

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 December 2014

10: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer <u>Infinity</u>	Financial Group (Ho	oldings) Limit	ed
Date Submitted 5 January	ry 2015		
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares	·		
(1) Stock code: 1152 Descri	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	20,000,000,000	0.005	100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	20,000,000,000	0.005	100,000,000
(2) Stock code : <u>N/A</u> Descri	ption : N/A		
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	<u>N/A</u>

Stock code: N/A Descri	ription: N/A		
	No. of preference shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares Stock code: N/A Descr	ription : N/A		
	No. of other classes of shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	N/A	N/A	N/A
Balance at close of preceding month Increase/(decrease)	N/A N/A	N/A	N/A N/A

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	952,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	<u>N/A</u>	N/A
Balance at close of the month	952,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of issuer issued during issuer which may be option scheme issued pursuant thereto the month pursuant including EGM as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.N/A shares (Note 1) 2.N/A shares (Note 1) 3.N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issue	uer which are	to be Listed			No. of new	No. of new
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. Warrants						
(issued on 18 November 2014)	HK\$	60,000,000	-	60,000,000	<u>-</u>	60,000,000
(17/11/2016)						
Stock code (if listed)	N/	/A				
Class of shares						
issuable (Note 1)	Ordinar					
Subscription price	HK\$1.0	00 each				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	/)				
2.N/A		, ,				
2.N/A						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)			-			
Subscription price			•			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	/)				
3.N/A			-			
JIVIX	· ·					
			-			
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)			-			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)	_			
4.N/A						
	_					
(/ /)						
G. 1 1 ('C1' / 1)						
Class of shares			_			
issuable (Note 1)			_			
Subscription price			-			
EGM approval date						
(if applicable)	(/	/				
(dd/mm/yyyy)		, ,	_			
		Tot		dinary shares) <u>N</u>		
			(Prefe	erence shares) <u>N</u>		
				(Other class) N	<u>'A</u>	<u> </u>

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant close of the thereto Currency of Amount at close Converted Amount at month of preceding during the close of the amount month month month outstanding Class and description 1. Convertible Bonds (issued on 9 May 2014 and amended on 10 November 2014) 117,000,000 117,000,000 117,000,000 -HK\$ Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares HK\$1.00 Subscription price EGM approval date (if applicable) (05/03/2014) and (dd/mm/yyyy)) 31/10/2014) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than	under Share Option Schemes)		
Ful	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A		
		·	
	shares (Note 1)		
2.	N/A		
		-	
		_	
	(//)		
	shares (Note 1)		
_	27/4		
3.	N/A		•
	(/ /)		
	shares (Note 1)	1	
	Dimited (11010-1)		
	Total D. (Ordinary shares)	N/A	·
	(Preference shares)		-
	(Other class)	N/A	_

Otr		Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							month
				Class of shares issuable (Note 1)		_		
1.	Rights issue	At price: HKD		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable				
				(Note 1)		`		
2.	Open offer	At price: HKD	All of the second secon	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable				
				(Note 1)				
3.	Placing	At price: HKD		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable (Note 1) (//)Issue and allotment Scrip dividend At price: HKD date: (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares repurchased (Note 1) (/ /) Cancellation date: 6. Repurchase of (dd/mm/yyyy) shares (//)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares redeemed (Note 1) (/ /) 7. Redemption of Redemption date: (dd/mm/yyyy) shares (//)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ /) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

]	For Main I	3oard	and GEM lis	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	·			
10.	Other (Please specify)	At price: HKD	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary s reference s (Other	shares	s) <u>N/A</u>	
Т	otal increase / (decre	ease) in ordinary shares durir	ng the month (i.e. Total of A to	E):	,	1) N/A 2) N/A	
Т	otal increase / (decre	ease) in preference shares du	ring the month (i.e. Total of A	to E):	ì	N/A	
Т	otal increase / (decre	ease) in other classes of share	es during the month (i.e. Total	of A to E)	:	N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: Han Hanting
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.