

Use this form if you want the allotted Hong Kong Public Offer Shares to be issued in your name 如欲以閣下名義登記獲配發的香港公開發售股份，請使用本表格

Number of Hong Kong Public Offer Shares applied for (not to exceed 20,045,000 Hong Kong Public Offer Shares, being 50% of the total number of Offer Shares initially available under the Hong Kong Public Offering prior to any exercise of the Over-allotment Option)
申請香港公開發售股份數目(不超過20,045,000股香港公開發售股份，即於任何屆時配股權進行前香港公開發售股份總數的50%)

Cheque/banker's cashier order number
支票/銀行本票號碼

Total amount of payment
付款總額

HK\$ 港元

Name of bank on which cheque/banker's cashier order is drawn*
支票/銀行本票的付款銀行名稱*

* Cheque(s) or banker's cashier order(s) should be crossed "Account Payee Only" and made payable to "HSBC Nominees (Hong Kong) Limited — China Tianrui Public Offer".
* 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明收款人為「滙豐代理人(香港)有限公司—中國天瑞公開發售」。

To be completed in **BLOCK** letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only. 除另有說明外，請用墨水筆或原子筆以英文正楷填寫。聯名申請人僅須提供排名首位的申請人的地址。

Name in English
英文姓名/名稱

Family name or company name 姓氏或公司名稱 Forename(s) 名字

Name in Chinese
中文姓名/名稱

Family name or company name 姓氏或公司名稱 Forename(s) 名字

Occupation (in English)
職業 (以英文填寫)

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. (please delete as appropriate)**
香港身份證號碼/護照號碼/香港商業登記號碼 (請刪去不適用者)**

Name of all other joint applicants in English (if any)
所有其他聯名申請人的英文姓名/名稱 (如有)

(1)
(2)
(3)

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants (please delete as appropriate)**
所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記號碼 (請刪去不適用者)**

(1)
(2)
(3)

Your address (in English) and telephone number (joint applicants should give the address and telephone number of the first-named applicant only). Only an address in Hong Kong will be accepted.
地址(以英文填寫)及電話號碼 (聯名申請人只須填寫排名首位申請人的地址及電話號碼)。只接受香港地址。

Telephone Number 電話號碼

** For individuals, you must provide your Hong Kong identity card number or passport number. If you hold a Hong Kong identity card, please provide your Hong Kong identity card number. If you do not hold a Hong Kong identity card, please provide your passport number. For a body corporate, please provide your Hong Kong business registration number. All joint applicants must give (if they are individuals) their Hong Kong identity card numbers, or, where appropriate, passport numbers, or (if they are bodies corporate) their Hong Kong business registration numbers. Your Hong Kong identity card/passport/Hong Kong business registration numbers will be used for checking the validity of Application Forms and otherwise for processing the application for Offer Shares and such data would be transferred to a third party for the accomplishment of such purpose.
如屬個別人士，閣下必須填寫香港身份證號碼或護照號碼。如閣下持有香港身份證，請填寫香港身份證號碼；否則，請填寫護照號碼。如屬法人團體，請填寫香港商業登記號碼。所有聯名申請人(如屬個別人士)須填寫其香港身份證號碼或(如適用)護照號碼或(如屬法人團體)香港商業登記號碼。閣下之香港身份證/護照/香港商業登記號碼將會用作核實申請表格是否有效及處理發售股份申請，有關資料將轉交第三方以辦理以上事項。

** Part of your Hong Kong identity card number/passport number (or, in the case of joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant) provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment or may invalidate your refund cheque.
閣下所提供的部份香港身份證號碼/護照號碼(或者，在聯名申請的情況下，名列首位的申請人的部份香港身份證號碼/護照號碼)可能被印刷在閣下的退款支票(如有)上。該等資料也將轉交第三方以安排退款。在兌現閣下的退款支票之前，銀行可能要求查證閣下的香港身份證號碼/護照號碼。如果閣下的香港身份證號碼/護照號碼填寫不準確，可能會導致閣下退款支票延遲或無法兌現。

For nominees: Please provide an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.
由代名人遞交：請填寫每名實益擁有人(或如屬聯名實益擁有人，則為每名實益擁有人)的賬戶號碼或身份識別編碼。如閣下為代名人但並無填寫本節，本申請將視為閣下本身利益作出。

Tick this box if you apply for 1,000,000 or more Hong Kong Public Offer Shares and wish to collect your refund cheque(s) (if any) and/or share certificate(s) (where applicable) in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on the date of dispatch/collection of share certificate(s)/e-Refund payment instructions/refund cheques which is expected to be on Thursday, December 22, 2011. Please see the sections overleaf headed "If your application for Hong Kong Public Offer Shares is successful (in whole or in part)" and "Refund of application monies" for details of when, where and how to collect your refund cheque(s) (if any) and/or share certificate(s) (where applicable).

凡申請1,000,000股或以上香港公開發售股份，並擬於發送/領取股票/電子退款指示/退款支票日期(預計為二零一一年十二月二十二日(星期四))親臨本公司的香港證券登記處領取閣下的退款支票(如有)及/或股票(如適用)，請在方格內填上「√」號。本公司的香港證券登記處是香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室。有關領取退款支票(如有)及/或股票(如適用)的時間、地點及手續詳情，請參閱背頁「倘成功申請香港公開發售股份(全部或部份)」及「還還申請款項」兩節。

ADDRESS LABEL 地址標貼

Please fill in your name(s) and address in Hong Kong as set out above in **BLOCK** letters in English
請用英文正楷填寫上表所示姓名/名稱及香港地址

Names 姓名/名稱

Address 地址

For Bank use 此欄供銀行填寫

Use this form if you want the allotted Hong Kong Public Offer Shares to be issued in your name

CHINA TIANRUI GROUP CEMENT COMPANY LIMITED 中國天瑞集團水泥有限公司

(incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Terms and conditions of your application

A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a firm, the application must be in the names of the individual members, not the firm's name.
- If you are a body corporate, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorized officer, who must state his or her representative capacity.
- Save under circumstances permitted by the Listing Rules, you cannot apply for any Hong Kong Public Offer Shares if you are or any person(s) for whose benefit you are applying is/are:
 - an existing beneficial owner of Shares in the Company or any of its subsidiaries;
 - the chief executive or a director of the Company or any of its subsidiaries;
 - an associate (as defined in the Listing Rules) of any of the above;
 - a connected person (as defined in the Listing Rules) of the Company or will become a connected person of the Company immediately upon completion of the Global Offering;
 - a legal or natural person of the PRC (except qualified domestic institutional investors);
 - a person who does not have a Hong Kong address;
 - a United States Person (as defined in Regulation S under the Securities Act);
 - within the United States (within the meaning of Regulation S under the Securities Act) when completing and submitting the Application Form; or
 - have been allotted or have applied for or have indicated an interest in the International Placing Shares under the International Placing or otherwise participated in the International Placing.
- The total number of joint applicants must not exceed four.

B. If you are a nominee

- You may make more than one application for the Hong Kong Public Offer Shares only if you are a nominee, in which case you may make an application as a nominee by using a WHITE or YELLOW Application Form, and lodging more than one Application Form in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:
- an account number; or
 - some other identification code
- for each beneficial owner (or in case of joint beneficial owners, for each beneficial owner). If you do not include this information, the applicant will be treated as being made for your benefit.
- A nominee who submits this Application Form on behalf of another person is deemed to have represented to and undertaken with the Company, the Joint Global Coordinators, the Joint Bookrunners, the Joint Sponsors and the Hong Kong Underwriters that he/she has been duly authorized by such person (or, if more than one, all of them) to submit this application and to agree to the terms of this Application Form on behalf of such person/every such person. You further undertake to supply to the Company, the Joint Global Coordinators, the Joint Bookrunners, the Joint Sponsors and the Hong Kong Underwriters such information about such person/every such person as any of them may require for any of the purposes set out in the section below headed "Personal data".

