table in this Application Form. If the number of Excess Reserved Shares applied for is not one of the numbers set out in the table in this Application Form, the excess application will be rejected if the amount on the cheque/banker's cashier order does not match with the amount payable calculated by using the formula set out in this Application Form.
- Option 3 — Apply for a number of Reserved Shares that is less than your Assured Entitlement:**  
You should (i) write the number of Reserved Shares applied for and the amount payable (as set out in the table in this Application Form) in Box E; and (ii) submit one cheque (or banker's cashier order) for the same amount that you have written in Box F on this Application Form.  
If your application is made for a number of Reserved Shares that is less than your Assured Entitlement as a Qualifying CEIL Shareholder, you are recommended to apply for a number which is one of the numbers set out in the table in this Application Form, otherwise you must calculate the correct amount of remittance payable on application for the number of Reserved Shares applied for by using the formula set out in this Application Form.
2. The amount of the remittance payable on application will be equal to the number of Reserved Shares applied for multiplied by the maximum Offer Price of HK\$5.90 per Reserved Share plus 1% brokerage, 0.005% Stock Exchange trading fee and 0.0027% SFC transaction levy. For your easy reference, the table in this Application Form sets out the amount of remittance payable for applications in certain numbers of Reserved Shares. It should be noted that Assured Entitlements may represent Shares not in whole multiples of a full board lot of 1,000 Shares. There is no guarantee that your resultant aggregate holding of Shares will form an integral multiple of 1,000 Shares.
3. Complete this Application Form correctly in English and sign it. **Only written signatures will be accepted.**
4. Staple your cheque of cashier order to the form. You must pay for the Reserved Shares applied for by one cheque or by one banker's cashier order. Each application must be accompanied by either a separate cheque or banker's cashier order.
- If you pay by cheque, the cheque must:**
- be in Hong Kong dollars;
  - be drawn on your Hong Kong dollar bank account in Hong Kong;
  - show your account name. This name must either be pre-printed on the cheque, or be endorsed at the back by a person authorised by the bank. This account name must be the same name as the name on this form. If it is a joint application, the account name must be the same as the name of the first-named applicant;
  - be made payable to "BANK OF CHINA (HONG KONG) NOMINEES LIMITED — CHINA EVERBRIGHT GREENTECH PREFERENTIAL OFFER";
  - be crossed "Account Payee Only"; and
  - not be post-dated.

#### Your application for Reserved Shares may be rejected if your cheque:

- does not meet all these requirements; or
  - is dishonoured on its first presentation.
- If you pay by banker's cashier order, the cashier order must:**
- be in Hong Kong dollars;
  - be issued by licensed banks in Hong Kong, and have your name certified at the back of the order by a person authorised by the bank. The name on the back of the order and the name on this Application Form must be the same. If it is a joint application, the name at the back of the order must be the same as the name of the first-named applicant;
  - be made payable to "BANK OF CHINA (HONG KONG) NOMINEES LIMITED — CHINA EVERBRIGHT GREENTECH PREFERENTIAL OFFER";
  - be crossed "Account Payee Only"; and
  - not be post-dated.
- Your application for Reserved Shares is liable to be rejected if your cheque or banker's cashier order does not meet all these requirements. No money shall be paid to any intermediary in Hong Kong who is not licensed or registered to carry on Type 1 regulated activity under Part V of the SFO.
5. Tear off this Application Form, fold the form once and lodge it in the special collection box at Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong:
6. This Application Form can be lodged at these times:
- |                           |                           |
|---------------------------|---------------------------|
| Friday, April 21, 2017    | — 9:00 a.m. to 5:00 p.m.  |
| Saturday, April 22, 2017  | — 9:00 a.m. to 1:00 p.m.  |
| Monday, April 24, 2017    | — 9:00 a.m. to 5:00 p.m.  |
| Tuesday, April 25, 2017   | — 9:00 a.m. to 5:00 p.m.  |
| Wednesday, April 26, 2017 | — 9:00 a.m. to 5:00 p.m.  |
| Thursday, April 27, 2017  | — 9:00 a.m. to 12:00 noon |

7. The latest time for lodging your application is 12:00 noon on Thursday, April 27, 2017 or, if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The application lists will not open if there is:

- a tropical cyclone warning signal 8 or above, or
  - a "black" rainstorm warning signal
- in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, April 27, 2017. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon.
- Business day means a day that is not a Saturday, Sunday or public holiday in Hong Kong.

8. The applications for the Reserved Shares will commence on Friday April 21, 2017 through Thursday, April 27, 2017, being longer than normal market practice of four days. The application monies (including the brokerage fees, SFC transaction levies and Stock Exchange trading fees) will be held by the receiving banks and on behalf of the Company after the closing of the application lists and the refund monies, if any, will be returned to the applicants without interest on Friday, May 5, 2017. Investors should be aware that the dealings in the Shares on the Hong Kong Stock Exchange are expected to commence on Monday, May 8, 2017.

