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MOMENTUM FINANCIAL
HOLDINGS LIMITED
正乾金融控股有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code: 1152)

INSIDE INFORMATION

(1) EXPECTED PUBLICATION OF 2024 ANNUAL RESULTS AND DESPATCH OF 2024 ANNUAL REPORT; (2) POSTPONEMENT OF BOARD MEETING; AND (3) POSSIBLE RESUMPTION OF TRADING

Reference is made to (i) the announcement (the “**Delay Announcement**”) dated 27 March 2025 of Momentum Financial Holdings Limited (the “**Company**”, together with its subsidiaries, collectively referred to as the “**Group**”) in relation to, among others, the delay in publication of the 2024 Annual Results Announcement and dispatch of the 2024 Annual Report; and (ii) the announcement (the “**Suspension Announcement**”) dated 1 April 2025 of the Company in relation to the suspension of trading of the shares of the Company (the “**Shares**”) with effect from 9:00 a.m. on 1 April 2025 pending the publication of the 2024 Annual Results Announcement. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Delay Announcement and the Suspension Announcement.

This announcement is made by the Company pursuant to the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

(1) EXPECTED PUBLICATION OF 2024 ANNUAL RESULTS AND DESPATCH OF 2024 ANNUAL REPORT

The board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to inform the shareholders of the Company (the “**Shareholders**”) and potential investors of the Company that Forever Brilliance has issued a letter to the Stock Exchange and stated that, among others, its disputes with the Company in relation to the convertible bonds of the Company is a misunderstanding caused by Forever Brilliance and it is going to immediately withdraw the Statutory Demand. Subsequently, Forever Brilliance has issued a letter to the Company to officially withdraw the Statutory Demand. As a result, the Board is of the view that the completion of the fair value measurement of the convertible bonds by the Company will no longer be impeded. It is anticipated that the

expected date of publication of the 2024 Annual Results Announcement will be 30 June 2025 and the expected date of despatch of the 2024 Annual Report to the Shareholders will be by July 2025.

(2) POSTPONEMENT OF BOARD MEETING

Due to the aforesaid expected publication of the 2024 Annual Results Announcement, the meeting of the Board for the purpose of considering and approving, among others, the 2024 Annual Results and its publication will be postponed to Monday, 30 June 2025.

(3) POSSIBLE RESUMPTION OF TRADING

Trading in the Shares on the Stock Exchange has been suspended since 9:00 a.m. on 1 April 2025 pending the publication of the 2024 Annual Results Announcement. Pursuant to Rule 13.50 of the Listing Rules, suspension of trading will normally remain in force until the issuer publishes an announcement containing the requisite financial information. As it is expected that the Company will publish the 2024 Annual Results Announcement on 30 June 2025, the Company will make an application to the Stock Exchange for the resumption of trading of its shares with effect from 9:00 a.m. on 2 July 2025 on the Stock Exchange. Further announcement will be published by the Company to inform the Shareholders and potential investors of the resumption of trading in due course.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the Shares.

By Order of the Board
Momentum Financial Holdings Limited
Chu Kin Wang Peleus
Executive Director

Hong Kong, 17 June 2025

As at the date of this announcement, the Board comprises one executive Director, Mr. Chu Kin Wang Peleus and three independent non-executive Directors, namely, Mr. Sin Ka Man, Ms. Liang Lina and Mr. Chen Yifan.