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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the prospectus dated April 21, 2017 (the “Prospectus”) issued by CHINA EVERBRIGHT GREENTECH LIMITED (the “Company”) for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares thereby being offered. The Company has not been and will not be registered under the U.S. Investment Company Act of 1940, as amended.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Hong Kong Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Unless otherwise defined in this announcement, terms defined in the Prospectus have the same meanings when used in this announcement.

In connection with the Global Offering, China International Capital Corporation Hong Kong Securities Limited as stabilizing manager (the “Stabilizing Manager”), its affiliates or any person acting for it, on behalf of the Underwriters, may effect transactions with a view to stabilizing or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after Listing Date. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it, to conduct any such stabilizing action, which, if commenced, will be done at the sole and absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Potential investors should be aware that stabilizing action cannot be taken to support the price of the Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.



China Everbright Greentech Limited
中國光大綠色環保有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

- Number of Offer Shares under the Global Offering** : 560,000,000 Shares (subject to the Over-allotment Option)
- Number of Hong Kong Offer Shares** : 56,000,000 Shares (subject to reallocation)
- Number of International Offer Shares** : 504,000,000 Shares including 56,000,000 Reserved Shares under the Preferential Offering (subject to reallocation and the Over-allotment Option)
- Maximum Offer Price** : HK\$5.90 per Offer Share, plus brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
- Nominal value** : US\$0.1 per Share
- Stock code** : 1257

Joint Sponsors



Joint Global Coordinators



Joint Bookrunners and Joint Lead Managers



The Company has applied to the Listing Committee of the Hong Kong Stock Exchange for the listing of, and permission to deal in, the Shares to be issued pursuant to the Capitalization Issue and the Global Offering (including the additional Shares which may be issued pursuant to the exercise of the Over-allotment Option). Dealings in the Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Monday, May 8, 2017. In the event the Over-allotment Option is exercised, an announcement will be made by the Company which will be posted on the website of the Hong Kong Stock Exchange (www.hkexnews.hk) and on the website of the Company (www.ebgreentech.com).

The Global Offering comprises the Hong Kong Public Offering of 56,000,000 Shares (subject to reallocation), and the International Offering of 504,000,000 Shares including 56,000,000 Reserved Shares under the Preferential Offering (subject to reallocation and the Over-allotment Option). The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to reallocation as described in the section headed “Structure of the Global Offering” in the Prospectus.

Under the International Underwriting Agreement, the Company is expected to grant to the International Underwriters, exercisable by the Joint Global Coordinators on behalf of the International Underwriters, the Over-allotment Option, exercisable within 30 days from the last day for lodging applications under the Hong Kong Public Offering (the last day for exercise of the Over-allotment Option being Saturday, May 27, 2017) to require the Company to allot and issue up to 84,000,000 additional Shares, representing approximately 15% of the initial Offer Shares, at the same price per Offer Share under the International Offering, to, among other things, cover over-allocations in the International Offering, if any.

Subject to the granting of the approval for listing of, and permission to deal in, the Shares on the Hong Kong Stock Exchange and compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Hong Kong Stock Exchange or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Hong Kong Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the Shares to be admitted into CCASS.

The Offer Price will not be more than HK\$5.90 per Offer Share and is currently expected to be not less than HK\$5.18 per Offer Share, unless otherwise announced as further explained in the section headed “Structure of the Global Offering” in the Prospectus. Applicants for the Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$5.90 per Offer Share together with brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%.

Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus, the **WHITE** or **YELLOW** Application Forms and the designated website (www.hkeipo.hk) for **HK eIPO White Form**.

Applicants who wish to be issued the Hong Kong Offer Shares in their own names should (i) complete and sign the **WHITE** Application Form; or (ii) submit applications online through the designated website of the **HK eIPO White Form** Service Provider at www.hkeipo.hk under the **HK eIPO White Form** service. Applicants who wish to have the Hong Kong Offer Shares issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should (i) complete and sign the **YELLOW** Application Form; or (ii) give **electronic application instructions** to HKSCC via CCASS. Qualifying CEIL Shareholders who wish to be allocated the Reserved Shares under the Preferential Offering should apply by completing and signing the **BLUE** Application Form.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Friday, April 21, 2017 till 12:00 noon on Thursday, April 27, 2017 (or such later date as may apply as described in the section headed “How to Apply for Hong Kong Offer Shares and Reserved Shares — D. Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus) from the following address of the Joint Bookrunners:

China International Capital Corporation Hong Kong Securities Limited

29/F, One International Finance Centre
1 Harbour View Street
Central
Hong Kong

CEB International Capital Corporation Limited

22/F, AIA Central
No. 1 Connaught Road Central
Central
Hong Kong

China Everbright Securities (HK) Limited

24/F, Lee Garden One
33 Hysan Avenue, Causeway Bay
Hong Kong

CCB International Capital Limited

12/F, CCB Tower
3 Connaught Road Central
Central
Hong Kong

China Merchants Securities (HK) Co., Limited

48th Floor, One Exchange Square
8 Connaught Place
Central
Hong Kong

or any of the designated branches of the following receiving banks:

Bank of China (Hong Kong) Limited

	<i>Branch name</i>	<i>Address</i>
Hong Kong Island	Bank of China Tower Branch	3/F, 1 Garden Road
	Wan Chai (Wu Chung House) Branch	213 Queen's Road East, Wan Chai
	Johnston Road Branch	152–158 Johnston Road, Wan Chai
	Chai Wan Branch	Block B, Walton Estate, 341–343 Chai Wan Road, Chai Wan
Kowloon	Shanghai Street (Mong Kok) Branch	611–617 Shanghai Street, Mong Kok
	Whampoa Garden Branch	Shop G8B, Site 1, Whampoa Garden, Hung Hom
	Lam Tin Branch	Shop 12, 49 Kai Tin Road, Lam Tin
New Territories	Tseung Kwan O Plaza Branch	Shop 112–125, Level 1, Tseung Kwan O Plaza, Tseung Kwan O
	Tuen Mun San Hui Branch	G13–G14 Eldo Court, Heung Sze Wui Road, Tuen Mun
	Kau Yuk Road Branch	18–24 Kau Yuk Road, Yuen Long
	City One Sha Tin Branch	Shop Nos.24–25, G/F, Fortune City One Plus, No.2 Ngan Shing Street, Sha Tin
	Sheung Shui Branch Securities Services Centre	136 San Fung Avenue, Sheung Shui

Bank of Communications Co., Ltd. Hong Kong Branch

	<i>Branch name</i>	<i>Address</i>
Hong Kong Island	Hong Kong Branch	20 Pedder Street, Central
	Chai Wan Sub-Branch	G/F., 121–121A Wan Tsui Road, Chai Wan Cinema Building, Chai Wan
Kowloon	Kowloon Sub-Branch	G/F., 563 Nathan Road
	Jordan Road Sub-Branch	1/F., Booman Building, 37U Jordan Road
New Territories	Market Street Sub-Branch	G/F., 49–55 Tsuen Wan Market Street, Tsuen Wan

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Friday, April 21, 2017 till 12:00 noon on Thursday, April 27, 2017 from the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or your stockbroker, who may have **YELLOW** Application Forms and the Prospectus available.

The **WHITE** or **YELLOW** Application Form completed in accordance with the instructions printed thereon, together with a cheque or banker's cashier order payable to "**BANK OF CHINA (HONG KONG) NOMINEES LIMITED — CHINA EVERBRIGHT GREENTECH PUBLIC OFFER**" attached should be deposited in the special collection boxes provided at any of the designated branches of the receiving banks referred to above on such dates and during such time as specified in the Application Forms.

Your **WHITE** or **YELLOW** Application Forms can be lodged at the following times on the following dates:

Friday, April 21, 2017 — 9:00 a.m. to 5:00 p.m.
Saturday, April 22, 2017 — 9:00 a.m. to 1:00 p.m.
Monday, April 24, 2017 — 9:00 a.m. to 5:00 p.m.
Tuesday, April 25, 2017 — 9:00 a.m. to 5:00 p.m.
Wednesday, April 26, 2017 — 9:00 a.m. to 5:00 p.m.
Thursday, April 27, 2017 — 9:00 a.m. to 12:00 noon

Applicants may apply online through the **HK eIPO White Form** service by submitting an application through the designated website at www.hkeipo.hk (24 hours daily, except on the last application day) from 9:00 a.m. on Friday, April 21, 2017 till 11:30 a.m. on Thursday, April 27, 2017 or such later date as described in the section headed "How to Apply for Hong Kong Offer Shares and Reserved Shares — D. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus.

A **BLUE** Application Form will be despatched to each Qualifying CEIL Shareholder together with a copy of the Prospectus to their respective address recorded on the register of members of CEIL at 4:30 p.m. on Thursday, April 13, 2017 on Friday, April 21, 2017. Electronic copies of the Prospectus can be viewed from the websites of the Company at www.ebgreentech.com and the Hong Kong Stock Exchange at www.hkexnews.hk under the "*HKExnews > Listed Company Information > Latest Listed Company Information*" section. Qualifying CEIL Shareholders who require a replacement **BLUE** Application Form should contact Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong or on its hotline 2980 1333. Printed copies of the Prospectus can be collected from the offices of the designated receiving bank or the office of the Joint Bookrunners as stated above.

