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**CHINA TIANRUI GROUP CEMENT COMPANY LIMITED**  
**中國天瑞集團水泥有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
(Stock Code: 1252)

## **CLARIFICATION ANNOUNCEMENT**

Reference is made to the announcement of China Tianrui Group Cement Company Limited (the “**Company**”) dated 20 July 2012 (the “**Announcement**”) in relation to the proposed issue of RMB senior notes. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

It has come to the Company’s attention that there is an inadvertent error in the Announcement in relation to the financial data of the Company disclosed in the table of Consolidated Balance Sheet under the section headed “UPDATED INFORMATION ABOUT THE COMPANY — (A) Recent Developments”. The Company wishes to clarify that the reserves of the Group as of 31 December 2011 and 31 May 2012 should both be RMB3,191,882,000 instead of RMB821,758,000 as incorrectly stated in the Announcement.

By Order of the Board  
**China Tianrui Group Cement Company Limited**  
**Li Liufa**  
*Chairman*

Hong Kong, 22 July 2012

As at the date of this announcement, the Board consists of:

***Chairman and Non-executive Director***

Mr. Li Liufa

***Executive Directors***

Mr. Li Heping, Mr. Liu Wenying and Mr. Yu Yagang

***Non-executive Director***

Mr. Tang Ming Chien

***Independent Non-executive Directors***

Mr. Wang Yanmou, Mr. Poon Chiu Kwok, Mr. Song Quanqi and Mr. Ma Chun Fung Horace