9. The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Thursday, April 27, 2017. You will not be given a receipt for your payment. The Company will retain any interest accrued on your application monies. The right is also reserved to retain any Share certificate(s) and/or any surplus application monies (ies) or refunds pending clearance of your cheque or banker's cashier order.

Preferential Offering – BLUE Form 優先發售 – 藍表  
Please use this Application Form if you are a Qualifying CEIL Shareholder  
閣下如為合資格光大國際股東，請使用本申請表格



China Everbright Greentech Limited  
中國光大綠色環保有限公司  
(於開曼群島註冊成立的有限公司)

全球發售

申請條件

除另有指明外，此等條款及條件所用詞彙具備招股章程所賦予的相同涵義。

甲. 可申請人士

- 閣下(申請人)及閣下為其利益而提出申請的任何人士必須為合資格光大國際股東。
- 如閣下屬商號，則須以個別成員的名義而非以商號的名義作出申請。
- 如閣下為法人團體，申請須經獲正式授權人員簽署，並註明其屬代表身份及蓋上公司印鑑。
- 聯名申請人的總數不可超過四人。

乙. 分配保留股份

- 倘有效申請之保留股份數目少於或相等於閣下之保證配額，在受本申請表格及招股章程所載條款及條件的規限下，且假設優先發售之條件已達成，則申請將會獲全數接納。倘申請的保留股份數目多於閣下的保證配額，建議閣下申請本申請表格內數目及款項一覽表所列的其中一個數目並支付相應款額。否則，閣下必須利用本申請表格列出的特定公式，計算申請保留股份數目時應付的正確應繳金額。倘申請的保留股份數目多於閣下的保證配額，相關的保證配額將獲全數接納，但上述申請的超額部分則只在有足夠的可用保留股份的情況下獲接納。倘保留股份的超額申請：
- 少於可用保留股份，則可用保留股份將首先分配以悉數滿足該等保留股份的超額申請，其後，則由聯席全球協調人酌情分配至國際發售；
  - 等於可用保留股份，則可用保留股份將按以悉數滿足該等保留股份的超額申請；或
  - 多於可用保留股份，則可用保留股份將按公平合理的基準分配，該基準與香港公開發售出現超額認購情況下普遍使用的分配基準一致，即申請超額保留股份數目較少的申請人可獲較高的分配配額。倘滿足超額申請後餘下零碎數目的股份，該等零碎數目的股份將由聯席全球協調人酌情重新分配至國際發售。

優先發售將不受國際發售與香港公開發售之間的回補安排所限。倘閣下並未於背頁丙欄、丁欄、戊欄或己欄填上任何數目，則閣下將被視作申請認購乙欄所示數目的保留股份。未附帶正確金額申請款項的任何申請將視為完全無效且不會有關申請人配發任何保留股份(除非申請的股份數目多於保證配額且隨附之申請款項不少於乙欄的應付款項，則保證配額將獲全數接納)。合資格光大國際股東應注意，保證配額代表的股份未必是一手完整買賣單位1,000股股份的全數倍數。零碎股份的買賣價格可能等於或低於現行市價。

透過藍色申請表格申請保留股份外，合資格光大國際股東亦可使用白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示或透過網上白表服務作出一份香港發售股份申請。合資格光大國際股東根據香港公開發售使用白色或黃色申請表格或向香港結算發出電子認購指示或透過網上白表服務向網上白表服務供應商申請香港發售股份，在配額或分配方面並無優先權。合資格光大國際股東可按其各自於記錄日期下午4時30分每持有一股光大國際股份可認購81股保留股份的保證配額的基準提出申請。

丙. 補充資料

倘刊登招股章程的任何補充文件，已提交申請認購保留股份的申請人可能會或可能不會(視乎補充文件所載資料而定)獲通知彼等須確認其申請。如申請認購保留股份的申請人已獲通知但未有根據獲通知的程序確認其保留股份申請，則所有未經確認申請認購保留股份將無效。受上文及下文所規限，申請認購保留股份的每一提交即不得撤銷，而申請人將視為已按經補充的招股章程提出申請。

丁. 填交本申請表格的效用

本申請表格一經填妥及提交，即表明閣下(及如屬聯名申請人，即閣下與聯名申請人共同及個別)代表閣下本身或(如作為代理人或代名人)代表委託閣下作為代理人或代名人的每名人士：

