

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyy	<b>yy):</b> 31/07/2012		
To: Hong Kong Exchanges and Clo	earing Limited		
Name of Issuer <u>Tan</u>	g Palace (China) Holdin	gs Limited	
Date Submitted 02/0	08/2012		<u> </u>
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>1181</u> De	escription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000
(2) Stock code : De	scription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code :Desc	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descri	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		· 
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the en currency):	d of the month (State	HK\$20	00,000,000

## II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	416,116,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	NIL	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	416,116,000	N/A	N/A	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

Share Options (unde	a share Ophor	i schemes of the	issuei)		N. C. 1 C.	NT C 1 C
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and		Movement du	ing the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Pre-IPO Share						
Option Scheme						
(25/3/2011)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	2,604,000
(Note 1)						
2.Share Option						
Scheme						
						no share options
(25/3/2011)						have been granted
Ordinary shares	NIL	NIL	<u>NIL</u>	NIL	NIL	since adoption
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
		T	otal A. (Ordin			
			`	ence shares)		
			(0	Other class)	N/A	
Total funds raised du		from exercise				
options (State curren	cv)		NIL			

Warrants to Issue Shares of the Is  Description of warrants	Currency of nominal	Nominal va	of d	exercised uring the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)  1. N/A	value	preceding 1	month	month	month		
1. N/A	-						
( / / ) Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
2.	•						
( / / )		•					
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
3.	-						
( / / )							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price	N						
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
4.							
( / / )							-
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
				(01	nome above -		
			Total B.	(Prefere	nary shares) ence shares)		-
				()	Other class)		-

Class and description	Currency of amount	Amount at close of preceding month	Converted during the month	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description  1. N/A	outstanding	montn	montn	month		
1. IVA						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  4.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Fotal C. (Ordin	ary shares)		
			(Prefere	nce shares) Other class)		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	,	
shares (Note 1)		
2		
•••		
shares (Note 1)		<u> </u>
3.		
J		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

$\mathcal{L}$	her Movements in	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/llill/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			( J J J J J )			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)		and the second s		
8.	Consideration issue	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

For Main Board and GEM listed issuers

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
	Type of Issue				close of the month
		Class of shares issuable(Note 1)			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	′/)		
		EGM approval date: ( / (dd/mm/yyyy)	′/)		
		· • • • • • • • • • • • • • • • • • • •		N/A	N/A
		Class of shares issuable (Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	· / )		
		EGM approval date: (dd/mm/yyyy)	/ )		
				N/A	N/A
		(Prefere	ary shares nce shares Other class	N/A	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1		
			(2		
Т	otal increase / (decrease) in preference shares during t	the month (i.e. Total of A to E):		N/A	
	otal increase / (decrease) in other classes of shares dur	·	•	N/A	
I	These figures should be the same as the relevant figure	es under II above ("Movements	in Issued	Share Capital	").)

Remar	ks (if any):
N/A	
Submit	tted by: Wong Chung Yeung
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.