C. Lodge only one application for your benefit (or for you and any of your joint applicants' benefit)

- Multiple applications or suspected multiple applications are liable to be rejected. Save as referred to in B above, all of your applications are liable to be rejected as multiple applications if you, or you and your joint applicant(s) together:
- make more than one application (whether individually or jointly) on a WHITE or YELLOW Application Form or eIPO service (www.eipo.com.hk); or
 - both apply (whether individually or jointly) on one WHITE Application Form and one YELLOW Application Form or on one WHITE or YELLOW Application Form and give electronic application instructions to the designated White Form eIPO Service Provider through the White Form eIPO service (www.eipo.com.hk); or
 - apply on one WHITE or YELLOW Application Form (whether individually or jointly) or give electronic application instructions to the White Form eIPO Service Provider through the White Form eIPO service (www.eipo.com.hk) for more than 20,045,000 Hong Kong Public Offer Shares initially being offered for public subscription under the Hong Kong Public Offer; or
 - have applied for or taken up, or indicated an interest for, or have been or will be placed or allocated (including conditionally and/or provisionally) Shares under the International Placing.

All of your applications will also be rejected as multiple applications if more than one application is made for your benefit (including the part of an application made by the White Form eIPO Service Provider through the White Form eIPO service (www.eipo.com.hk)).

- If an application is made by an unlisted company and:
- the principal business of that company is dealing in securities; and
 - you exercise statutory control over that company,
- then the application will be treated as being made for your benefit.
- Unlisted company** means a company with no equity securities listed on the Stock Exchange.
- Statutory control** in relation to a company means you:
- control the composition of the board of directors of that company; or
 - control more than half of the voting power of that company; or
 - hold more than half of the issued share capital of that company (not counting any part of which carries no right to participate beyond a specified amount in distribution of either profits or assets).

D. Allocation of Hong Kong Public Offer Shares — Pools A and B

The total number of the Hong Kong Public Offer Shares available under the Hong Kong Public Offer (after taking into account any adjustment in the number of Offer Shares allocated between the Hong Kong Public Offer and the International Placing) is to be divided into two pools for different purposes: pool A and pool B. The Hong Kong Public Offer Shares in pool A will consist of 20,045,000 Hong Kong Public Offer Shares (being 50% of the total number of Hong Kong Public Offer Shares initially available under the Hong Kong Public Offer) (prior to any exercise of the Over-allotment Option) and will be allocated on an equitable basis to applicants who have applied for the Hong Kong Public Offer Shares with an aggregate subscription price of HK\$5 million (excluding the brokerage, the SFC transaction levy and the Stock Exchange trading fee payable) or less. The Hong Kong Public Offer Shares in pool B will consist of 20,045,000 Hong Kong Public Offer Shares (being 50% of the total number of Hong Kong Public Offer Shares initially available under the Hong Kong Public Offer) (prior to any exercise of the Over-allotment Option) and will be allocated on an equitable basis to applicants who have applied for the Hong Kong Public Offer Shares with an aggregate subscription price of more than HK\$5 million and up to the total value of pool B (excluding the brokerage, the SFC transaction levy and the Stock Exchange trading fee payable). You should be aware that applications in pool A and applications in pool B may receive different allocation ratios. If the Hong Kong Public Offer Shares in one (but not both) of the pools are undersubscribed, the surplus Hong Kong Public Offer Shares will be transferred to the other pool to satisfy demand in the pool and to the extent necessary. For the purposes of this paragraph only, the "price" for the Hong Kong Public Offer Shares means the price payable on application thereof (without regard to the Offer Price as finally determined). You can only receive an allocation of the Hong Kong Public Offer Shares from either pool A or pool B but not from both pools. Multiple or suspected multiple applications and any application for more than 50% of the Hong Kong Public Offer Shares initially included in the Hong Kong Public Offer will be rejected. No application will be accepted from applicants applying for more than the total number of Hong Kong Public Offer Shares originally allocated to each pool. Allocation of Hong Kong Public Offer Shares to investors under the Hong Kong Public Offer, both in relation to pool A and pool B, will be based solely on the level of valid applications received under the Hong Kong Public Offer. The basis of allocation in each pool may vary, depending on the number of Hong Kong Public Offer Shares validly applied for by each applicant. Although the allocation of Hong Kong Public Offer Shares is based on the level of valid applications which were made, some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Public Offer Shares, and those applicants who are not successful in the ballot may not receive any Hong Kong Public Offer Shares.

E. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted this application form may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

- By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or as a nominee, or as a person for whose benefit you are applying, agree to:
- instruct and authorize the Company and/or the Joint Bookrunners (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to effect the registration of any Hong Kong Public Offer Shares allotted to you in your name(s) as required by the Articles of Association and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
 - undertake to sign all documents and to do all things necessary to enable you to be registered as the holder of the Hong Kong Public Offer Shares allotted to you, and as required by the Articles of Association;
 - represent, warrant and undertake that the Hong Kong Public Offer Shares have not been and will not be registered under the Securities Act and you are outside the United States (as defined in Regulation S under the Securities Act) when completing this Application Form or are a person described in paragraph h(3) of Rule 902 of Regulation S;
 - confirm that you have received a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in completing your application, and will not rely on any other information or representation save as set out in any supplement to the Prospectus;
 - agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation and you may not revoke it other than as provided in the Prospectus; (if the application is made for your own benefit) warrant that the application is the only application which will be made for your benefit in respect of Hong Kong Public Offer Shares on a WHITE or YELLOW Application Form by giving electronic application instructions to the designated White Form eIPO Service Provider through White Form eIPO service (www.eipo.com.hk);
 - (if the application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all necessary power and authority to make the application;
 - (if you are an agent for another person) warrant that reasonable enquiries have been made of the beneficial owner that the application is the only application which will be made for the benefit of that other person on a WHITE or YELLOW Application Form or by giving electronic application instructions to the designated White Form eIPO Service Provider through White Form eIPO service (www.eipo.com.hk) and that you are duly authorized to sign the Application Form as that other person's agent;

- agree that once your application is accepted, your application will be evidenced by the results of the Hong Kong Public Offer made available by the Company;
- agree that the processing of your application may be done by any of the Company's receiving banks and is not restricted to the bank of which your application was lodged;
- undertake and confirm that you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for, taken up or indicated an interest in, or received or been placed or allotted (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any International Placing Shares in the International Placing, nor be placed or allocated, nor otherwise participate in the International Placing;
- warrant the truth and accuracy of the information contained in your application;
- agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- undertake and agree to accept the Shares applied for, or any lesser number allocated to you under the application; authorise the Company to place your name(s) on the Company's register of members as the holder(s) of Hong Kong Public Offer Shares allotted to you, and the Company and/or the Company's agents and advisers as share certificate(s) (where applicable) and any refund cheque (where applicable) to you or in case of joint applicants) the first-named applicant in the Application Form by ordinary post at your own risk to the address stated on your Application Form (except if you have applied for 1,000,000 Hong Kong Public Offer Shares or more and have indicated in your Application Form your wish to collect your refund cheque and share certificate(s) (where applicable) on Thursday, December 22, 2011 in person);
- confirm that you are aware of the restrictions on offering of the Hong Kong Public Offer Shares described in the Prospectus;
- understand that these declarations and representations will be relied upon by the Company and/or the Joint Bookrunners in deciding whether or not to make any allotment of Hong Kong Public Offer Shares in response to your application;
- if the laws of any place outside Hong Kong are applicable to your application, you agree and warrant that you have complied with all such laws and none of the Company, the Joint Global Coordinators, the Joint Sponsors, the Joint Bookrunners, and the Hong Kong Underwriters, nor any of their respective officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to subscribe, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus;
- agree with the Company and each Shareholder of the Company, and the Company agrees with each of the Company's shareholders to observe and comply with the Companies Ordinance and the Memorandum and Articles of Association of the Company;
- agree with the Company and each Shareholder of the Company that the Shares are freely transferable by the holder thereof;
- agree that none of the Company, the Joint Global Coordinators, the Joint Sponsors, the Joint Bookrunners, the Hong Kong Underwriters, the Joint Sponsors, the Hong Kong Underwriters, the Joint Sponsors, the Hong Kong Underwriters and any other parties involved in the Global Offering are or will be liable for any information and representations not contained in the Prospectus and any supplement to the Prospectus; and
- agree to disclose to the Company, the Company's Hong Kong Share Registrar, the receiving bankers, the Joint Global Coordinators, the Joint Sponsors, the Hong Kong Underwriters, the Joint Sponsors and their respective advisers and agents any personal data or other information about you or the person(s) for whose benefit you have made the application which they require.