- 指示及授權本公司及/或聯席全球協調人(或彼等各自的代理或代名人)，根據經修訂章程細則的規定，代表閣下簽立任何過戶表格、成交單據或其他文件，並代表閣下辦理其他一切必需手續，以完成以下閣下名義登記閣下獲分配的任何保留股份，或以其他方式令招股章程及本申請表格所述的各項安排落實生效；
  - 承諾簽署所有文件及辦理所有必需手續，以便可按本公司組織章程細則的規定，讓閣下登記成為閣下獲分配的保留股份的持有人；
  - 聲明、保證及承諾閣下明白保留股份並無也不會根據美國證券法進行登記，而(香港結算代理人除外)閣下或閣下作為其代表或其法律顧問保留股份的任何其他人士將在「離岸交易」(定義見美國證券法規則)中購買保留股份；
  - 確認閣下提出本申請時僅依賴招股章程及本申請表格所載的資料及陳述，而各自招股章程任何補充文件所載者外，將不會依賴任何其他資料或陳述；
  - 同意本公司、聯席保薦人、聯席全球協調人、聯席賬簿管理人及承銷商、彼等各自現任任何董事、高級職員、僱員、代理或顧問及其他參與全球發售的人士，僅須對招股章程及招股章程的任何補充文件所載資料及陳述負責(及僅以對其具有法律責任的法院裁定存在有關責任為限)；
  - 同意(在不損害閣下可能擁有的任何其他權利的情況下)本申請一經接納，即不得因無限的失實陳述而撤銷；
  - (如申請由代理代表閣下提出)保證閣下已向閣下的代理有效及不可撤回地授予一切必需的權力及授權以提出本申請；
  - (如閣下為他人的代理)保證已向利益擁有人作出合理查詢，認為本申請乃為該人士利益以藍色申請表格而作出的唯一申請，而閣下已獲正式授權以該人士代理的身份簽署本申請表格；
  - 同意閣下的申請一經接納，閣下的申請將以本公司公佈的優先發售結果為證明；
  - 保證本申請所載資料屬真實及準確；
  - 同意向本公司、香港股份過戶登記處、收款銀行、聯席保薦人、聯席全球協調人、聯席賬簿管理人及承銷商，以及彼等各自的顧問及代理披露彼等所需關於閣下或(香港結算代理人除外)閣下為其利益提出申請的人士的任何資料；
  - 保證在提出申請時，閣下或閣下可能代其行事之任何人士為合資格光大國際股東；
  - 同意閣下的申請、接納申請及由此而產生的合約均受香港法例管轄，並按該詮釋；
  - 同意閣下接納所申請的保留股份，或閣下根據申請所獲分配的任何較少數目的保留股份；
  - 授權本公司將閣下的姓名/名稱列入本公司的香港股東名冊分冊，作為閣下獲分配的任何保留股份的持有人，並按本申請表格上所示地址以普通郵遞方式寄發任何股票(如適用)及/或任何退還款項(如適用)予閣下或(如為聯名申請人)本申請表格內排名首位的申請人，郵遞風險概由閣下自行承擔(除非閣下申請1,000,000股或以上的保留股份，可親自領取閣下的退還款項及股票(如適用))；
  - 確認閣下知悉招股章程及本申請表格所述有關保留股份的優先發售限制；
  - 明白本公司、董事、聯席保薦人及聯席全球協調人將依賴此等聲明及陳述，以決定是否就閣下提出的申請向閣下分配任何保留股份；
  - 倘香港境外任何地方的法律適用於閣下的申請，則閣下同意並保證，閣下已遵守所有該等法律，而本公司、聯席全球協調人、聯席賬簿管理人、聯席保薦人及承銷商，以及彼等各自的任何高級職員或顧問，概不會因接納閣下購買任何保留股份的要約，或因閣下在招股章程及本申請表格所載條款及條件項下的權利與責任所產生的任何行動而觸犯香港境外任何法律；
  - 向本公司及各股東表示同意，及本公司及各股東同意，遵守及符合公司(清盤及雜項條文)條例及組織章程細則；
  - 向本公司及各股東表示同意股份可由其持有人自由轉讓；及
  - 同意向本公司、香港股份過戶登記處、收款銀行、聯席保薦人、聯席全球協調人、聯席賬簿管理人及承銷商，以及彼等各自的顧問及代理披露彼等所需關於閣下或(香港結算代理人除外)閣下為其利益提出申請的人士的任何個人資料及任何其他資料。
- 本公司、聯席全球協調人、聯席賬簿管理人、聯席保薦人、承銷商、彼等各自的董事及參與全球發售的任何其他人士均有權依賴閣下於本申請作出的任何保證、陳述或聲明。倘為聯名申請人提出的申請，則由聯名申請人提出、作出或承擔或須履行的所有保證、陳述、聲明及責任，均視為由各申請人共同及個別地提出、作出及承擔及須履行。閣下如作出虛假聲明可被檢控。

