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CHINA TIANRUI GROUP CEMENT COMPANY LIMITED

中國天瑞集團水泥有限公司

*(Incorporated in the Cayman Islands with limited liability)*

(Stock code: 1252)

## **STABILIZING ACTIONS AND END OF STABILIZATION PERIOD AND LAPSE OF OVER-ALLOTMENT OPTION**

The Company announces that the stabilization period in connection with the Global Offering ended on January 18, 2012.

No stabilizing actions were undertaken by the Stabilizing Manager during the stabilization period.

The Over-Allotment Option was not exercised during the stabilization period and lapsed on January 18, 2012.

This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong). The Company announces that the stabilization period in connection with the Global Offering ended on January 18, 2012, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering.

The Company has been informed that no stabilizing actions were undertaken by the Stabilizing Manager during the stabilization period.

## **LAPSE OF OVER-ALLOTMENT OPTION**

The Company further announces that the Over-Allotment Option was not exercised during the stabilization period and lapsed on January 18, 2012.

By order of the Board of  
**China Tianrui Group Cement Company Limited**  
**Li Liufa**  
*Chairman*

Hong Kong, January 19, 2012

*As at the date of this announcement, the executive Directors are Mr. Li Heping, Mr. Liu Wenying and Mr. Yu Yagang; the non-executive Directors are Mr. Li Liufa and Mr. Tang Ming Chien; and the independent non-executive Directors are Mr. Wang Yanmou, Mr. Poon Chiu Kwok, Mr. Ma Chun Fung Horace and Mr. Song Quanqi.*