The Company, the Joint Global Coordinators, the Joint Bookrunners, the Joint Sponsors, the Hong Kong Underwriters and their respective advisers and other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by you in your application. In the event of such application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given or assumed by or imposed on the applicants jointly and severally. You may be prosecuted if you make a false declaration.

G. Power of attorney

If your application is made by a duly authorized attorney, the Company, the Joint Bookrunners, their respective agents or nominees may accept it at their discretion and subject to any conditions as any of them may think fit, including evidence of the authority of your attorney. The Company and the Joint Bookrunners, their respective agents or nominees have full discretion to reject or accept any application, in full or in part, without assigning any reason.

H. Determination of Offer Price and/or number of Offer Shares

The Offer Price is expected to be fixed by agreement among the Company and the Joint Global Coordinators (on behalf of the Hong Kong Underwriters), on the Price Determination Date. The Price Determination Date is expected to be on or around Thursday, December 22, 2011, and in any event not later than Tuesday, December 20, 2011. The Offer Price will be not more than HK\$3.61 per Share and is expected to be not less than HK\$2.41 per Share. Applicants for Hong Kong Public Offer Shares are required to pay, on application, the maximum Offer Price of HK\$3.61 for each Hong Kong Public Offer Share together with a brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price should be lower than HK\$3.61. The Joint Global Coordinators (on behalf of the Hong Kong Underwriters with the consent of the Company) may reduce the number of Offer Shares and/or the indicative Offer Price range below that stated in the Prospectus (which is HK\$2.41 to HK\$3.61) at any time prior to the morning of the last day for lodging applications under the Hong Kong Public Offer. In such a case, an announcement of the reduction in the number of Offer Shares and/or the indicative Offer Price range will be published in The Standard (in English) and Hong Kong Economic Times (in Chinese) on the websites of the Stock Exchange of Hong Kong, www.hkexnews.hk and the Company at www.treem.com not later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offer. If, for whatever reason, the Company and the Joint Global Coordinators (on behalf of the Hong Kong Underwriters) are not able to agree on the Offer Price or before Tuesday, December 20, 2011, the Global Offering (including the Hong Kong Public Offer) will not proceed.

Allotment of Hong Kong Public Offer Shares

Subject to the terms and conditions as set out herein and in the Prospectus, the Hong Kong Public Offer Shares will be allotted after the application lists close.

The Offer Price is expected to be announced on or before Thursday, December 22, 2011 on the websites of the Stock Exchange at www.hkexnews.hk and the Company at www.treem.com, and the level of applications in the Hong Kong Public Offer, the level of indications of interest in the International Placing, and the basis of allocations of the Hong Kong Public Offer Shares are also expected to be announced on or before Thursday, December 22, 2011 in The Standard (in English) and Hong Kong Economic Times (in Chinese) on the websites of the Stock Exchange of Hong Kong, www.hkexnews.hk and the Company at www.treem.com. Results of allocations of the Hong Kong Public Offer, and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) will be made available through various channels as described in the section headed "How to Apply for Hong Kong Public Offer Shares — 7. Publication of Results" in the Prospectus on Thursday, December 22, 2011.

If your application for Hong Kong Public Offer Shares is successful (in whole or in part)

If you apply for 1,000,000 Hong Kong Public Offer Shares or more and have indicated your intention in your Application Form to collect your share certificate(s) (where applicable) from Computershare Hong Kong Investor Services Limited and have provided all information required by your Application Form, you may collect it in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, December 22, 2011 or such other date as notified by the Company in the newspapers as the date of dispatch/collection of share certificate(s)/Refund payment instructions/refund cheques. If you are an individual who opts for personal collection, you must not authorize any other person to make collection on your behalf. If you are a corporate applicant which opts for personal collection, your authorised representative must attend bearing a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. If you do not collect your share certificate(s) personally within the time specified for collection, they will be sent to the address as specified in your Application Form promptly thereafter by ordinary post and at your own risk. If you apply for less than 1,000,000 Hong Kong Public Offer Shares or if you apply for 1,000,000 Hong Kong Public Offer Shares or more but have not indicated on your Application Form that you will collect your share certificate(s) (where applicable) in person or if your application is rejected, not accepted or accepted in part only, or if the conditions of the Hong Kong Public Offer are not fulfilled in accordance with the section headed "Structure of the Global Offering — Conditions of the Hong Kong Public Offer" in the Prospectus, or if your application is revoked or any allotment pursuant thereto has become void, your share certificate(s) (where applicable) and/or refund cheque(s) (where applicable) in respect of the application monies or appropriate parties thereof, together with the related brokerage fee, the Stock Exchange trading fee, and SFC transaction levy, if any, (without interest) will be sent to the address as specified on your Application Form on or before Thursday, December 22, 2011, by ordinary post and at your own risk.

The Company will not issue temporary documents of title. Share certificates will only become valid certificates of title at 8:00 a.m. on Friday, December 23, 2011. The Hong Kong Public Offer has become unconditional in all respects and the right of termination under the Underwriting Agreements and described in the section entitled "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offer — Grounds for Termination" in the Prospectus has not been exercised. No receipt will be issued for application monies paid. In the event that the Offer Price is less than the price per Hong Kong Public Offer Share paid by you, the surplus application money (including the brokerage fee, the SFC transaction levy and the Stock Exchange trading fee attributable to such surplus) will be refunded to you without interest.

Circumstances in which you will not be allotted Hong Kong Public Offer Shares

- You may not be allotted Hong Kong Public Offer Shares for any of the following reasons:
- If your application is revoked:**
 - By completing and submitting this Application Form you agree that your application cannot be revoked on or before the fifth day after the closing of the application lists (excluding for this purpose any day which is Saturday, Sunday or public holiday in Hong Kong) unless a person responsible for the Prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.
 - Your application may only be revoked on or before the expiration of the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is Saturday, Sunday or public holiday in Hong Kong) if a person responsible for the Prospectus under section 40 of the Hong Kong Companies Ordinance (as applied by section 342E of the Hong Kong Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.
 - If your application has not been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.
 - Full Discretion:** The Company, the Joint Bookrunners or their respective agents or nominees to reject or accept: The Company, the Joint Bookrunners or their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application. No reasons have to be given for any rejection or acceptance.

Use this form if you want the allotted Hong Kong Public Offer Shares to be issued in your name

3. **If the allotment of Hong Kong Public Offer Shares is void:**
The allotment of Hong Kong Public Offer Shares to you will be void if the Listing Committee of the Stock Exchange does not grant permission to list the Shares either:
- within three weeks from the closing date of the application lists; or
 - within a longer period of up to six weeks if the Listing Committee of the Stock Exchange notifies the Company of that longer period within three weeks of the closing date of the application lists.
4. **Your application will be rejected if:**
- you make multiple applications or you are suspected to have made multiple applications;
 - you or the person whose benefits you apply for have taken up or indicated an interest or applied for or received or have been or will be placed or allocated (including conditionally and/or provisionally) International Placing Shares;
 - your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured upon its first presentation;
 - your Application Form is not completed in accordance with the instructions as stated in the Application Form;
 - you apply for more than 20,045,000 Hong Kong Public Offer Shares initially available for subscription under the Hong Kong Public Offer;
 - the Company and the Joint Bookrunners believe that by accepting your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed or your address overleaf is located;
 - the Underwriting Agreements do not become unconditional; or
 - the Hong Kong Underwriting Agreement and/or the International Placing Agreement are/is terminated in accordance with their respective terms.