附註：

為免生疑，香港中央結算有限公司或香港中央結算(代理人)有限公司不會發出下列任何聲明、擔保或承諾，亦不會受下列任何聲明、擔保或承諾所限。

除另有註明外，閣下必須以英文填妥本申請表格，而閣下或(倘為聯名申請人)各聯名申請人必須親筆簽署本申請表格(不得以個人印章代替)，否則申請可被拒絕受理。

戊. 授權書

倘閣下的申請由根據授權書獲正式授權的人士提出，本公司及聯席全球協調人(作為本公司的代理)可全權酌情接納或視為合適的任何條件(包括出示閣下代表的授權證明文件)接納閣下的申請。本公司及聯席全球協調人(作為本公司的代理)將可全權酌情決定拒絕任何申請的全部或部分，而毋須提供任何理由。

己. 釐定發售價

發售價預期將由聯席全球協調人(代表承銷商)及本公司於定價日釐定。定價日預期為2017年4月27日(星期四)或前後，但無論如何不遲於2017年5月5日(星期五)。發售價不會高於每股5.90港元，且預期不會低於每股5.18港元。保留股份的申請者於申請時須支付每股發售股份最高發售價5.90港元，連同1%經紀佣金、0.0027%證監會交易費及0.005%聯交所交易費，而倘發售價低於5.90港元，則可予退還。聯席全球協調人(代表承銷商)可在本公司同意下，在提交優先發售申請最後一日上午前任何時間，調低發售股份數目及/或指示發售價範圍至低於招股章程所定範圍(即5.18港元至5.90港元)。在此情況下，調低發售股份數目及/或指示發售價範圍的公佈將在不遲於提交香港公開發售申請最後一日的上午在《南華早報》(以英文)及香港經濟日報(以中文)刊登。有關公告亦於聯交所網站www.hkexnews.hk及本公司網站www.ebgreentech.com內刊登。倘因任何原因，聯席全球協調人(代表承銷商)及本公司未能於2017年5月5日(星期五)或之前釐定發售價，則全球發售(包括香港公開發售)將不會繼續及將會失效。

保留股份的配發

在本申請表格及招股章程載列的條款及條件規限下，保留股份將於截止辦理申請登記後配發。預期發售價將於2017年5月5日(星期五)公佈，而香港公開發售及優先發售的申請數量、國際發售的踴躍程度及保留股份的分配基準預期亦將於2017年5月5日(星期五)公佈，兩者均在《南華早報》(以英文)、《香港經濟日報》(以中文)、以及本公司網站www.ebgreentech.com及聯交所網站www.hkexnews.hk刊登。優先發售的分配結果，以及成功申請人的香港身份證明、護照、香港商業登記號碼(如適用)，將於2017年5月5日(星期五)通過招股章程「如何申請香港發售股份及保留股份」一節所述的各個渠道公佈。

倘閣下成功申請認購(全部或部分)保留股份

倘閣下申請認購1,000,000股或以上的保留股份，閣下可於2017年5月5日(星期五)上午9時正至下午1時正親身前往香港股份過戶登記處卓佳證券登記有限公司(地址為香港皇后大道東183號合和中心22樓)或於本公司於報章上公佈寄發/領取股票/電子自動退款指示/退還支票的其他地點或日期領取股票及/或退還支票。倘閣下屬個人申請人並選擇親身領取，閣下不得授權任何其他人士代為領取。倘閣下屬公司申請人並選擇親身領取，則須由公司授權代表攜同蓋上公司印章的授權書領取。個人申請人及授權代表(如適用)於領取時必須出示香港股份過戶登記處接納的身份證明文件。倘閣下未於指定領取時間內親自領取閣下的股票及退還支票(如適用)，則有關股票及/或退還支票會於其後以普通郵遞方式寄往本申請表格所示地址，郵遞風險概由閣下承擔。倘閣下申請認購少於1,000,000股保留股份，則閣下的股票及/或退還支票(如適用)於2017年5月5日(星期五)以普通郵遞方式寄往本申請表格所示地址，郵遞風險概由閣下承擔。本公司不會發出臨時所有權文件。股票僅會於全球發售在所有方面成為無條件及招股章程「包銷——包銷安排及費用——香港包銷協議——終止理由」一節所述的包銷協議終止權利並無行使的情況下，方會於2017年5月8日(星期一)上午八時正成為有效的所有權憑證。已繳付的申請款項將不獲發還。倘發售價低於閣下支付的每股保留股份價格，多繳的申請款項(包括多繳款項應佔的經紀佣金、護照及聯交所交易費)將不計利息退還予閣下。投資者在收到股票前或在股票成為有效前買賣股份，須自行承擔全部風險。

