HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _____30 April 2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Infinity Financial Group (Holdings) Limited (the "Company")
Date Submitted	02 May 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares	

(1) Stock code : <u>1152</u> Descri) Stock code : <u>1152</u> Description : <u>Ordinary Shares</u>							
	No. of ordinary shares	Par value (<i>HKD</i>)	Authorised share capital (HKD)					
Balance at close of preceding month	20,000,000,000	0.005	100,000,000					
Increase/(decrease)	Nil		Nil					
Balance at close of the month	20,000,000,000	0.005	100,000,000					
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>							
	No. of ordinary shares	Par value (<i>HKD</i>)	Authorised share capital (HKD)					
Balance at close of preceding month	N/A	N/A	<u>N/A</u>					
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>					
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>					

2. Preference Shares

Stock code : <u>N/A</u>	Descr	iption : <u>N/A</u>		
		No. of preference shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month		N/A	N/A	<u>N</u> /A
Increase/(decrease)		N/A		N/A
Balance at close of the montl	h	N/A	N/A	<u>N/A</u>

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (<i>HKD</i>)	Authorised share capital (HKD)
Balance at close of preceding month	<u>N</u> /A	N/A	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

Total authorised share capital at the end of the month (*HKD*) : 100,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	982,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	982,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					_	
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.N/A</u>						
(/ /)						
shares						
(Note 1)						
2.N/A						
shares						
(Note 1)						
(Ivole I)						
3.N/A						
<u>3.1N/A</u>						
(/ /)						
shares						
(Note 1)						
		Тс	otal A. (Ordin	•		
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the month	from exercise o	of			
options (State currenc			N/A			
	-					

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/A	(/ /)				
Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	into Shares of the Is	ssuer which are to		For Main Board		a 155ae15
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
(issued on 9 May 2014 and amended on 10 November 2014)	 	60,000,000	0	(Note a) 0	0	0
Stock code (if listed)	<u> </u>			0		
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	Ordinary Shares HK\$1.00 (05/03/2014 and 31/10/2014)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				nary shares) <u>N/A</u> ence shares) N/A		-
			,	Other class) N/A		-
			(Guier Class <u>)</u> <u>11/7</u>	1	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
2. N/A		
	-	
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : HKD	(Note 1) Issue and allotment	(/ /)		
1.	Rights issue	At price . TIKD	date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)		,	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : HKD	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : HKD	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
4.	Bonus issue		(Note 1) Issue and allotment	(/ /)		
			date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

	Type of Issue		E	For Main	<u>ı Boa</u> ı	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : HKD	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N</u> /A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(((()))))			N/A	N/A

			For Main Board and GEM listed issuers		
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u>	<u>N/A</u>
10.	Other (Please specify)	At price : HKD —	Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ / date : (dd/mm/yyyy)	-	
			EGM approval date: (/ / (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
	Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A				

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any): Note a: On 27 April 2017, the Company redeemed the Convertible Bonds in the principal amount of HK\$60,000,000 which were issued to Vision Future Global Limited.

Submitted by:Chan King Keung
Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.