Refund of application monies

If you do not receive any Hong Kong Public Offer Shares for any of the above reasons the Company will refund your application monies, including brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. No interest will be paid thereon. If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies (including the related brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) without interest. If the Offer Price as finally determined is less than the maximum Offer Price of HK\$3.61 per Share (excluding brokerage, SFC transaction levy and Stock Exchange trading fee thereon) paid on application, the Company will refund to you the surplus application monies, together with the related brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, without interest. All such interest accrued on such monies prior to the date of refund will be retained for the Company's benefit. Refund of your application monies (if any) will be made on Thursday, December 22, 2011 in accordance with the various arrangements as described in the Prospectus. Refund cheques will be crossed "Account Payee Only" made out to you, or if you are joint applicants, to the first-named applicant. Part of your Hong Kong identity card number or passport number, or if you are joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong identity card number or passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number or passport number may lead to delay in encashment of or may invalidate your refund cheque. It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate. If you apply for 1,000,000 Hong Kong Public Offer Shares or more and have indicated your intention in your Application Form to collect your refund cheque(s) (where applicable) from Computershare Hong Kong Investor Services Limited and have provided all information required by your Application Form, you may collect it/them in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, December 22, 2011 or such other date as notified by the Company in the newspapers as the date of dispatch/collection of share certificate(s)/e-Refund payment instruction(s)/refund cheque(s). If you are an individual who opts for personal collection, you must not authorize any other person to make collection on your behalf. If you are a corporate applicant which opts for personal collection, your authorized representative must attend bearing a letter of authorization from your corporation stamped with your corporation's chop. Both individuals and authorized representatives of corporations (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. If you do not collect your refund cheques personally within the time specified for their collection, they will be sent to the address as specified in your Application Form promptly thereafter by ordinary post and at your own risk. If you apply for less than 1,000,000 Hong Kong Public Offer Shares or if you apply for 1,000,000 Hong Kong Public Offer Shares or more but have not indicated on your Application Form that you will collect your refund cheque(s) in person, your refund cheque(s) will be sent to the address as specified on your Application Form on Thursday, December 22, 2011 by ordinary post and at your own risk.

Personal data

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of Hong Kong Public Offer Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. **Reasons for the collection of your personal data**
From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and its Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar. Failure to supply the requested data may result in your application for securities being rejected, delay or the inability of the Company and the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Public Offer Shares which you have successfully applied for and/or the dispatch of share certificate(s)/refund cheque(s) to which you are entitled. It is important that holders of securities inform the Company and its Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.
2. **Purpose**
The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:
- processing of your application and refund cheque, where applicable, and verifications of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of Hong Kong Public Offer Shares;
 - enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
 - registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
 - maintaining or updating the registers of holders of securities of the Company;
 - conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
 - establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc.;
 - distributing communications from the Company and its subsidiaries;
 - compiling statistical information and shareholder profiles;
 - making disclosures as required by laws, rules or regulations;
 - disclosing relevant information to facilitate claims on entitlements; and
 - any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or for any other purposes to which the holders of securities may from time to time agree.
3. **Transfer of personal data**
Personal data held by the Company and its Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:
- the Company or its appointed agents such as the Joint Bookrunners, the Hong Kong Underwriters, receiving bankers and the Company's Hong Kong Share Registrar;
 - where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating the CCASS;
 - any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
 - any regulatory or governmental bodies (including the Stock Exchange and the SFC); and
 - any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.
4. **Access and correction of personal data**
The Ordinance provides the holders of securities with rights to ascertain whether the Company or its Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its registered address disclosed in the "Corporate Information" section in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the Company secretary or (in the case may be) its Hong Kong Share Registrar for the attention of the Privacy Compliance Officer.

By signing this Application Form, you agree to all of the above.

How to make your application

1. Use the table set out below to calculate how much you must pay for the number of Hong Kong Public Offer Shares you want to subscribe for. Your application must be for a minimum of 1,000 Hong Kong Public Offer Shares. Applications must be in one of the numbers set out in the table below. No application for any other number of Hong Kong Public Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such numbers of Hong Kong Public Offer Shares up to 20,045,000 Hong Kong Public Offer Shares. On application, you must pay the maximum offer price of HK\$3.61 per Share, plus brokerage of 1%, SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%. The table below sets out the total amount payable for certain numbers of Hong Kong Public Offer Shares.
2. You, as the applicant(s), must complete this Application Form and sign on the first page of this Application Form. Only written signatures will be accepted.
3. Each application must be accompanied by either one cheque or one banker's cashier order.
4. Staple your cheque or banker's cashier order to the form. You must pay for the Hong Kong Public Offer Shares applied for by one cheque or by one banker's cashier order.
- If you pay by cheque, the cheque must:**
- be in Hong Kong dollars;
 - be drawn on your Hong Kong dollar bank account in Hong Kong;
 - the cheque must bear an account name (or, in the case of joint applicants, the name of the first-named applicant) (either preprinted on the cheque or endorsed on the reverse of the cheque by any authorized signatory of the bank on which it is drawn), which must be the same as the name on your Application Form (or, in the case of joint applicants, the name of the first-named applicant). If the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant;
 - not be payable to "HSBC Nominees (Hong Kong) Limited – China Tianrui Public Offer";
 - be crossed "Account Payee Only"; and
 - not be post-dated.
- Your application will be rejected if your cheque:**
- does not meet all these requirements; or
 - is dishonoured on its first presentation.
- If you pay by banker's cashier order, the banker's cashier order must:**
- be in Hong Kong dollars;
 - be issued by licensed banks in Hong Kong and have your name certified on the back by a person authorized by the bank. The name on the back of the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of the banker's cashier order must be the same as the name of the first-named applicant;
 - not be payable to "HSBC Nominees (Hong Kong) Limited – China Tianrui Public Offer";
 - be crossed "Account Payee Only"; and
 - not be post-dated.
- Your application will be rejected if your banker's cashier order does not meet all these requirements.

5. **Tear off the Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches of:**
- (a) **The Hongkong and Shanghai Banking Corporation Limited:**
- | Hong Kong Island: | Branch Name | Address |
|-------------------|----------------------------|----------------------------------------------------------------------------------------|
| | Hong Kong Office | Level 3, 1 Queen's Road Central, Hong Kong |
| | Cityplaza Branch | Unit 065, Cityplaza I, Taikoo Shing, Hong Kong |
| | Des Voeux Road West Branch | Western Centre, 40-50 Des Voeux Road West, Hong Kong |
| | Kwun Tong Branch | No. 1, Yue Man Square, Kwun Tong, Kowloon |
| | Mong Kok Branch | Basement & U/G, 673 Nathan Road, Mong Kok, Kowloon |
| | Tuen Mun Town Plaza Branch | Shop 101, East Point City, Tseung Kwan O |
| | | Shop 1 U/G/F, Shopping Arcade Phase II, Tuen Mun Town Plaza, Tuen Mun, New Territories |
- (b) **Bank of China (Hong Kong) Limited:**
- | Hong Kong Island: | Branch Name | Address |
|-------------------|------------------------------------|----------------------------------------------------|
| | Bank of China Tower Branch | 3/F, 1 Garden Road |
| | King's Road Branch | 131-133 King's Road, North Point |
| | Lee Chung Street Branch | 29-31 Lee Chung Street, Chai Wan |
| | Whampoa Garden Branch | Shop G8B, Site 1, Whampoa Garden, Hung Hom |
| | East Point City Branch | Shop 101, East Point City, Tseung Kwan O |
| | Mei Foo Mount Sterling Mall Branch | Shop N47-49 Mount Sterling Mall, Mei Foo Sun Chuen |
6. Your application form can be lodged at these times:
- | Day | Time |
|------------------------------|-------------------------|
| Wednesday, December 14, 2011 | 9:00 a.m. to 4:30 p.m. |
| Thursday, December 15, 2011 | 9:00 a.m. to 4:30 p.m. |
| Friday, December 16, 2011 | 9:00 a.m. to 4:30 p.m. |
| Saturday, December 17, 2011 | 9:00 a.m. to 1:00 p.m. |
| Monday, December 19, 2011 | 9:00 a.m. to 12:00 noon |
7. The latest time for lodging your application is 12:00 noon on Monday, December 19, 2011, or if the application lists are not open on that day then by 12:00 noon on the next day the lists are open. The application lists will not open if there is:
- a tropical cyclone warning signal number 8 or above, or
 - a "black" rainstorm warning signal.
8. In force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Monday, December 19, 2011. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon.
- Business days means a day that is not a Saturday, Sunday or public holiday in Hong Kong.
- The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Monday, December 19, 2011. The Company will not give you a receipt for your payment. The Company shall keep all interest accrued on your application monies (up until, in the case of monies to be refunded, the date of dispatch of e-Refund payment instructions/refund cheques and/or share certificates). The right is also reserved to retain any share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$
1,000	3,646.39	40,000	145,855.55	900,000	3,281,749.92
2,000	7,292.78	45,000	164,087.49	1,000,000	3,646,388.80
3,000	10,939.16	50,000	182,319.45	2,000,000	7,292,777.60
4,000	14,585.55	60,000	218,783.33	3,000,000	10,939,166.40
5,000	18,231.94	70,000	255,247.22	4,000,000	14,585,555.20
6,000	21,878.33	80,000	291,711.10	5,000,000	18,231,944.00
7,000	25,524.72	90,000	328,175.00	6,000,000	21,878,332.80
8,000	29,171.11	100,000	364,638.88	7,000,000	25,524,721.60
9,000	32,817.49	200,000	729,277.76	8,000,000	29,171,110.40
10,000	36,463.89	300,000	1,093,916.64	9,000,000	32,817,499.20
15,000	54,695.83	400,000	1,458,555.52	10,000,000	36,463,888.00
20,000	72,927.78	500,000	1,823,194.40	15,000,000	54,695,832.00
25,000	91,159.72	600,000	2,187,833.28	20,045,000 ⁽¹⁾	73,091,863.49
30,000	109,391.67	700,000	2,552,472.16		
35,000	127,623.61	800,000	2,917,111.04		

(1) Maximum number of Hong Kong Public Offer Shares you may apply for.