閣下不獲分配保留股份的情況

閣下可能基於下列任何理由而不獲分配保留股份：

- 倘閣下的申請被撤回：
  - 填妥及遞交申請表格後，即表示閣下同意不得於開始辦理申請登記時間後第五日或之前(就此而言，不包括星期六、星期日或香港公眾假期)或之前撤回申請或香港結算代理人代表閣下提出的申請，除非根據公司(清盤及雜項條文)條例第40條(根據公司(清盤及雜項條文)條例第342E條應用)所定義之招股章程負責人士根據該條發出公告，免除或限制該人士對招股章程的責任。倘刊登招股章程的任何增補文件，閣下可能會或未必會(取決於增補文件所載資料而定)獲通知須確認閣下的申請。倘閣下已獲通知但並未根據通知的手續確認閣下有關保留股份的申請，則所有未經確認的申請將被視為被撤銷。此申請將成為本公司訂立的附屬合約，並在閣下遞交本申請表格時即具約束力。該附屬合約將被視為與本公司同意，除按招股章程所述任何一項程序外，不會於開始辦理申請登記時間後第五日或之前(就此而言，不包括星期六、星期日或香港公眾假期)或之前向任何人呈提呈退還任何保留股份。閣下的申請一經接納，則不得撤回。就此而言，在公眾公佈分配結果即屬接納後退還的申請，而倘有關分配基準受若干條件規限或訂定以抽籤方式分配，則申請獲接納與否將分別視乎能否達成有關條件或抽籤的結果而定。
- 本公司、聯席全球協調人以及彼等各自的代理或代名人可全權酌情決定拒絕或接納閣下的申請；本公司及聯席全球協調人或其或彼等各自的代理或代名人可全權酌情決定拒絕或接納任何申請，或僅接納任何部份申請，而毋須就任何拒絕或接納提供任何理由。
- 倘保留股份分配作廢：
  - 上市委員會在下列期間內批准上市，則分配予閣下的保留股份將告作廢：
    - 由截止辦理申請登記日期起計三星期內；或
    - (倘聯交所上市委員會在截止辦理申請登記日期後三星期內通知本公司延長有關期間)由截止辦理申請登記日期起計最多六星期內。
- 在下列情況下，閣下將不獲任何分配：
  - 本申請表格並無按照本申請表格所載指示填妥；
  - 本申請表格並無受妥簽署(僅接受親筆簽名)(倘為聯名申請，則未經全部申請人簽署)；
  - 就法人團體申請而言，本申請表格未經獲授權的高級職員妥為簽署(僅接受親筆簽名)或未經蓋上公司印鑑；
  - 支票/銀行本票/本申請表格有缺陷；
  - 本申請表格未附有支票/銀行本票或附有超過一張支票/銀行本票；
  - 支票/銀行本票並無印明賬戶名稱或附戶名稱未經開具銀行證明；
  - 支票/銀行本票並非自香港的港幣銀行賬戶開出；
  - 支票/銀行本票的抬頭人並非「中國光大綠色環保優先發售」；
  - 支票並無劃線註明「只准存入抬頭人賬戶」；
  - 支票為期票；
  - 申請人未正確付款或申請人以支票或銀行本票付款但支票或銀行本票於首次過戶時不獲兌現；
  - 申請人名稱/聯名申請的排名首位申請人名稱並非預印名稱或付款銀行證明/支票/銀行本票背面簽署的名稱；
  - 本申請表格所提供申請資料的更改未獲申請人簽署授權；
  - 本申請表格以鉛筆填寫；
  - 申請人並無填寫全部所選擇項的空欄；
  - 申請人於本申請表格中選擇超過一個選項；
  - 本公司或董事相信如接納申請，會違反收取本申請表格或申請人地址所在司法權區的適用證券或其他法律、規則或規例；
  - 本公司及聯席全球協調人及其各自的代理或代名人行使酌情權，決定拒絕或接納任何申請，或僅接納部分申請，拒絕或接納申請毋須給予任何理由；或
  - 申請超過優先發售項下56,000,000股保留股份。

**Preferential Offering – BLUE Form 優先發售 – 藍表**  
**Please use this Application Form if you are a Qualifying CEIL Shareholder**  
**閣下如為合資格光大國際股東，請使用本申請表格**

