

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy	): <u>30/04/2011</u>		
To : Hong Kong Exchanges and Clea	ring Limited		
Name of Issuer Tang	Palace (China) Holding	gs Limited	
Date Submitted 06/05	5/2011		_
I. Movements in Authorised Share Ca	apital		
1. Ordinary Shares			
(1) Stock code: <u>1181</u> Des	cription:		
Dalawaa at alasa af waasading month	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month (on listing date: 19/4/2011)	2,000,000,000	HK\$0.10	HK\$200,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000
(2) Stock code : Des	cription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)		-	
Balance at close of the month			

2. Preference Shares			
Stock code :Descr	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		_
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code:Desci	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the en currency):	d of the month (State	HK\$20	00,000,000

## II. Movements in Issued Share Capital

No. of ordinary shares		No of preference	No. of other classes	
(1)	(2)	shares	of shares	
400,000,000	N/A	<u>N/A</u>	N/A	
15,000,000	<u>N/A</u>	<u>N/A</u>	N/A	
415,000,000	N/A	<u>N/A</u>	N/A	
	(1) 400,000,000 15,000,000	(1) (2) 400,000,000 N/A 15,000,000 N/A	(1) (2) shares  400,000,000 N/A N/A  15,000,000 N/A N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share issuer which may be issuer issued during option scheme the month pursuant issued pursuant thereto including EGM as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and ~ class of shares issuable Granted Exercised Cancelled Lapsed 1.Pre-IPO Share Option Scheme (25/3/2011) NIL4,000,000 Ordinary shares NIL NIL NILNIL (Note 1) 2.Share Option Scheme no share options have been granted (25/3/2011) since adoption NIL NIL NIL NIL shares NIL (Note 1) shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the Is	suer which are to	be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of 1 nominal value	Nominal value close of preceding mor	du	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
	-						
( / / )			_				
Stools gods (if listed)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
2.	_						
	_						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date			_				
(if applicable) (dd/mm/yyyy)	( / /	)					
3.	_						
	-						
		<u></u>					
1 (2)							
Class of shares							
1							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
4.	_						
	-						
		•					
0. 1 1 (1011 / 1)							
Class of shares			<del></del>				
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
	( / /	)					
		7	Гotal В.	(Ordi	nary shares)		
			. Otal JJ;	(Prefer	ence shares)		_
				. (	(Other class)		

Convertibles (i.e. Convertible i	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month	***************************************	
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price		<del></del>				
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date		-				
(if applicable)						
(dd/mm/yyyy)	( / / )	<del>.</del>				
3.						
	***************************************					
-						
Stock code (if listed)			<del></del>			
Class of shares		<u>.</u>				
issuable (Note 1)		<del>.</del>				
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4.						
	******					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Culticomination maior						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / _)		Total C (Owline	nary shares)		
			Prefer	ence shares)		-
			(	Other class)		_
			·			

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2.		
( / / _)		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	1	
(Preference shares)		
(Other class)		
(Other class)		
	I	

Ot	her Movements in	n Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)		<del></del>		
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/min/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable \_\_\_\_\_ (Note 1) At price : State currency -(///)Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares \_\_\_ repurchased (Note 1) (//)6. Repurchase of Cancellation date: shares (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares \_\_\_ redeemed (Note 1) (//)7. Redemption of Redemption date: shares (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable \_ (Note 1) (//)8. Consideration issue At price : State currency -Issue and allotment date: (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A N/A

			F	or Main Boar	d and GEM list	ed issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	<u>N</u> /A	N/A
10.	Other Issue and allotment of shares pursuant to the exercise of	HK\$	Class of shares issuable (Note 1)	Ordinary		
	over-allotment option (details are At price: State currency shown in the	1.65 per	Issue and allotment date: (dd/mm/yyyy)	(26/04/2011)		
	prospectus dated 7 April 2011 and the announcement dated		EGM approval date: (dd/mm/yyyy)	(N/A)		
	20 April 2011)				15,000,000	N/A
				Ordinary share eference share (Other clas	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	15,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):	
N/A	
0. L., M. 11 T. W. 101	
Submitted by: Leung Wai Chuen	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.