如欲以閣下名義登記獲配發的香港公開發售股份，請使用本表格



CHINA TIANRUI GROUP CEMENT COMPANY LIMITED 中國天瑞集團水泥有限公司

(於開曼群島註冊成立的有限公司)

全球發售

申請條款及條件

甲、申請人資格

- 閣下(申請人)及閣下為其利益作出申請的任何人士必須年滿18歲，並須有香港地址。
- 閣下屬商號，則須以個人身份而非以商號的名義申請。
- 如閣下屬法人團體，申請表格須蓋上印有公司名稱的公司印鑑及由正式授權的負責人簽署，並須註明簽署人的職務。
- 除上市規則容許的情況下，閣下或閣下為其利益作出申請的任何人士如屬下列人士，不得申請任何香港公開發售股份：
 - 本公司或其任何附屬公司股份的現有實益擁有人；
 - 本公司或其任何附屬公司的最高行政人員或董事；
 - 上述任何人士的聯繫人(定義見上市規則)；
 - 本公司的關連人士(定義見上市規則)或於隨隨全球發售完成後將會成為本公司關連人士的人士；
 - 中國的法人或自然人(惟合資格境內機構投資者除外)；
 - 並無香港地址的人士；
 - 美籍人士(定義見證券法S規則)；
 - 於填寫及提交本申請表格時身在美國境內(定義見證券法S規則)；或
 - 已獲配發或申請或表示有意認購國際配股的國際配股股份或以其他方式參與國際配股。
- 聯名申請人總數不得超過4名。

乙、如閣下為代名人

閣下僅於作為代名人的情況下，方可就香港公開發售股份提出超過一份申請。在該情況下，閣下可以代名人身份透過以下式提出申請：使用白色或黃色申請表格以閣下名義代表不同實益擁有人遞交超過一份申請表格。在本申請表格的「由代名人遞交」一欄內，閣下必須填寫各實益擁有人(如屬實益擁有人，則每名實益擁有人)的：

- 賬戶號碼；或
- 其他身份識別號碼。

如未有列明以上資料，則該份申請將視為閣下本身利益而遞交。代表另一人士遞交本申請表格的代名人，被視為已向本公司、聯席全球協調人、聯席賬簿管理人、聯席保薦人和香港包銷商發出聲明和承諾，表示已正式獲該名人士(如多於一名人士則為全體)授權遞交本申請，並代表該名人士/每名有關人士同意本申請表格的條款。閣下亦向本公司、聯席全球協調人、聯席賬簿管理人、聯席保薦人和香港包銷商承諾，應會要求就下文「個人資料」一節所載任何用途，提供有關該名人士/每名有關人士的資料。

丙、僅可為閣下本身(或閣下與任何聯名申請人)的利益提交一份申請

閣下不得就香港公開發售股份提出超過一份申請。閣下的所有申請可視為重複申請而不得受理。閣下不得向本公司、聯席全球協調人、聯席賬簿管理人、聯席保薦人和香港包銷商提出以下任何一項行為，則閣下的所有申請可視為重複申請而不得受理：

- (不論個別或與他人共同)以白色或黃色申請表格或利用白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示遞交超過一份認購申請；或
- (不論個別或與他人共同)同時以一份白色、一份黃色申請表格或以一份白色或黃色申請表格或利用白表eIPO服務(www.eipo.com.hk)向指定的白表eIPO服務供應商發出電子認購指示提出申請；或
- (不論個別或與他人共同)以一份白色或黃色申請表格或利用白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示申請超過20,045,000股香港公開發售股份初步供公眾人士認購的香港公開發售股份；或
- 已經申請或認購或表明有意認購或已經或將會獲配發或分配(包括有條件及/或暫定)國際配股的股份。

如獲獲超過一份為閣下的利益提出的認購申請(包括利用白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商提出的申請所包括的部份)，則閣下所有認購申請均將視為重複的認購申請而不得受理。如申請人為非上市公司，且：

- 該公司主要從事證券買賣業務；及
- 閣下對該公司行使法定控制權。

則認購申請將視為閣下本身利益提出。非上市公司指其股本證券並沒有在聯交所上市的公司。

與公司有關的法定控制權指：

- 控制該公司董事會的組成；或
- 控制該公司一半以上已發行股本；或
- 持有該公司一半以上已發行股本(不計及無權獲派分派超過其特定金額的溢利或資本的部份股本)。

丁、香港公開發售股份的分配—甲組及乙組

就分配而言，香港公開發售可供認購的香港公開發售股份總數(總計及在香港公開發售與國際配股之間獲分配的任何調整)將分為甲、乙兩組。甲組的香港公開發售股份將包括20,045,000股香港公開發售股份(即於任何超額配股獲行使前香港公開發售初步可供認購的香港公開發售股份總數的50%)。將按公平基準分配予總認購額為5百萬港元(不包括應付的經紀佣金、證監會交易費及聯交所交易費)或以下的香港公開發售股份申請人。乙組的香港公開發售股份將包括20,045,000股香港公開發售股份(即於任何超額配股獲行使前香港公開發售初步可供認購的香港公開發售股份總數的50%)。將按公平基準分配予總認購額為5百萬港元(不包括應付的經紀佣金、證監會交易費及聯交所交易費)以上至乙組總值的香港公開發售股份申請人。閣下務須留意，甲組申請與乙組申請的分配比率可能有所不同。倘其中一組(而非兩組)的香港公開發售股份認購不足，則該組多出的香港公開發售股份將轉撥至另一組以滿足另一組的需求，並作相應分配。僅就本段而言，香港公開發售股份的「價格」指申請股份時應付的價格(不考慮最終確定的發售價)。閣下僅可自甲組或乙組其中一組(而非同時自兩組)獲配發香港公開發售股份。重複申請或疑屬重複申請，以及任何申請香港公開發售股份初步供公眾人士認購的香港公開發售股份50%以上的申請將被拒絕受理。申請人如申請超過原本分配予該組的香港公開發售股份數目，則申請概不受理。香港公開發售股份初步供認購的香港公開發售股份(甲組及乙組)，將僅按所接獲的香港公開發售有效申請數目而定。每組的分配基準係依據各申請人有效申請的香港公開發售股份數目而有所不同。分配香港公開發售股份可能(如適用)涉及抽籤，意味著部份申請人獲分配的香港公開發售股份數目可能較其他申請相同數目香港公開發售股份的人士為高，而未獲抽中的申請人則可能不會獲任何香港公開發售股份。

戊、補充資料

如招股章程須刊登任何增補文件(視乎增補文件所載資料而定)已遞交本申請表格的申請人可能亦不能不獲通知其申請可予撤回。倘申請人未獲知會或倘申請人已獲知會但未有根據所通知的手續撤回申請，則所有已遞交的申請均屬有效及可能被接納。在上文及下文的規限下，申請一經提出即不可撤回，而申請人應視作根據招股章程提出申請。

