

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyy): <u>31/03/2012</u>		
To: Hong Kong Exchanges and C	learing Limited		
Name of Issuer Ta	nng Palace (China) Holdin	gs Limited	
Date Submitted 05	5/04/2012		_
I. Movements in Authorised Share	e Capital		
1. Ordinary Shares			
(1) Stock code: 1181 D	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	2,000,000,000	HK\$0.10	HK\$200,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000
(2) Stock code :D	Description:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th N/A		
Increase/(decrease)			
Balance at close of the month			

ription:		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
N/A		
ription:		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
N/A		
	No. of preference shares N/A ription: No. of other classes of shares	Par value (State currency) N/A Par value (State currency) N/A Par value (State currency)

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes	
	(1)	(2)	sĥares	of shares	
Balance at close of preceding month	415,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	415,000,000	N/A	N/A	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Pre-IPO Share Option Scheme (25/3/2011)Ordinary shares NIL NIL NIL NIL NIL4,000,000 (Note 1) 2.Share Option Scheme no share options (25/3/2011) have been granted Ordinary shares NIL since adoption NIL NIL NILNIL(Note 1) shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month		ominal value t close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
	- -				
				## · ·	
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	_				
	-				
					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.	-				
	-				
				-	
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.					
	-				
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)					
0.1					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
		ID /O !!	1		
	Total	IB. (Ordinary	y shares)		-
		(Frederence)	= snarcs) per class)		
		(Oiii	(Ci Ciass)		-

Class and description 1. N/A		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IVA						
	· · ·					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)	 					
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
	_ 					
Stock code (if listed)						<u> </u>
Class of shares issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)4.	(/ /)	<u></u>				
	_					
Stock code (if listed)	_ 					
Class of shares issuable (Note 1) Subscription price		MARANA MARIA				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		(Prefere	ary shares) nce shares) Other class)		

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than ander share option benefites)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
	1	
shares (Note 1)	-	
Sitti es (ivote 1)		· · · · · · · · · · · · · · · · · · ·
	1	
2	_	
	-	
	_	
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	1	
(Preference shares)		
(Other class)		
(Other class)		

						No. of new	No. of new
	Type of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares issuable (Note 1)		_		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable				
			(Note 1)	<i>(</i>	,		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd iiiib yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price: State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		•	EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			Boir approvar aute.	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
	e e		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
l			EGM approval date:	(/ /)		

For Main Board and GEM listed issuers No. of new No. of new

	Type of Issue			i	shares of ssuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable			
			(Note 1)			
9.	Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
				<u>.</u>	N/A	N/A
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price: State currency	Issue and allotment date: (dd/mm/yyyy))		
			EGM approval date: (dd/mm/yyyy))		
				_	N/A	N/A
			Total E. (Ordinary sha (Preference sha (Other cl	ares)	N/A	
То	otal increase / (decre	ase) in ordinary shares duri	ng the month (i.e. Total of A to E):	(1)	N/A	
				(2)	N/A	
Тс	otal increase / (decrea	ase) in preference shares du	ring the month (i.e. Total of A to E):		N/A	
То	tal increase / (decre	ase) in other classes of share	es during the month (i.e. Total of A to E):		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: Leung Wai Chuen
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.