- (a) 倘閣下申請之保留股份數目等於閣下的保證配額(選項1):
- 倘閣下的支票/銀行本票金額與本申請表格乙欄所載應付款項不符,本公司會拒絕受理閣下的申請。
- (b) 倘閣下申請數目不超過閣下保證配額的保留股份並申請超額保留股份(選項2):
- 倘支票/銀行本票金額與本申請表格所申請的保證配額的應付款項不符而低於該應付款項,閣下的申請會遭拒絕受理。
  - 倘支票/銀行本票金額與本申請表格所申請的保證配額的應付款項不符而高於該應付款項但少於就所申請保證配額及所申請超額保留股份應付的總金額,閣下就保證配額的申請會全數獲接納,但閣下的超額保留股份申請會遭拒絕受理。
  - 倘支票/銀行本票金額與本申請表格所申請保證配額及所申請超額保留股份應付的總金額不符而高於該應付款項,閣下的申請將全數獲接納。
- (c) 倘閣下申請之保留股份數目少於閣下的保證配額(選項3):
- 建議閣下申請本申請表格一覽表所列其中一個數目的保留股份。倘所申請保留股份數目為本申請表格一覽表所列其中一個數目,但閣下的支票/銀行本票金額與本申請表格一覽表所載應付款項不符,本公司會拒絕受理閣下的申請。
  - 倘所申請保留股份數目並非本申請表格一覽表所列其中一個數目,且閣下的支票/銀行本票金額與按本申請表格所載公式計算的應付款項不符,本公司會拒絕受理閣下的申請。

**退還 閣下的款項**

倘閣下基於(但不限於)上述任何原因而未獲任何保留股份,本公司將不計利息退還閣下的申請款項,包括1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費。如閣下的申請僅部份獲接納,本公司會將閣下申請款項(包括相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)的適當部份不計利息退還予閣下。如最終釐定的發售價低於申請時繳付的初步價格每股股份5.90港元(不包括經紀佣金、證監會交易徵費及聯交所交易費),本公司將不計利息退還多收申請款項,連同相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費。該等款項於退款日期前的所有應計利息歸本公司所有。閣下的申請款項退款(如有)將於2017年5月5日(星期五)根據招股章程所述不同安排退還。

退款支票將以劃線註明「只准存入抬頭人賬戶」退還予閣下。閣下或排名首位的申請人(如閣下為聯名申請人)所提供的香港身份證號碼或護照號碼的一部份,或會印於退款支票(如有)。有關資料亦會轉交第三方支付退款用途。閣下將退款支票兌現前,銀行或會要求查證閣下的香港身份證號碼或護照號碼。未有準確填寫閣下的香港身份證號碼或護照號碼,或會導致退款支票延遲兌現或無效。本公司擬作出特別安排,盡量避免延遲退還申請款項(如適用)。倘閣下申請認購1,000,000股或以上保留股份,並已提供申請表格所需之所有資料,閣下可於2017年5月5日(星期五)上午9時正至下午1時正親臨卓佳證券登記有限公司(地址為香港皇后大道東183號合和中心22樓)或本公司於南華早報(以英文)及香港經濟日報(以中文),或本公司網站([www.ebgretech.com](http://www.ebgretech.com))及聯交所網站([www.hkexnews.hk](http://www.hkexnews.hk))公佈發送退款支票的其他地點或日期領取退款支票。倘閣下屬個人申請人並選擇親身領取,則閣下不得授權任何其他人士代為領取。倘閣下屬公司申請人並選擇親身領取,則須由公司授權代表攜同蓋上公司印鑑的授權書領取。個人申請人及公司授權代表(如適用)於領取時必須出示本公司的香港股份過戶登記分處接納並須與本申請表格所載資料相符的身份證明文件。倘閣下未於指定領取時間內親身領取,閣下的退款支票,則會於其後以普通郵遞方式將退款支票寄往申請表格所示地址,郵誤風險概由閣下承擔。倘閣下申請認購少於1,000,000股保留股份,則閣下的退款支票將於2017年5月5日(星期五)以普通郵遞方式寄往申請表格所示地址,郵誤風險概由閣下承擔。

**個人資料**

**個人資料收集聲明**

香港法例第486章《個人資料(私隱)條例》(「條例」)的主要條款已於1996年12月20日在香港生效。此項個人資料收集聲明是向股份申請人和持有人說明有關本公司及其香港股份過戶登記分處在個人資料和條例方面的政策和慣例。

**1. 收集 閣下個人資料的原因**

保留股份申請人及處務服務登記持有人以自己的名義申請認購保留股份或轉讓或受讓保留股份時或尋求香港股份過戶登記分處的服務時,須不時向本公司及其香港股份過戶登記分處提供其最近的準確個人資料。

未能提供所要求的資料可能導致閣下申請保留股份被拒或延遲,或本公司或其香港股份過戶登記分處無法落實轉讓或提供服務,亦可能妨礙或延遲登記或轉讓閣下成功申請認購的保留股份及/或發送股票及/或發送閣下應得的退款支票。如提供的個人資料有任何錯誤,保留股份持有人須立即通知本公司和香港股份過戶登記分處。

**2. 目的**

保留股份申請人及持有人的個人資料可以作以下目的使用、持有及/或保存(以任何方式):

