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FORNTON GROUP LIMITED

豐臨集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1152)

EXPECTED TIMETABLE ON PROPOSED SHARE SUBDIVISION AND CHANGE OF BOARD LOT SIZE

Reference is made to the announcement of the Company dated 22 October 2013 (the “Announcement”) in respect of, among other things, the proposed Share Subdivision and the Change of Board Lot Size. Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as in the Announcement.

The expected timetable for the implementation of the Share Subdivision and the Change of Board Lot Size is set out below:

2013

Despatch of the circular relating to, among others,
the Share Subdivision (including the notice of the SGM)
and the related form of proxy to the Shareholders On or before Monday, 25 November

Latest date and time to return form of proxy for the SGM 10:00 a.m. on Monday, 16 December

Date and time of the SGM 10:00 a.m. on Wednesday, 18 December

Publication of the announcement of the result of the SGM Wednesday, 18 December

Effective date of the Share Subdivision Thursday, 19 December

First day of free exchange of existing certificates for the
new certificates for the Subdivided Shares 9:00 a.m. on Thursday, 19 December

Dealings in the Subdivided Shares commence 9:00 a.m. on Thursday, 19 December

Original counter for trading in Shares in board lots of
4,000 Shares temporarily closes 9:00 a.m. on Thursday, 19 December

Temporary counter for trading in Subdivided Shares in
board lot size of 8,000 Subdivided Shares
(in the form of existing certificates) opens 9:00 a.m. on Thursday, 19 December

- Original counter for trading in the Subdivided Shares in board lots of 2,000 Subdivided Shares (only new share certificates for the Subdivided Shares can be traded at this counter) reopens 9:00 a.m. on Tuesday, 7 January
- Parallel trading in the Shares and Subdivided Shares (in the form of existing share certificates and new share certificates) commences 9:00 a.m. on Tuesday, 7 January
- Designated broker starts to stand in the market to provide matching services for odd lots of Subdivided Shares 9:00 a.m. on Tuesday, 7 January
- Temporary counter for trading in board lots of 8,000 Subdivided Shares (in the form of existing share certificates) closes 4:00 p.m. on Monday, 27 January
- Parallel trading in Subdivided Shares (in the form of existing share certificates and new share certificates) ends 4:00 p.m. on Monday, 27 January
- Designated broker ceases to stand in the market to provide matching services for odd lots of Subdivided Shares 4:00 p.m. on Monday, 27 January
- Free exchange of existing certificates for the Shares for new certificates for the Subdivided Shares ends (*Note 1*) 4:00 p.m. on Wednesday, 29 January

Notes:

1. Upon the Share Subdivision becomes effective, the new share certificates for the Subdivided Shares will be available for collection within a period of (10) ten business days from the submission of the existing share certificates for the Shares to the Company's branch share registrar in Hong Kong, Union Registrars Limited at 18/F, Fook Lee Commercial Centre, Town Place, 33 Lockhart Road, Wanchai, Hong Kong for exchange free of charge. The existing share certificates for the Shares will not be accepted for trading and settlement purposes after 4:00 p.m., Monday, 27 January 2014 but will remain effective as documents of title to such equivalent number of Subdivided Shares. From Thursday, 30 January 2014 onwards, existing share certificates for the Shares will be accepted for exchange only on payment of a fee of HK\$2.50 (or such other amount as may from time to time be specified by the Stock Exchange) for each existing share certificate cancelled or new share certificate issued (whichever number of share certificates involved is higher).
2. All references to time in this announcement are references to Hong Kong time.

Date or deadlines specified in this announcement are indicative only and may be varied by the Company. Any consequential changes to the expected timetable will be published or notified to the Shareholders by the Company as and when appropriate.

By order of the Board
Fornton Group Limited
Yam Tak Cheung
Chairman

Hong Kong, 23 October 2013

As at the date of this announcement, the Board comprises five executive Directors, namely, Mr. Yam Tak Cheung (Chairman), Ms. Wong Kan Kan Kandy, Mr. Wong Tat Wai Derek, Mr. Zheng Qiang and Mr. Han Hanting, one non-executive Director, namely, Mr. Chan Yee, Herman and three independent non-executive Directors, namely, Mr. Wang Wei Hung Andrew, Mr. Cheng Dickson and Mr. Sin Ka Man.