己、填妥及遞交本申請表格的效用

一經填妥及遞交本申請表格，閣下(如閣下為聯名申請人，則各聯名申請人共同及個別)為本身或作為代理或代名人及代表，閣下擔任其代理或代名人的各名人士：

- 指示並授權本公司及/或聯席賬簿管理人(或其各自的代理或代名人)代表閣下簽署任何過戶表格、成交單據或其他文件，並根據組織章程細則的規定代表閣下辦理所有其他必要事宜，以使任何閣下獲配發的香港公開發售股份得以閣下名義登記，並落實招股章程和本申請表格中所載的各項安排；
- 承諾根據組織章程細則規定簽署所有文件並辦理所有必要事宜，以使閣下登記成為閣下獲分配的香港公開發售股份的持有人；
- 聲明、保證及承諾香港公開發售股份並無亦不會根據證券法進行登記，而閣下於填寫本申請表格時身處美國境外(定義見證券法S規則)；或為S規則第902條第h(3)段所述的人士；
- 確認閣下已經收到一份招股章程並在申請時依資料招股章程中所載的資料和陳述，且不會依賴招股章程任何增補文件以外的任何其他資料和陳述；
- 同意(在不影響閣下可能擁有的任何其他權利的情況下)閣下的申請一經接納，閣下不得因無意的失實陳述而撤回申請，閣下不得撤回其招股章程規定的情況下，閣下不得撤回申請；(倘若申請是為閣下自身的利益而提出)保證有關申請是為閣下的利益發香港公開發售股份以白色或黃色申請表格或利用白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示所作出的唯一申請；

- (倘若申請是代理代表閣下提出)保證閣下已經有效地及不可撤回地向閣下的代理授予所有必要的權力及授權以提出申請；
- (倘若閣下是其他人士的代理)保證已向實益擁有人作出合理查詢，是項申請是為該名其他人士的利益以白色或黃色申請表格或利用白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示提交之唯一申請，且閣下已獲正式授權作為該名其他人士的代理簽署申請表格；
- 同意閣下的申請一經接納，閣下申請的結果將以本公司公佈的香港公開發售結果為準；
- 同意閣下的認購申請程序可由本公司向一間收單銀行處理，而並不限制閣下提交申請表格的銀行；
- 承諾並確認閣下(倘若申請是為閣下的利益作出)或閣下為其利益作出申請的人士並無申請、認購、表示有意認購或已經收到、獲配發或分配(包括有條件及/或暫定)及將不獲配發或分配任何有意認購或獲配發或分配國際配股中的任何國際配股股份，亦無以其他方式參與國際配股；
- 保證閣下申請中所載的資料真實及準確；
- 同意閣下的申請、該申請獲接納及因此訂立的合約，將受香港法律管轄，並按其詮釋；
- 承諾並同意根據各項申請接受閣下所申請的股份，或獲分配的任何少數股份；
- 同意閣下申請的姓名/名稱列入本公司的股東名冊中，作為分配閣下所申請的任何香港公開發售股份的香港持有人，並授權本公司及/或本公司的代理將本申請表格所示地址以普通郵遞方式將任何股票(如適用)及/或任何退款支票(如適用)寄予閣下或(如屬聯名申請人)於申請表格上指定的申請人(除閣下申請1,000,000股或以上香港公開發售股份，並在閣下的申請表格中註明欲於二零一一年十二月二十二日(星期四)親自領取閣下的退款支票及股票(如適用)外，郵寄郵政匯票閣下自行承擔)；
- 確認閣下知悉招股章程所述關於提呈發售香港公開發售股份的所有限制；
- 明白本公司及/或聯席賬簿管理人將依賴上述聲明和陳述，以決定是否就閣下的申請配發任何香港公開發售股份；
- 如果香港以外任何地區的法律適用於閣下的申請，則閣下同意並保證，閣下已遵守所有該等法律，且本公司、聯席全球協調人、聯席保薦人及香港包銷商，及其各自的任何董事、高級職員或顧問不會因接受閣下的申請而受到任何法律或監管上的不利影響；
- 向本公司及本公司各股東表示同意，而本公司亦向本公司各股東表示同意遵守和符合公司條例及組織章程大綱及細則；
- 向本公司及本公司各股東表示同意，股份持有人可自由轉讓股份；
- 同意本公司、聯席全球協調人、聯席保薦人、聯席賬簿管理人、香港包銷商及其各自的任何董事、高級職員、顧問、代理或顧問以及參與全球發售的任何其他各方概毋須或將毋須對招股章程及招股章程任何補充文件或有關連的任何資料及陳述承擔任何責任；及
- 同意向本公司、本公司的香港總登記處、收單銀行、聯席全球協調人、聯席保薦人、聯席賬簿管理人、香港包銷商及其各自的關聯和代理披露其所需的任何關於閣下或閣下為其利益而提出申請的人士的任何個人資料或其他資料。

本公司、聯席全球協調人、聯席保薦人、香港包銷商及其各自的董事和參與全球發售的任何其他各方均無權依賴閣下申請中所作出的任何保證、陳述或聲明。倘若有人申請乃由聯名申請人提出，則所有由聯名申請人明確作出、發出或承擔或被施加的所有保證、陳述、聲明和責任應視為由申請人共同及個別地作出、發出或承擔或被施加。倘閣下作出虛假聲明，則可遭檢控。

庚、授權書

如閣下透過獲得正式授權的人士提出申請，本公司、聯席賬簿管理人、彼等各自的代理人或代名人可在存儲等當中等任何一方認為適當的條件的情況下，包括閣下的代表提供已獲授權的證明，酌情接納有關申請。本公司及聯席賬簿管理人、彼等各自的代理人或代名人可全權酌情拒絕或接納全部或部分申請而毋須提出任何理由。

辛、發售價及/或發售股份數目的釐定

預期本公司及聯席全球協調人(代表香港包銷商)將於定價日期協定發售價。預期定價日期為二零一一年十二月十九日(星期一)或前後，且無論如何不會遲於二零一一年十二月二十日(星期二)。發售價將不會高於每股3.61港元，並預期不會低於每股2.41港元。香港公開發售股份申請人須於申請時支付最高發售價每股香港公開發售股份3.61港元，連同1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費(如發售價低於3.61港元則會退還多收款項)。聯席全球協調人(代表香港包銷商及本公司)同意可遞交香港公開發售的申請截止日期當日上午前任何時間，調低發售股份數目及/或指示性發售價範圍至低於招股章程所載範圍(即2.41港元至3.61港元)。在該情況下，本公司將於遞交香港公開發售申請截止日期當日上午或之前以英文文庫(以英文)及香港經濟日報(以中文)及聯交所網站www.hkexnews.hk及本公司網站www.trcmet.com刊登調低發售股份數目及/或指示性發售價範圍的公佈。倘本公司及聯席全球協調人(代表香港包銷商)因任何原因而未能於二零一一年十二月二十日(星期二)或之前協定發售價，則全球發售(包括香港公開發售)將不會進行。

香港公開發售股份的配發

在本申請表格及招股章程所載條款及條件的規限下，香港公開發售股份將在截止登記申請後配發。發售價預期將於二零一一年十二月二十二日(星期四)或之前於聯交所網站www.hkexnews.hk及本公司網站www.trcmet.com公佈。而香港公開發售的申請數目、國際配股的踴躍程度及香港公開發售股份的分配基準亦預期將於二零一一年十二月二十二日(星期四)或之前以英文文庫(以英文)及香港經濟日報(以中文)及香港聯交所網站www.hkexnews.hk及本公司網站www.trcmet.com公佈。香港公開發售的分配結果，以及成功申請人的香港身份證/護照/香港商業登記號碼(如適用)，將於二零一一年十二月二十二日(星期四)通過招股章程「如何申請香港公開發售股份—7.公佈結果」一節所述的多種渠道公佈。

倘成功申請香港公開發售股份(全部或部分)