Your **BLUE** Application Form, together with a cheque or a banker's cashier order attached and marked payable to "**BANK OF CHINA (HONG KONG) NOMINEES LIMITED — CHINA EVERBRIGHT GREENTECH PREFERENTIAL OFFER**" for the payment, should be deposited in the special collection boxes provided at Tricor Investor Services Limited at the address stated above at the following times:

Friday, April 21, 2017 — 9:00 a.m. to 5:00 p.m.
Saturday, April 22, 2017 — 9:00 a.m. to 1:00 p.m.
Monday, April 24, 2017 — 9:00 a.m. to 5:00 p.m.
Tuesday, April 25, 2017 — 9:00 a.m. to 5:00 p.m.
Wednesday, April 26, 2017 — 9:00 a.m. to 5:00 p.m.
Thursday, April 27, 2017 — 9:00 a.m. to 12:00 noon

CCASS Clearing/Custodian Participants can input **electronic application instructions** at the following times on the following dates:

Friday, April 21, 2017 — 9:00 a.m. to 8:30 p.m.⁽¹⁾
Monday, April 24, 2017 — 8:00 a.m. to 8:30 p.m.⁽¹⁾
Tuesday, April 25, 2017 — 8:00 a.m. to 8:30 p.m.⁽¹⁾
Wednesday, April 26, 2017 — 8:00 a.m. to 8:30 p.m.⁽¹⁾
Thursday, April 27, 2017 — 8:00 a.m.⁽¹⁾ to 12:00 noon

Note:

(1) These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Friday, April 21, 2017 until 12:00 noon on Thursday, April 27, 2017 (24 hours daily, except from 3:00 a.m. on Saturday, April 22, 2017 until 7:00 a.m. on Sunday, April 23, 2017 and on the last application day).

The latest time for inputting your **electronic application instructions** will be 12:00 noon on Thursday, April 27, 2017, the last application day or such later time as described in “D. Effect of Bad Weather on the Opening of the Application Lists” in this section.

The application for the Hong Kong Offer Shares and the Reserved Shares will commence on Friday April 21, 2017 through Thursday, April 27, 2017, being longer than normal market practice of four days. The application monies (including the brokerage fees, SFC transaction levies and Stock Exchange trading fees) will be held by the receiving banks and on behalf of the Company after the closing of the application lists and the refund monies, if any, will be returned to the applicants without interest on Friday, May 5, 2017. Investors should be aware that the dealings in the Shares on the Hong Kong Stock Exchange are expected to commence on Monday, May 8, 2017.

Please refer to the sections headed “Structure of the Global Offering” and “How to Apply for Hong Kong Offer Shares and Reserved Shares” of the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering and the Preferential Offering.

The Company expects to announce the final Offer Price, the level of indication of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the Preferential Offering and the basis of allocation of the Hong Kong Offer Shares and Reserved Shares on Friday, May 5, 2017 in South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the Company’s website at www.ebgreentech.com and the website of the Stock Exchange at www.hkexnews.hk.

The results of allocations and the Hong Kong identity card / passport / Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering and the Preferential Offering will be available at the times and date and in the manner specified in the section headed “How to Apply for Hong Kong Offer Shares and Reserved Shares — E. Publication of Results” in the Prospectus.

If an application is rejected, not accepted or accepted in part only, or if the Offer Price as finally determined is less than the maximum Offer Price of HK\$5.90 per Offer Share (excluding brokerage, SFC transaction levy and the Stock Exchange trading fee thereon), or if the conditions of the Hong Kong Public Offering are not fulfilled in accordance with “Structure of the Global Offering — Conditions of the Global Offering” in the Prospectus or if any application is revoked, the application monies, or the appropriate portion thereof, together with the related brokerage, SFC transaction levy and the Stock Exchange trading fee, will be refunded, without interest or the cheque or banker’s cashier order will not be cleared.

No temporary documents of title will be issued in respect of the Shares and no receipt will be issued for sums paid on application. Share certificates will only become valid at 8:00 a.m. on Monday, May 8, 2017 provided that the Global Offering has become unconditional and the right of termination described in the “Underwriting” section in the Prospectus has not been exercised. Dealings in the Shares are expected to commence at 9:00 a.m. on Monday, May 8, 2017. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 1257.

By order of the Board
CHINA EVERBRIGHT GREENTECH LIMITED
Chen Xiaoping
Chairman

Hong Kong, April 21, 2017

As at the date of this announcement, the executive Directors of the Company are Mr. QIAN Xiaodong, Mr. YANG Zhiqiang and Mr. WANG Yungang; the non-executive Directors are Mr. Chen Xiaoping, Mr. HU Yanguo and Mr. TANG Xianqing; and the independent non-executive Directors are Mr. CHOW Siu Lui, Mr. Philip TSAO and Prof. YAN Houmin.

Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).