

*This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the prospectus dated 7 April 2011 (the “Prospectus”) issued by Tang Palace (China) Holdings Limited (the “Company”) for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares thereby being offered.*

*Hong Kong Exchanges and Clearing Limited, the Stock Exchange of Hong Kong Limited (the “Stock Exchange”), and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*Unless defined herein, terms used in this announcement shall have the same meanings as those defined in the Prospectus.*



**唐宮(中國)控股有限公司**  
**TANG PALACE (CHINA) HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

## **GLOBAL OFFERING**

<b>Number of Offer Shares</b>	<b>: 100,000,000 new Shares (subject to the Over-allotment Option)</b>
<b>Number of Hong Kong Offer Shares</b>	<b>: 10,000,000 Shares (subject to adjustment)</b>
<b>Number of International Offer Shares</b>	<b>: 90,000,000 Shares (subject to adjustment and the Over-allotment Option)</b>
<b>Maximum Offer Price</b>	<b>: HK\$1.65 per Offer Shares (payable in full on application in Hong Kong dollars and subject to refund), plus brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%</b>
<b>Nominal value</b>	<b>: HK\$0.10 per Share</b>
<b>Stock code</b>	<b>: 1181</b>

**Sole Sponsor and Sole Global Coordinator**

**ICBC**  **工银国际**

**Joint Bookrunners and Joint Lead Managers**

**ICBC**  **工银国际**

 **國泰君安國際**  
GUOTAI JUNAN INTERNATIONAL

Application has been made by the Company to the Listing Committee of the Stock Exchange for the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to (i) the Global Offering and the Capitalization Issue; and (ii) the exercise of the Pre-IPO Share Options and the options which may be granted under the Share Option Scheme. Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, 19 April 2011. In the event the Over-allotment Option is exercised, an announcement will be made by the Company.

Applications for the Offer Shares of the Company will only be considered on the basis of the terms and conditions set out in the Prospectus.

Applicants who wish to be allotted the Hong Kong Offer Shares in their own names should (i) complete and sign the **WHITE** Application Forms or; (ii) apply online through the designated website of the **HK eIPO White Form** Service Provider at [www.hkeipo.hk](http://www.hkeipo.hk). Applicants who wish to have the Hong Kong Offer Shares allotted and issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should (i) complete and sign the **YELLOW** Application Forms; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during business hours from 9:00 a.m. on Thursday, 7 April 2011 until 12:00 noon on Tuesday, 12 April 2011, from:

1. **ICBC International Securities Limited**  
Levels 17 & 18  
Three Pacific Place  
1 Queen's Road East  
Hong Kong
2. **Guotai Junan Securities (Hong Kong) Limited**  
27th Floor, Low Block  
Grand Millennium Plaza,  
181 Queen's Road Central  
Hong Kong
3. **TC Capital Asia Limited**  
Suite 1904, 19th Floor, Tower 6  
The Gateway, Harbour City  
9 Canton Road  
Tsim Sha Tsui  
Kowloon  
Hong Kong

4. **President Securities (Hong Kong) Limited**

Units 2603-6, 26/F  
Infinitus Plaza  
199 Des Voeux Road Central  
Hong Kong

5. any of the following branches of:

(i) **Industrial and Commercial Bank of China (Asia) Limited**

	<u>Branch Name</u>	<u>Address</u>
<b>Hong Kong Island</b>	Central Branch	1/F., 9 Queen's Road Central
	Wan Chai Road Branch	G/F, 103-103A Wan Chai Road
	North Point Branch	G/F, 436-438 King's Road, North Point
<b>Kowloon</b>	Tsim Sha Tsui Branch	Shop 1&2, G/F, No. 35-37 Hankow Road, Tsimshatsui
	Hung Hom Branch	Shop 2A, G/F, Hung Hom Shopping Mall, 2-34E Tak Man Street, Hung Hom
	Kwun Tong Branch	Shop 5 & 6, 1/F, Crocodile Center, 79 Hoi Yuen Road, Kwun Tong
<b>New Territories</b>	Tseung Kwan O Branch	Shop Nos. 2011-2012, Level 2, Metro City, Plaza II, 8 Yan King Road, Tseung Kwan O
	Kwai Fong Branch	C63A-C66, 2/F, Kwai Chung Plaza, Kwai Fong
	Yuen Long Branch	G/F., 197-199 Castle Peak Road, Yuen Long

(ii) **Bank of Communications Co., Ltd. Hong Kong Branch**

	<u>Branch Name</u>	<u>Address</u>
<b>Hong Kong Island</b>	Hong Kong Branch	20 Pedder Street, Central
<b>Kowloon</b>	Kowloon Sub-Branch	G/F., 563 Nathan Road
<b>New Territories</b>	Shatin Sub-Branch	Shop No. 193, Level 3, Lucky Plaza, Shatin

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Thursday, 7 April 2011 until 12:00 noon on Tuesday, 12 April 2011 at the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong.

Copies of the Prospectus and the **PINK** Application Forms will be available for collection at the Company's head office and principal place of business in Hong Kong at Unit 3, 10th Floor, Greenfield Tower, Concordia Plaza, No. 1 Science Museum Road, Kowloon, Hong Kong. **PINK** Application Forms completed in all respects in accordance with the instructions printed thereon, together with payment attached, must be lodged at the Company's head office and principal place of business in Hong Kong at Unit 3, 10th Floor, Greenfield Tower, Concordia Plaza, No. 1 Science Museum Road, Kowloon, Hong Kong by 12:00 noon on Monday, 11 April 2011 (Hong Kong time).

Applicants applying by **HK eIPO White Form** may submit their applications to the **HK eIPO White Form** Service Provider through the designated website **www.hkeipo.hk** from 9:00 a.m. on Thursday, 7 April 2011 until 11:30 a.m. on Tuesday, 12 April 2011 or such later time as described in the paragraph headed "Effect of bad weather on the opening of the application lists" (24 hours daily, except on the last application day) in the section headed "How to Apply for Hong Kong Offer Shares" in the Prospectus.

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Thursday, 7 April, 2011 until 12:00 noon on Tuesday, 12 April 2011 (24 hours daily, except the last day of application).

Please refer to the "Structure of the Global Offering" and "How to Apply for Hong Kong Offer Shares" sections of the Prospectus for details of the conditions and procedures of the Global Offering.

The Company expects to publish the announcement on the Offer Price, the level of applications in the Hong Kong Public Offering, the general level of indication of interest in the International Offering, the basis of allotment and the results of applications under the Hong Kong Public Offering on Monday, 18 April 2011, in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), and on the Company's website at [www.tanggong.cn](http://www.tanggong.cn) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

Dealings in the Shares on the Stock Exchange are expected to commence on Tuesday, 19 April 2011. The Shares will be traded in board lots of 2,000 Shares each. The Company will not issue any temporary document of title.

By order of the Board  
**Tang Palace (China) Holdings Limited**  
**Yip Shu Ming**  
*Chairman*

Hong Kong, 7 April 2011

*Please refer to the published version of this announcement in the South China Morning Post.*

*As at the date of this announcement, our executive Directors are Mr. Yip Shu Ming, Mr. Chan Man Wai, Mr. Ku Hok Chiu and Ms. Weng Peihe and our independent non-executive Directors are Mr. Kwong Chi Keung, Mr. Kwong Ping Man and Mr. Cheung Kin Ting Alfred.*