- 處理閣下的申請及退款支票(如適用)及核實是否符合本申請表格及招股章程載列的條款和申請程序,以及公佈保留股份的分配結果;
- 遵守香港及其他地區的一切適用法律及法規(包括據此所作出的披露);
- 登記新發行證券或以保留股份持有人的名義(包括以香港結算代理人名義(如適用))轉讓或受讓證券;
- 存置或更新本公司的股東名冊;
- 核實或協助核實簽名、任何其他核證或交換信息;
- 確立本公司股東的受益權利,如股息、供股和紅股等;
- 分發本公司及其附屬公司的通訊;
- 編製統計信息和股東資料;
- 根據香港或其他地區的法律、規則或規例進行披露(無論法定或其他規定);
- 披露有關信息的任何其他權益提出申索;及
- 與上述有關的任何其他附帶或相關目的及/或使本公司及香港股份過戶登記分處能履行對保留股份持有人及/或監管機構承擔的責任及/或保留股份持有人不時同意的任何其他目的。

**3. 轉交個人資料**

本公司及香港股份過戶登記分處將按有關保留股份申請人及持有人的個人資料將會保密,但本公司及香港股份過戶登記分處可以在達到上述目的或當任何目的必要的時候,作出或認為必要的查詢以確認個人資料的準確性,尤其彼等可向或從下列任何及全部人士和實體或與不列任何及全部人士和實體互相披露、取得或轉移(無論在香港境內或境外)證券申請人及持有人的個人資料:

- 本公司、董事、本公司顧問或彼等各自指定的代理,如財務顧問、收款銀行及主要海外股份過戶登記分處;
- 香港結算及香港結算代理人,彼等將會就中央結算系統的運作使用個人資料(倘申請人要求將保留股份登記存於中央結算系統);
- 任何本公司或其附屬公司或香港股份過戶登記分處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的代理、承包商或第三方服務供應商;
- 聯交所、證監會及香港或其他地區的任何其他法定、監管或政府機關;及
- 保留股份持有人與其進行或擬進行交易的任何其他人士或機構,如彼等的銀行、律師、會計師或股票經紀等。

**4. 保留個人資料**

本公司及香港股份過戶登記分處將按收集個人資料所需的用途保留保留股份申請人及持有人的個人資料。無需保留的個人資料將會根據條例銷毀或處理。

**5. 查閱和更正個人資料**

條例規定,保留股份申請人及持有人有權確定本公司或香港股份過戶登記分處是否有其個人資料,並有權要求有關該資料的副本並更正任何不準確資料。根據條例,本公司和香港股份過戶登記分處有權處理任何查閱資料的要求收取合理的費用。所有查閱資料或更正資料的要求或在查詢有關政策及慣例以及持有資料種類或要求,均須按招股章程、公司資料一節所披露或不時按適用法例獲知會的註冊地址送交本公司秘書及或送交香港股份過戶登記分處私隱監察人員。

如閣下簽署本申請表格,即表示閣下同意上述各項。

**申請手續**

1. 閣下以本申請表格申請保留股份有以下三種選擇:
- 選項1—申請之保留股份數目等於閣下的保證配額:**
- 閣下須填妥及簽署本申請表格,並提交一張支票(或銀行本票)支付本申請表格乙欄所印款項。
- 選項2—申請數目不超過保證配額的保留股份並申請超額保留股份:**
- 閣下須(i)將根據保證配額申請的保留股份數目及按本申請表格一覽表所載的應付款項填入丙欄;(ii)將申請的超額保留股份數目及按本申請表格一覽表所載的應付款項填入丁欄;(iii)將根據保證配額申請的保留股份數目和超額保留股份數目相加,並連同應付款項總額(即丙欄與丁欄所填金額之和),將所得總數和總金額填入戊欄;及(iv)提交一張支票(或銀行本票)支付申請款項總額。
- 倘閣下根據保證配額申請的保留股份數目少於保證配額,則建議閣下所申請數目為本申請表格一覽表所列數目之一,否則閣下須按本申請表格所載公式自行計算所申請保留股份數目的正確應付款項。閣下擬申請的超額保留股份數目須為本申請表格一覽表所列數目之一。倘申請的超額保留股份數目並非本申請表格一覽表所列數目之一,而支票/銀行本票金額與按本申請表格所載公式計算的應付款項不符,則超額申請會遭拒絕。
- 選項3—申請之保留股份數目少於閣下的保證配額:**
- 閣下須(i)將申請的保留股份數目及按本申請表格一覽表所載的應付款項填入己欄;及(ii)提交一張支票(或銀行本票)支付閣下於本申請表格己欄所填相同款項。
- 倘閣下申請的保留股份數目少於閣下作為合資格光大國際股東獲得的保證配額,則建議閣下所申請數目為本申請表格一覽表所列數目之一,否則閣下須按本申請表格所載特定公式自行計算所申請保留股份數目的正確應付款項。
2. 申請時應繳款項相等於所申請的保留股份數目乘以最高發售價每股保留股份5.90港元另加1%經紀佣金、0.005%聯交所交易費及0.0027%證監會交易徵費。為方便閣下參考,此申請表格列出申請若干數目的保留股份時應繳款項。請閣下注意,保證配額可能並非完整買賣單位1,000股股份之完整倍數股份,不能保證閣下最終之股份總持有量將為1,000股股份之完整倍數。
3. 請以英文填妥及簽署本申請表格。**直接親筆簽名。**
4. 支票或銀行本票須釘於表格。閣下必須以一張支票或一張銀行本票支付保留股份的申請款項。每份申請均須附帶一張獨立支票或銀行本票。
- 如以支票繳付款項,該支票必須:**
- 為港元支票;
  - 由香港的港元銀行賬戶開出;
  - 顯示閣下的賬戶名稱,而該戶名必須預印於支票,或由有關銀行授權人在該支票背面簽署證明戶名。該賬戶名必須與閣下於本表格所填寫的姓名相同。如屬聯名申請,則賬戶名稱必須與排名首位申請人的名稱相同;
  - 註明抬頭人為「中國銀行(香港)代理人有限公司—中國光大綠色環保優先發售」;
  - 劃線註明「只准存入抬頭人賬戶」;及
  - 不得為期票。