閣下申請1,000,000股或以上香港公開發售股份，並在閣下的申請表格中註明欲親自往香港中央證券登記有限公司領取股票(如適用)，並已提供申請表格要求的一切資料，則閣下可於二零一一年十二月二十二日(星期四)或本公司在報章上公佈發送/領取股票/退款支票指示/退款支票的任何其他日期上午九時正至下午一時正，親臨香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心1712-1716室)領取。倘閣下是個人人士且選擇親自領取，則閣下不得授權任何他人代為領取。倘閣下屬公司申請人且選擇派人領取，則必須委派持有加蓋貴公司印章的授權書的授權代表前來領取。個人人士及授權代表(如適用)在領取時，均須出示香港中央證券登記有限公司接受的身份證明憑證。倘閣下未在指定領取時間內親自領取股票，則該等股票將其後盡快以普通郵遞方式寄往申請表格中所列地址，郵誤風險概由閣下自行承擔。倘閣下申請1,000,000股以下香港公開發售股份，或倘閣下的申請被拒絕、不獲接納或僅部分獲配發，或香港公開發售的條件未能按招股章程(全球發售的架構—香港公開發售的條件)一節所述達成，或倘閣下的申請遭撤回，或任何據此作出的配發宣告無效，則閣下的股票(如適用)及/或申請款項或其相當部分的退款支票(如適用)，連同有關經紀佣金、聯交所交易費及證監會交易費(如有)(不計利息)於二零一一年十二月二十二日(星期四)或之前以普通郵遞方式寄往申請表格所示地址，郵誤風險概由閣下自行承擔。本公司將不會發出任何臨時所有權文件。僅於香港公開發售各方面已成為無條件且招股章程中「包銷—包銷安排及開支—香港公開發售—終止理由」一節所述包銷協議訂明的終止權未獲行使的情況下，股票方會於二零一一年十二月二十三日(星期五)上午八時正成為有效的所有權證書。概不會就已付申請款項發出收據。倘發售價低於閣下所支付的每股香港公開發售股份價格，多出的申請款項(包括多出的申請款項應佔經紀佣金、證監會交易費及聯交所交易費)將不計利息退還予閣下。

閣下將不獲配發香港公開發售股份的情況

- 閣下可能基於下列任何理由而不獲配發香港公開發售股份：
- 倘閣下的申請被撤回：
 - 本申請表格一經填妥及遞交，即表示閣下同意閣下的申請不得於截止辦理申請登記後第五日(就此而言不包括星期六、星期日或香港公眾假期的任何日子)或之前撤回，除非根據公司條例第40條對招股章程負責的人士根據該條發出公告，免除或限制該人士對招股章程所負的責任則除外。
 - 倘根據香港公司條例第40條(為香港公司條例第342條所引用)對招股章程負責的人士根據該條發出公告，免除或限制該人士對招股章程所負的責任，閣下的申請僅可於開始辦理申請登記的時後第五日(就此而言不包括星期六、星期日或香港公眾假期的任何日子)屆滿之前撤回。
 - 閣下提出的申請一經接納，即不可撤回。就此而言，通過報章通知分配結果，即構成接納並無遭拒絕受理的申請，而在該分配結果須受若干條件限制或規定以抽籤方式進行分配的情況下，申請接納與否將分別取決於該等條件是否獲達成或抽籤結果而定。
 - 本公司、聯席賬簿管理人或彼等各自的代理或代名人可全權酌情決定拒絕或接納任何申請；本公司、聯席賬簿管理人或彼等各自的代理或代名人可全權酌情決定拒絕或接納任何申請，或只接納任何部分申請。毋須就拒絕或接納給予任何理由。

如欲以閣下名義登記獲配發的香港公開發售股份，請使用本表格

3. 倘香港公開發售股份配發無效：
倘聯交所上市委員會在下列時間內並無批准股份上市，則配發給閣下的香港公開發售股份將告無效：
• 由截止辦理申請登記起計三星期內；或
• 聯交所上市委員會在辦理申請登記截止日當日起計三星期內通知本公司的較長時間（最長可達六星期）。
4. 倘發生以下情況，閣下的申請將被拒絕受理：
• 閣下作出重複申請或疑屬重複申請；
• 閣下或閣下為其利益提出申請的人士已認購或表示有意認購，或已申請，或已取得或已獲配發或分配，或將獲配發或分配（包括有條件及/或暫定）國際配售股份；
• 閣下並非以正確的方式付款或閣下使用支票或銀行本票付款，而該支票或銀行本票在首次過戶時未能兌現；
• 閣下的申請表格並未根據申請表格所載指示填寫；
• 閣下申請超過20,045,000股香港公開發售股份（包括已認購的香港公開發售股份）；
• 本公司及聯席賬簿管理人相信，接納閣下的申請將違反成文及/或簽署申請或閣下背面所示地址所處的司法權區的適用證券法律、規則或規例；或
• 包銷協議並無成為無條件；或
• 香港包銷協議及/或國際配售協議已根據其各自條款予以終止。

退還申請款項

如閣下因任何上述理由而未能獲得任何香港公開發售股份，本公司將不計利息退還閣下的申請款項（包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費）。如申請僅獲部分接納，本公司將不計利息退還閣下申請款項的適當部分（包括相關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費）。倘若最終釐定的發售價低於申請時支付的每股股份3.61港元的最高發售價（不包括經紀佣金、證監會交易徵費及聯交所交易費），則本公司將不計利息退還閣下多繳的申請款項，以及有關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。所有於退款日期前就該等項應計的利息，將撥歸本公司所有。退還申請款項（如有）將於二零一一年十二月二十二日（星期四）按照招股章程所述各項安排進行。退款支票將會以劃線註明「只准入抬頭人賬戶」退還閣下或（如屬聯名申請人）排名首位的申請人。閣下提供的部分香港身份證號碼或護照號碼，或（倘閣下為聯名申請人）閣下提供的排名首位申請人的部分香港身份證號碼或護照號碼，可能會印在退款支票（如有）上。上述資料亦會轉交予第三方以便退款。在兌現閣下的退款支票前，閣下的申請可能會要求核實閣下的香港身份證號碼或護照號碼。倘閣下的香港身份證號碼或護照號碼填寫有誤，或會造成閣下的退款支票延遲或無法兌現。本公司將盡力避免在退還申請款項（如適用）時出現任何不當的延誤。如果閣下申請1,000,000股或以上香港公開發售股份，並在申請表格中註明欲親自往香港中央證券登記有限公司領取退款支票（如適用），並已提供申請表格要求的一切資料，則可於二零一一年十二月二十二日（星期四）或本公司在報章上公佈發送/領取支票/電子退款指示/退款支票的任何其他日期上午九時正至下午一時正，親臨香港中央證券登記有限公司（地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室）領取。如果閣下是個別人士且選擇親自領取，則閣下不得授權任何其他人士代為領取。倘閣下屬公司申請人並選擇派人領取，則必須委派持有加蓋貴公司印章的授權代表前來領取。倘閣下未在指定領取時間內親自領取退款支票，則該等退款支票將以其後盡快以普通郵遞方式寄往申請表格所示地址，郵誤風險概由閣下自行承擔。如果閣下申請1,000,000股以下香港公開發售股份，或倘閣下申請1,000,000股或以上香港公開發售股份而並未在申請表格中註明欲親自領取退款支票，則閣下的退款支票將於二零一一年十二月二十二日（星期四）以普通郵遞方式寄往申請表格所示地址，郵誤風險概由閣下自行承擔。

個人資料

個人資料收集聲明

個人資料（私隱）條例（「條例」）中的主要條文於一九九六年十二月二十日在香港生效，此個人資料收集聲明是向香港公開發售股份申請人及持有人說明本公司及其香港證券登記處就個人資料及條例而訂制的政策及措施。

1. 收集閣下個人資料的原因
證券申請人申請認購證券時或證券的登記持有人將證券轉往其名下，或將證券轉讓予他人，或要求香港證券登記處提供服務時，須不時向本公司及其香港證券登記處提供其最新的準確個人資料。若未能提供所需資料，可能會導致閣下證券的認購申請遭拒絕受理或延誤或本公司及香港證券登記處無法進行過戶或提供服務，亦可能妨礙或延誤閣下成功申請認購的香港公開發售股份的登記或過戶及/或發送閣下有權收取的股票/退款支票。證券持有人所提供的個人資料如有任何不確，必須即時知會本公司及其香港證券登記處。

資料用途

- 證券持有人的個人資料可以任何方式採用、持有及/或保存，以作下列用途：
• 處理閣下的認購申請及退款支票（如適用）及核實是否遵守本申請表格及招股章程所載條款及申請手續，以及公佈香港公開發售股份的分配結果；
• 使香港及其他地區的所有適用法律及法規得到遵守；
• 登記新發行的股份或為證券持有人登記轉往其名下或由其名下轉讓予他人的證券，包括（如適用）以香港結算代理人的名義登記；
• 保存或更新本公司證券持有人的名冊；
• 核對或協助核對簽名或核對或交換任何其他資料；
• 確定本公司證券持有人可獲取的利益，例如股息、供股及紅股等資格；
• 寄發本公司及其附屬公司的公司通訊；
• 編製統計資料及股東資料；
• 遵照法律、規則或規例的規定作出披露；
• 披露有關資料以便作出推利索償；
• 與上述有關的任何其他附帶或相關用途及/或以使本公司及香港證券登記處能夠履行其對證券持有人及/或監管機構的責任及/或證券持有人不時同意的任何其他用途。

提供個人資料

- 本公司及其香港證券登記處會把證券申請人及持有人的個人資料保存，但本公司及其香港證券登記處可能會作出必要的查詢以確定個人資料的準確性，以便資料可用於上述任何用途。我們可能會向下列任何或所有人士及機構披露、獲取或提供證券申請人及持有人的個人資料（不論在香港或外國）：
• 本公司或其委任的代理人，例如聯席賬簿管理人、香港包銷商、華英銀行及本公司的香港證券登記處；
• 當證券申請人要求將證券存入中央結算系統時，香港結算及香港結算代理人（其為了中央結算系統的運作而使用個人資料）；
• 任何向本公司或香港證券登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理人、承辦商或第三方服務供應商；
• 任何監管或政府機關（包括證券交易所及證監會）；及
• 與證券持有人有業務往來或擬有業務往來的任何其他人士或機構，例如銀行、律師、會計師或股票經紀等。

查閱及更正個人資料

- 閣下或閣下委任的代理人查詢本公司或其香港證券登記處是否持有其個人資料，並索取該資料副本及更正任何不確的資料的權利。依據條例，本公司及香港證券登記處有權處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或查詢資料政策及措施及持有資料類別的要求，應按照招股章程「個人資料」節中披露的註冊地址或根據適用法律不時通知的地址向本公司的公司秘書或其香港證券登記處閣下的私隱權條例事務主任（視情況而定）提出。
簽署本申請表格後，即表示閣下同意上述所有規定。

申請手續

1. 請按照下表計算閣下擬申請認購的香港公開發售股份數目所應繳的認購申請款項。申請股數最少須為1,000股香港公開發售股份，並須按照下表載列的其中一個數目作出申請。申請任何其他數目的香港公開發售股份將不予考慮，而任何有關申請將概不受理。下表亦列出按上述數目申請認購不多於20,045,000股香港公開發售股份的應付款項總額。閣下須於申請時繳付每股股份的最高發售價3.61港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。下表列出申請認購若干香港公開發售股份數目的應繳款項總額。
2. 閣下身為申請人必須填妥本申請表格，並於本申請表格之首頁簽署。只填納親筆簽名。
3. 每份申請表格必須隨附一張支票或一張銀行本票。
4. 支票或銀行本票須黏於表格。閣下須以一張支票或一張銀行本票支付所申請的香港公開發售股份的股款。
如以支票付款，該支票必須：
• 為港元支票；
• 從閣下在香港的港元銀行賬戶開出；
• 支票必須附有賬戶名稱（如屬聯名申請人，則為名列首位之申請人名稱），名額須預先印在支票上或由付款銀行的任何授權簽署人在支票背書，而且該名稱必須與申請表格上的名稱（如屬聯名申請人，則為名列首位之申請人名稱）相同。如果支票由聯名賬戶開出，則聯名戶口內的其中一個名稱，必須與名列首位之申請人名稱相同；
• 註明收款人為「滙豐代理人（香港）有限公司—中國天瑞公開發售」；
• 劃線註明「只准入抬頭人賬戶」；及
• 不得為期票。
- 下列情況將導致閣下的申請不獲接納：
• 支票未能符合所有上述規定；或
• 支票首次過戶不能兌現。
- 如以銀行本票付款，該銀行本票必須：
• 為港元本票；
• 由本港持牌銀行發出，並由出票銀行授權的人士在銀行本票背面簽署核證。閣下的姓名。銀行本票背面所示的姓名必須與申請表格中的申請人的姓名相同。如屬聯名申請，則在銀行本票背面的姓名必須與名列首位的申請人的姓名相同；
• 註明收款人為「滙豐代理人（香港）有限公司—中國天瑞公開發售」；
• 劃線註明「只准入抬頭人賬戶」；及
• 不得為期票。
- 如閣下的銀行本票不符合所有上述要求，閣下的申請將概不獲受理。

5. 撕下申請表格，對摺一次，然後投入下列任何一間銀行分行的特設收集箱內：

(a) 香港上海滙豐銀行有限公司

地區	分行名稱	地址
港島區：	香港總行 太古城中分行 德輔道西分行 觀塘分行 旺角分行	香港皇后大道中1號3樓 太古城中分行1期065號舖 德輔道西40-50號西區中心大廈 觀塘裕民坊5號 旺角彌敦道673號地庫及高層地下
九龍區：	屯門市廣場分行	屯門市廣場第二期高層地下1號舖

(b) 中國銀行（香港）有限公司

地區	分行名稱	地址
港島區：	中銀大廈分行 英皇道分行 利東街分行	花園道1號3樓 北角英皇道131-133號 柴灣利東街29-31號
九龍區：	黃埔花園分行 東港城分行 美孚萬事達廣場分行	紅磡黃埔花園第一期商場G8B號 將軍澳東港城101號舖 美孚新邨萬事達廣場N47-49號舖

6. 閣下可於下列時間內遞交申請表格：

二零一一年十二月十四日（星期三）	上午九時正至下午四時三十分
二零一一年十二月十五日（星期四）	上午九時正至下午四時三十分
二零一一年十二月十六日（星期五）	上午九時正至下午四時三十分
二零一一年十二月十七日（星期六）	上午九時正至下午一時正
二零一一年十二月十九日（星期一）	上午九時正至中午十二時正

7. 申請最遲須於二零一一年十二月十九日（星期一）中午十二時正或（如該日並無開始辦理申請登記）下一個開始辦理登記的日期中午十二時正前遞交。如下列警告信號在二零一一年十二月十九日（星期一）上午九時正至中午十二時正期間內任何時間在香港懸掛，將不會登記申請：
• 「八號或以上熱帶氣旋警告信號」；或
• 「黑色」暴雨警告信號
取而代之，將改為在下一個上午九時正至中午十二時正內任何時間在香港並無上述任何一項警告信號懸掛的營業日上午十一時四十五分至中午十二時正期間進行認購申請登記。
營業日指星期六、星期日或香港公眾假期以外的日子。

8. 本公司保留將所有或任何認購申請款項過戶的權利，惟閣下的付款支票或銀行本票將不會於二零一一年十二月十九日（星期一）中午十二時正前過戶。本公司不會向閣下發出付款收據。本公司將保留閣下的申請認購款項（如屬退款，則計至發送電子退款指示/寄發退款支票及/或股票日期止）的所有利息。本公司亦有權在閣下的支票或銀行本票過戶之前保留任何股票及/或任何多繳的申請認購款項或退款。

可供申請認購股份數目及應繳款項

申請認購的香港公開發售股份數目	申請時應繳款項 港元	申請認購的香港公開發售股份數目	申請時應繳款項 港元	申請認購的香港公開發售股份數目	申請時應繳款項 港元
1,000	3,646.39	40,000	145,855.55	900,000	3,281,749.92
2,000	7,292.78	45,000	164,087.49	1,000,000	3,646,388.80
3,000	10,939.16	50,000	182,319.45	2,000,000	7,292,777.60
4,000	14,585.55	60,000	218,783.33	3,000,000	10,939,166.40
5,000	18,231.94	70,000	255,247.22	4,000,000	14,585,555.20
6,000	21,878.33	80,000	291,711.10	5,000,000	18,231,944.00
7,000	25,524.72	90,000	328,175.00	6,000,000	21,878,332.80
8,000	29,171.11	100,000	364,638.88	7,000,000	25,524,721.60
9,000	32,817.49	200,000	729,277.76	8,000,000	29,171,110.40
10,000	36,463.89	300,000	1,093,916.64	9,000,000	32,817,499.20
15,000	54,695.83	400,000	1,458,555.52	10,000,000	36,463,888.00
20,000	72,927.78	500,000	1,823,194.40	15,000,000	54,695,832.00
25,000	91,159.72	600,000	2,187,833.28	20,045,000 ⁽¹⁾	73,091,863.49
30,000	109,391.67	700,000	2,552,472.16		
35,000	127,623.61	800,000	2,917,111.04		

⁽¹⁾ 閣下可申請認購的香港公開發售股份最高數目。