**下列情況將導致保留股份的申請可能不獲受理:**

- 支票不符合所有上述規定;或
  - 支票首次過戶時不獲兌現。
- 如以銀行本票繳付款項,該本票必須:**
- 為港元;
  - 由香港持牌銀行發出,並由發出本票銀行的授權人在本票背面簽署證明閣下姓名。本票背面所顯示姓名須與本申請表格所填寫的姓名相同。如屬聯名申請,本票背面所顯示姓名必須與排名首位申請人的姓名相同;
  - 註明抬頭人為「中國銀行(香港)代理人有限公司—中國光大綠色環保優先發售」;
  - 劃線註明「只准存入抬頭人賬戶」;及
  - 不得為期票。

如閣下的支票或銀行本票不符合上述所有規定,則閣下的保留股份申請可能遭拒絕受理。概不應向任何未有持牌或註冊以從事證券及期貨條例第V部所載第一類受規管活動的香港中介人支付任何款項。

5. 撕下本申請表格,對摺一次,然後投入卓佳證券登記有限公司(地址為香港皇后大道東183號合和中心22樓)的特設收集箱;

6. 閣下可於下列時間遞交本申請表格:

2017年4月21日(星期五) — 上午九時正至下午五時正  
2017年4月22日(星期六) — 上午九時正至下午一時正  
2017年4月24日(星期一) — 上午九時正至下午五時正  
2017年4月25日(星期二) — 上午九時正至下午五時正  
2017年4月26日(星期三) — 上午九時正至下午五時正  
2017年4月27日(星期四) — 上午九時正至中午十二時正

7. 遞交申請的截止時間是2017年4月27日(星期四)中午12時正,如該日並無開始登記認購申請,則為下一日開始登記認購申請的中午12時正。本公司將於當日上午11時45分至中午12時正期間登記認購申請,惟須視乎當日天氣情況而定。如下列警告信號在2017年4月27日(星期四)上午9時正至中午12時正期間任何時間在香港懸掛,將不會登記申請:
- 8號或以上熱帶氣旋警告信號,或
  - 「黑色」暴雨警告信號。
- 如在該日的下一個營業日上午9時正至中午12時正期間任何時間香港並無懸掛上述任何警告,申請認購登記將在該日一個營業日上午11時45分至中午12時正期間進行。營業日指星期六、星期日或香港公眾假期以外的日子。
8. 保留股份申請將會自2017年4月21日(星期五)起直至2017年4月27日(星期四)止,較一般市場慣例四天較長。申請款項(包括經紀佣金、證監會交易徵費及香港聯交所交易費)將由收款銀行於截止辦理申請登記後代表本公司持有,且退款金額(如有)將於2017年5月5日(星期五)不計利息退還予申請人。投資者務請注意,預期股份將於2017年5月8日(星期一)於香港聯交所開始買賣。
9. 本公司保留閣下的一切或任何股款過戶的權利,然而,閣下的支票或銀行本票不會於2017年4月27日(星期四)中午12時正前過戶。閣下不會就已繳付款項獲發收據。本公司將保留閣下的申請款項的任何應得利息。在閣下的支票或銀行本票過戶前,本公司亦有權保留任何股票及/或任何多收的申請款項或退款。